



## **Generator Interconnection Procedures**

**Level 4 & 5  
Projects with  
DER Capacity  
Greater Than 550 kW**

**August 23, 2023**

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# INTRODUCTION

## Level 4 & 5

This Generator Interconnection Procedure document outlines the process & requirements used to install or modify generation projects with DER Capacity ratings greater than 550 kWac designed to operate in parallel with the Consumers Energy Company (Consumers Energy or the Company) electric system. Technical requirements (data, equipment, relaying, telemetry, metering) are defined according to generation type, location of the interconnection, and mode of operation (Export or Non-Export). The process is designed to provide an expeditious interconnection to the Consumers Energy electric system that is both safe and dependable.

This document has been filed with the Michigan Public Service Commission (MPSC) and complies with rules established for the interconnection of parallel generation to the Consumers Energy electric system in the MPSC Order in Case No. U-20890.

The term “Project” will be used throughout this document to refer to electric generating equipment and associated facilities that are not owned or operated by Consumers Energy. The term “Applicant” means a person or entity submitting an interconnection application, a legacy net metering program application, or a distributed generation program application. An applicant is not required to be an existing customer of an electric utility.

This document does not address other Project concerns such as environmental permitting, local ordinances, or fuel supply. Nor does it address agreements that may be required with Consumers Energy and/or the transmission provider, or state or federal licensing, to market the Project’s energy. An interconnection request does not constitute a request for transmission service.

It may be possible for Consumers Energy to adjust the requirements stated herein on a case-by-case basis. The review necessary to support such adjustments, however, may be extensive and may exceed the costs and timeframes established by the MPSC and addressed in these procedures. Therefore, if requested by the Applicant, adjustments to these procedures will only be considered if the Applicant agrees in advance to compensate Consumers Energy for the added costs of the necessary additional reviews and to also allow Consumers Energy additional time for the additional reviews.

Consumers Energy may apply for a technical waiver from one or more provisions of these rules and the MPSC may grant a waiver upon a showing of good cause.

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# INTERCONNECTION PROCEDURES

## INTERCONNECTION PROCESS

### CUSTOMER PROJECT PLANNING PHASE

An Applicant may contact Consumers Energy before or during the application process regarding the project. Consumers Energy can be reached by phone, e-mail, or by the external website to access information, forms, rates, and agreements. Consumers Energy requires a pre-application report to be completed for Level 4 or greater projects.

An interconnection process flow diagram can be found in **Appendix A**.

Interconnection fees and timelines can be found in **Appendix B**. Procedure definitions can be found in **Appendix C**.

### PRE-APPLICATION REPORT

An Applicant shall submit a completed pre-application report form (**Appendix J**) for any proposed level 4 or 5 project. A pre-application report fee will be required (**Appendix B**). Consumers Energy provides the following in its pre-application reports if the following is existing and readily available, otherwise it will be indicated as such in the report:

1. The substation bus, bank, or circuit most likely to serve the proposed point of common coupling (PCC). This identification does not necessarily indicate that this would be the circuit to which the project would ultimately connect.
2. The total capacity, in MWac, of the substation bus, bank, or circuit based on normal or operating ratings likely to serve the proposed PCC.
3. The existing export capacity, in MWac, interconnected to a substation bus, bank, or circuit likely to serve the proposed PCC.
4. The export capacity, in MWac, of DER not yet built, but found in previously accepted interconnection applications, for a substation bus, bank, or circuit likely to serve the proposed PCC.
5. The available capacity, in MWac, of the substation bus, bank, or circuit likely to serve the proposed PCC.
6. The substation nominal distribution voltage.
7. The nominal distribution circuit voltage as the proposed PCC.
8. The label, name, or identifier of the distribution circuit on which the proposed PCC is located.
9. The approximate circuit distance between the proposed PCC and the substation.
10. The actual or estimated peak load and minimum load data at any relevant line section or sections, including daytime minimum load and absolute minimum load, when available. If not

readily available, the report must indicate whether the generator is expected to exceed the minimum load on the circuit.

11. Whether the point of common coupling is located behind a line voltage regulator and whether the substation has a load tap changer.
12. Limiting conductor ratings from the proposed point of common coupling to the distribution substation.
13. Number of phases available at the primary voltage level at the proposed point of common coupling, and, if a single phase, distance from the 3-phase circuit.
14. Whether the point of common coupling is located on a spot network, area network, grid network, radial supply, or secondary network.
15. Based on the proposed PCC, power quality issues may be present on the circuit.
16. Whether or not the area has been identified as having a prior affected system.
17. Whether or not the site will require a system impact study for high voltage distribution based on size, location, and existing system configuration.

Consumers Energy will process pre-application report requests in the order in which they are received. Pre-application reports will be provided within 20 business days of receipt of the completed request form and payment of the fee. Any pre-application reports produced by Consumers Energy are non-binding and do not confer any rights on the Applicant. Pre-application reports will only contain existing and readily available data, though Consumers Energy will note where information is not readily available. A request for a pre-application report does not obligate Consumers Energy to conduct a study or other analysis of the proposed Project if data is not readily available.

An applicant may request additional pre-application reports, including different proposed PCCs for the same project, and each such additional pre-application will require a distinct fee. No more than ten pre-application reports may be submitted by an applicant and its affiliates during a 1-week period.

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## APPLICATION REVIEW & TRACK ASSIGNMENT

The Applicant must first submit an Interconnection Application or a Combined Interconnection and Distributed Generation Application to Consumers Energy. A separate application is required for each Project, or Project site. If a single Project contains multiple types of DER, include all DER in a single application form. The blank Interconnection Application or Combined Interconnection and Distributed Generation Application can be found on the Consumers Energy website ([www.consumersenergy.com](http://www.consumersenergy.com)).

An Applicant shall complete a submittal of required interconnection application and interconnection filing fee per the table in Appendix B. For any interconnection filing fee paid to Consumers Energy, the Applicant shall file an application within 10 business days, or the fee will be returned. Any application submitted to Consumers Energy shall have its fee paid by the later of 10 business days or the due date indicated on an associated invoice, or the application will be withdrawn.

Documentation of site control must be submitted with the application by the Applicant. For level 1 and level 2 DERs, proof of site control may be demonstrated by the site owners' signature and contact information on the application. For level 3 or greater DERs, site control may be demonstrated by providing documentation that shows any of the following:

- Ownership of, a leasehold interest in, or a right to develop a site for the purpose of constructing and operating the DER.
- An enforceable option to purchase or acquire a leasehold site for this purpose.
- A legally binding agreement transferring a present real property right to specified real property along with the right to construct and operate a DER on the specified real property for a period of time not less than 5 years.

An Applicant is required to provide the export capacity in the application, which is either the DER Capacity or a lower amount defined below when using one of the following methods.

- The Applicant's load can be used to ensure power is not continuously exported across the point of common coupling when the DER Capacity is less than 50% of the Applicant's verifiable minimum load over the past 12 months. The Applicant must list the export capacity as zero in the application when the above condition is met.
- The Applicant may install a reverse power protective function for power limited projects to ensure power is not continuously exported above a desired limit across the point of common coupling. The Applicant must list the export capacity in the application to the desired limit when using a reverse power protective function. The reverse power setting will be set slightly above the desired value.
- The Applicant may install an under-power protective function for power limited projects to ensure at least a minimum amount of power is imported across the point of common coupling and, therefore, that power is not continuously exported. The Applicant must list the export capacity as zero in the application when using an under power protective function.
- The Applicant may install a Nationally Recognized Testing Laboratory (NRTL) Certified Power Control System (PCS) to ensure power is not continuously exported above a desired limit across the point of common coupling, and if so, the DER disconnects from the distribution system, ceases to energize the distribution system, or halts energy production within 2 seconds if the period of continuous inadvertent export exceeds 30 seconds. Failure of the control or inverter system for more than 30 seconds, resulting from loss of control or measurement signal, or loss of control power, must result in the DER entering an operational mode where no energy is exported across the point of common coupling to the distribution system. The Applicant must list the export capacity as the desired limit in the application when using a NRTL PCS.
- The Applicant may propose alternative methods to ensure power is not continuously exported above a mutually agreed upon limit across the point of common coupling. The Applicant must provide detailed documentation stating how the alternate method limits export and inadvertent export to levels approved by Consumers Energy. The Applicant must list the export capacity as the mutually agreed upon limit in the application when using an alternate method.

Consumers Energy will notify the Applicant within ten business days of receipt of an Interconnection Application. If any portion of the Interconnection Application, data submittal (site plan and one-line diagrams), or filing fee is incomplete and/or missing, Consumers Energy will return the application and data to the Applicant with explanations. The Applicant will need to resubmit the application with all the missing items. The Applicant shall provide a modified application within 60 business days from the date the Applicant was notified by Consumers Energy, with up to two resubmissions during this time to provide a modified application. After each submission of information, Consumers Energy will notify the Applicant within 10 business days that the interconnection application is either accepted or rejected due to continuing deficiencies. If the Applicant does not meet the timelines required, the application may be withdrawn. Once Consumers Energy has accepted the application, Consumers Energy will notify the Applicant that the application is complete and whether the Project will be processed following the non-export track, fast track, or study track.

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#### NON-EXPORT TRACK

The non-export track is available to projects under 2 MWac<sup>1</sup> of DER Capacity with an export capacity of zero requesting to connect to the Low Voltage Distribution system. Within 20 business days of providing notice of an approved application, Consumers Energy will perform a study using the initial review screens in Appendix H to determine the suitability of the interconnection equipment and provide the results.

If the results indicate that no interconnection facilities, distribution upgrades, further study, or Project modifications are required, Consumers Energy will provide specifications within 20 business days for any equipment required to be installed to the Applicant. Within 10 business days of receiving the equipment specifications, the Applicant shall notify Consumers Energy whether it will proceed to an Interconnection and Operating Agreement or will withdraw the application. The failure of the Applicant to notify Consumers Energy within the required time shall result in the application being withdrawn.

If the proposed interconnection passes the initial review screens but requires a facilities study, the Applicant will proceed to Facilities Study.

If the proposed interconnection fails any of the initial review screens, and Consumers Energy does not or cannot determine that the DER may be interconnected consistent with safety, reliability, and power quality standards, Consumers Energy shall notify the Applicant and provide the Applicant with the results of the application of the initial review screens. Consumers Energy shall provide the Applicant with the options to attend a customer options meeting, proceed to Supplemental Review, submit a

<sup>1</sup> Consumers Energy distribution transformers are typically tapped to HVD lines. The protective line relaying at electric HVD substations is required to protect HVD lines with infeed from LVD connected DER. The 2MWac threshold is required to enable Consumers Energy to study the impact of the DER on HVD protective line relaying.

project modification, or withdraw the application. The Applicant shall have 10 business days to decide on a course of action and notify Consumers Energy, otherwise the application shall be withdrawn. After the application is accepted, the initial review screen process will be repeated.

Upon the Applicant's request, Consumers Energy and the Applicant shall schedule a customer options meeting between Consumers Energy and the Applicant to review possible facility modifications, screen analysis, and related results to determine what further steps are needed to permit the DER to be connected safely and reliably to the distribution system. The customer options meeting must take place within 30 business days of the date of notification. Consumers Energy shall provide the Applicant with the options of proceeding to Supplemental Review, proceeding to the Study Track, submitting a project modification, or withdrawing the application. The Applicant shall have 20 business days to decide on a course of action and notify Consumers Energy, otherwise the application shall be withdrawn. The customer options meeting may take place in person or via telecommunications.

If a Project modification is offered by Consumers Energy, the Applicant shall either withdraw the interconnection application or provide a modified application within 60 business days from the date the Applicant was notified by Consumers Energy, with up to 2 resubmissions during this time to provide a modified application. The application modifications must mitigate or eliminate the factors that caused the interconnection application to fail one or more of the initial review screens. After each submission of information, Consumers Energy will notify the Applicant within ten business days that the interconnection application is either accepted or rejected due to continuing deficiencies. If the Applicant does not meet the timelines required, the application may be withdrawn. After the application is accepted, the initial review screen process will be repeated.

If the results indicate further study is required, Consumers Energy will present options and the Applicant shall decide whether to proceed to a supplemental review under the fast-track process, the study track, or to withdraw the application. The Applicant shall have 10 business days to decide on a course of action and notify Consumers Energy, otherwise the application shall be withdrawn.

When an Applicant changes from a non-exporting system to an exporting system, the Applicant shall submit a new interconnection application.

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## FAST TRACK

The fast track is available to projects up to 5 MWac requesting to connect to the Low Voltage Distribution system. Level 5 applications proposing to interconnect at 4.8 kV or below are not eligible for the fast track. These applications may include applications that provide for the use of an acceptable method for limited export. An Applicant may choose to forgo the fast track for an eligible project and proceed directly to the study track. Consumers Energy may aggregate all existing and proposed generation on a site in determining fast track eligibility.

Within 20 business days of providing notice of an approved application, Consumers Energy will perform a study using the initial review screens in Appendix H to determine the suitability of the interconnection equipment and provide the results. Consumers Energy may waive application of any of the initial review screens. This timeline is reduced to within 10 business days for level 1 and level 2 projects.

If the proposed interconnection passes the initial review screens, or if the proposed interconnection fails the screens but Consumers Energy determines that the DER may be interconnected consistent with safety, reliability, and power quality standards, Consumers Energy shall notify the Applicant and inform the Applicant whether the Project will proceed to Facilities Study or directly to Interconnection and Operating Agreement.

If the proposed interconnection fails any of the initial review screens, and Consumers Energy does not or cannot determine that the DER may be interconnected consistent with safety, reliability, and power quality standards, Consumers Energy shall notify the Applicant and provide the Applicant with the results of the application of the initial review screens. Consumers Energy shall provide the Applicant with the options to attend a customer options meeting, proceed to Supplemental Review, submit a project modification, or withdraw the application. The Applicant shall have 10 business days to decide on a course of action and notify Consumers Energy, otherwise the application shall be withdrawn.

Upon the Applicant's request, Consumers Energy and the Applicant shall schedule a customer options meeting between Consumers Energy and the Applicant to review possible facility modifications, screen analysis, and related results to determine what further steps are needed to permit the DER to be connected safely and reliably to the distribution system. The customer options meeting must take place within 30 business days of the date of notification. Consumers Energy shall provide the Applicant with the options of proceeding to Supplemental Review, proceeding to the Study Track, submitting a project modification, or withdrawing the application. The Applicant shall have 20 business days following the meeting to decide on a course of action and notify Consumers Energy, otherwise the application shall be withdrawn. The customer options meeting may take place in person or via telecommunications.

If a Project modification is offered by Consumers Energy, the Applicant shall provide a modified application within 60 business days from the date the Applicant was notified by Consumers Energy, with up to 2 resubmissions during this time to provide a modified application. The application modifications must mitigate or eliminate the factors that caused the interconnection application to fail one or more of the initial review screens. After each submission of information, Consumers Energy will notify the Applicant within 10 business days that the interconnection application is either accepted or rejected due to continuing deficiencies. If the Applicant does not meet the timelines required, the application may be withdrawn. After the application is accepted, the initial review screen process will be repeated.

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## SUPPLEMENTAL REVIEW

An applicant shall submit payment of the supplemental review fee (Appendix B) within 20 business days of agreeing to a supplemental review. If payment of the fee has not been received by Consumers Energy within 25 business days, the application shall be withdrawn.

Within 30 business days after the Applicant pays the applicable supplemental review fee, and provides reasonable requested data, Consumers Energy will perform a study using the supplemental review screens in Appendix I and notify the Applicant of the results. Consumers Energy may waive application of any of the supplemental review screens.

If the proposed interconnection passes the supplemental review screens, or if the proposed interconnection fails the screens but Consumers Energy determines that the DER may be interconnected consistent with safety, reliability, and power quality standards, Consumers Energy shall notify the Applicant and inform the Applicant whether the Project will proceed to Facilities Study or directly to Interconnection and Operating Agreement.

If the proposed interconnection fails any of the supplemental review screens, and Consumers Energy does not or cannot determine that the DER may be interconnected consistent with safety, reliability, and power quality standards, Consumers Energy shall notify the Applicant and provide the Applicant with the results of the application of the supplemental review screens. Consumers Energy shall provide the Applicant with the options to proceed to the Study Track or withdraw the application. The Applicant shall have ten business days to decide on a course of action and notify Consumers Energy, otherwise the application shall be withdrawn.

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## STUDY TRACK

The study track is available to all Projects that are not eligible for the non-export track or the fast track. Projects that do not pass the initial review screens or supplemental review screens or are otherwise identified to require further study while proceeding through another track may also be evaluated in the study track. A Project that is eligible for the fast track may also elect to be evaluated in the study track.

If a project is ineligible for any other study track, Consumers Energy shall provide an individual study agreement to the Applicant within ten business days after the interconnection application has been accepted.

If a project begins in another track and is moved to the study track for any other reason listed above, within 10 business days after the Applicant has notified Consumers Energy to proceed to the study track, Consumers Energy shall provide an individual study agreement.

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## INDIVIDUAL STUDY PROCESS

Consumers Energy will proceed to study each Project in the order in which the Projects were placed into the study track, considering withdrawn interconnection applications and electrically remote Projects. An electrically remote Project in an individual study may be studied on an expedited schedule relative to electrically coincident DERs. Electrically remote DERs will be studied in order that the interconnection applications were deemed complete.

Upon request of the Applicant, a scoping meeting shall be scheduled to discuss the interconnection application and review existing fast track results, if any. The scoping meeting must take place within 20 business days after the interconnection application is considered complete by the electric utility or, if applicable, the fast track has been completed and the Applicant has elected to continue with the system impact study or facilities study

If a Project in an individual study is delayed due to an affected system issue, other Projects that were placed into the study track on a later date may continue to progress.

An individual study will begin in the System Impact Study section and proceed to Facilities Study.

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## SYSTEM IMPACT STUDY

Consumers Energy will provide the Applicant with a system impact study agreement within five business days of entering the study track either directly after an application is deemed complete or after a Project moves to the study track from another track. The Applicant shall return the completed system impact study agreement, provide any technical data requested by Consumers Energy, and pay the required fee (Appendix B) within 20 business days, including an appropriate credit, if any, for previously completed fast track or non-export track studies, to the extent they reduce the cost of the system impact study. Consumers Energy may consider the application withdrawn if the system impact study agreement, payment, and required technical data are not returned within 20 business days.

The system impact study report will identify and describe the electric system impacts that would result if the proposed Project were interconnected without electric system modifications. It will also provide a non-binding, good faith list of facilities that are required because of the application and non-binding estimates of costs and time to construct these facilities.

Consumers Energy will complete the system impact study and provide both a system impact study and, if necessary, a facilities study agreement within 60 business days of receipt of the signed system impact study agreement, payment of all applicable fees, and any necessary technical data.

Consumers Energy may request reasonable additional data from the Applicant within 20 business days of beginning the system impact study. Consumers Energy and the Applicant shall work together to resolve the additional data request so that Consumers Energy will be able to complete the system impact study within the 60 business day period. If the Applicant does not provide the requested

additional data in a timely manner, Consumers Energy will notify the Applicant that the system impact study is on hold and the date the hold started. Consumers Energy will resume work on the study when the additional data is received.

Within 15 business days of receiving the system impact study report, the Applicant shall notify Consumers Energy whether it elects to pursue a system impact study review meeting, proceed to Facilities Study, or withdraw the application. If the Applicant fails to notify Consumers Energy within 15 business days, Consumers Energy may consider the application to be withdrawn.

Upon request by Applicant, a system impact study review meeting shall be scheduled to review system impact study results and determine what further steps are needed to permit the Project to be connected safely and reliably to the distribution system. The system impact study review meeting must take place within 25 business days of Consumers Energy receiving notification that the Applicant plans to attend a system impact study review meeting. At the meeting Consumers Energy will offer the Applicant to proceed to Facilities Study, proceed directly to Interconnection & Operating Agreement if utility determines Facility study is not needed, or withdraw the application. If an applicant fails to notify Consumers Energy of its selection within 45 business days of the meeting, Consumers Energy may consider the application to be withdrawn.

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## FACILITIES STUDY

If a Project receives a system impact study, Consumers Energy will provide the Applicant with a facilities study agreement with the system impact study report. If no system impact study was performed, Consumers Energy will provide a facilities study agreement within 10 business days of proceeding to Facilities Study. The Applicant shall return the signed facilities study agreement and pay the required facilities study fee (Appendix B) within 20 business days, including an appropriate credit, if any, for previously completed fast track or non-export track studies, to the extent they reduce the cost of the facilities study. Consumers Energy may withdraw the application if the facilities study agreement and payment are not returned within 20 business days.

The facilities study report will specify and estimate the cost of the required equipment, engineering, procurement, and construction work, including overheads, needed to interconnect the Project, and an estimated timeline for the completion of construction.

Consumers Energy will complete the facilities study and provide a facilities study report to the Applicant within 80 business days of the receipt of the signed facilities study agreement and payment of the facilities study fee.

Within 10 business days of receiving a facilities study report from Consumers Energy, the Applicant shall notify Consumers Energy whether it elects to pursue a facilities study review meeting, proceed to an Interconnection & Operating Agreement, or withdraw the application. If the Applicant fails to notify

Consumers Energy within 10 business days, Consumers Energy may consider the application to be withdrawn.

Upon request by Applicant, a facilities study review meeting shall be scheduled to review facilities study results and determine what further steps are needed to permit the Project to be connected safely and reliably to the distribution system. The facilities study review meeting must take place within 25 business days of Consumers Energy receiving notification that the Applicant plans to attend a facilities study review meeting. At the meeting Consumers Energy will offer the Applicant to proceed to Interconnection & Operating Agreement or withdraw the application. If an applicant fails to notify Consumers Energy of its selection within 20 business days of the meeting, Consumers Energy may withdraw the application.

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#### COST ALLOCATION METHODOLOGY

Shared interconnection facilities shall be split equally amongst Applicants whose Projects necessitate the shared interconnection facilities. Once an Applicant’s Project interconnection facilities are in service, the upfront original cost to install those interconnection facilities can no longer be shared by future Applicants. Costs of ongoing ownership, maintenance, and future repair/replacement can still be shared by future applicants that share the interconnection facilities in accordance with interconnection agreements.

Shared distribution upgrade costs shall be allocated according to the impact of each Applicant’s generator on the limits exceeded for the shared distribution facilities. A simple example is shown below for a thermal constraint and the same methodology would be used for voltage, interrupting capability, or other constraints.

| Limit Exceeded                            | Distribution Upgrade Cost | Impact of Project A      | Impact of Project B      |
|---|---------------------------|--------------------------|--------------------------|
| Loading on line X exceeded limit by 5 MVA | line X upgrade (\$1M)     | 3 MVA                    | 2 MVA                    |
| Cost Allocation                           |                           | $=(3/5*\$1M)$<br>=\$0.6M | $=(2/5*\$1M)$<br>=\$0.4M |

Distribution upgrade costs for higher queued Applicants that have agreed to proceed to interconnection agreements will not be considered for cost allocation to lower queued applicants, unless requested and agreed to by all applicants affected.

Distribution upgrade costs and allocations of costs are subject to change due to the potential for an Applicant to withdraw up until an Applicant’s Project is in service and costs are reconciled per the interconnection agreements. Consumers Energy shall endeavor to notify an Applicant as soon as possible after the it becomes aware that an Applicant’s cost for distribution upgrades changes due to any other Applicant withdrawing a Project or Projects.

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## AFFECTED SYSTEM STUDY PROCESS

If during a System Impact Study or a Facilities Study Consumers Energy determines that another utility's system may be affected by a proposed interconnection project, Consumers Energy shall notify the Applicant of such and place the Project in an on-hold status regarding all interconnection study timelines while an affected system study is completed. Consumers Energy shall send notification and information on the project to the affected system owner and request that an affected system study be completed, and scope, costs, and lead times of any upgrades required on the affected system be provided. Once Consumers Energy receives the affected system study results from the affected system owner, the results will be incorporated into the Consumers Energy study report, and the hold will be removed from the Project and the interconnection timelines will resume.

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## INTERCONNECTION AND OPERATING AGREEMENT

A level 1, 2, and 3 certified projects interconnection agreement or a level 4 and 5 and non-certified projects interconnection agreement will be provided to the Applicant in this stage dependent on Project level and equipment certification. An Applicant shall pay the actual cost of the interconnection facilities and distribution upgrades, subject to R 460.964 (8).

### **Level 1, 2, or 3 Certified Projects Only**

For level 1, 2, or 3 Certified Projects, where no construction of interconnection facilities or distribution upgrades is required, Consumers Energy will provide its standard level 1, 2 and 3 certified projects interconnection agreement, which may include modifications to address any special operating conditions, to the Applicant within 3 business days of reaching this stage. If construction of interconnection facilities or distribution upgrades is required, Consumers Energy will provide its standard level 1, 2 and 3 certified projects interconnection agreement with modifications to address any special operating conditions, required construction activities, estimated construction milestone timing, and estimated cost to the Applicant within 5 business days of reaching this stage. The Applicant and Consumers Energy will mutually agree on the timing of construction milestones.

The applicant shall sign and return the interconnection agreement with payment, if applicable, within 20 business days of receiving the agreement. If this deadline is missed, the Applicant will be informed of the missed deadline and granted an extension of 15 business days. If the interconnection agreement and payment are not received during the 15-business-day extension, Consumers Energy may consider the interconnection application withdrawn.

Consumers Energy will countersign and provide a completed copy of the interconnection agreement within 10 business days of the Applicant returning the signed interconnection agreement.

#### **Level 4 or 5 or Non-Certified Projects Only**

For level 4 or 5 or non-certified projects, Consumers Energy will provide its level 4 and 5 and non-certified projects interconnection agreement, which may include modifications to address any special operating conditions, within 15 business days of reaching this stage. When construction interconnection facilities or distribution upgrades is necessary, the level 4 and 5 and non-certified projects interconnection agreement will contain either estimated timelines for completion of activities and estimates of construction costs or a timetable when these requirements can be determined. The interconnection agreement will include a payment schedule that corresponds to the milestones established.

The Applicant shall sign and return the interconnection agreement with payment, if applicable, within 30 business days of receiving the agreement. If this deadline is missed, the Applicant will be informed of the missed deadline and granted an extension of 15 business days. If the interconnection agreement and payment are not received during the 15-business-day extension, Consumers Energy may consider the interconnection application withdrawn.

Consumers Energy will countersign and provide a completed copy of the interconnection agreement within 10 business days of the Applicant returning a mutually agreed-upon and signed interconnection agreement.

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#### **INSPECTION, TESTING, AND COMMISSIONING**

The Applicant is required to notify Consumers Energy when the installation of a Project and any required local code inspection and approval is complete. The Applicant is also required to provide any test reports or configuration documents as defined in the standard level 1, 2, and 3 certified projects interconnection agreement or level 4 and 5 and non-certified projects interconnection agreement.

Consumers Energy will review the Applicant's inspection, test reports, or configuration documents and communicate its intent to perform a witness or commissioning test or waive its rights to perform a witness test and commissioning test, within 10 business days. If Consumers Energy finds the Applicant's inspection, test reports, or configuration documents to be incomplete, insufficient, or unsatisfactory, Consumers Energy shall provide the reasons for doing so in writing and the Applicant shall have not less than 20 business days or a mutually agreed upon timeframe with Consumers Energy to implement corrections to those documents. The Applicant, after taking corrective action, shall request Consumers Energy to reconsider the inspection, test reports, or configuration documents.

If Consumers Energy intends to witness or perform commissioning test, it must do so within ten business days of receiving the notification from the Applicant for level 1, 2, and 3 certified projects. For level 4 and 5 and non-certified projects, the tests must be performed within a mutually agreed upon timeline. Within 5 business days of receipt of the completed commissioning test report, Consumers Energy will notify the Applicant it has accepted or rejected the commissioning test report and if it has

found the site to be satisfactory. If the commissioning test is accepted and the site is found satisfactory, Consumers Energy will notify the Applicant, and the Project will proceed to Authorization to Operate in Parallel.

The commissioning testing required by Consumers Energy may include but is not limited to confirmation of installed equipment, functional testing, and verification of protection and control system settings. Consumers Energy will provide the utility settings and commissioning test requirements prior to witness testing. The Applicant is responsible for applying Consumers Energy requirements prior to the date of witness testing and may request temporary parallel authorization if needed to apply and confirm the requirements.

If Consumers Energy waives its right to visit the site and inspect the Project or perform the commissioning tests, it will provide a written waiver to the Applicant within 10 days of receiving notice. The Applicant shall provide Consumers Energy with the completed commissioning test report within 20 business days of receipt of this waiver. Within 5 business days of receipt of the completed commissioning test report, Consumers Energy will notify the Applicant it has accepted or rejected the commissioning test report. If the commissioning test is accepted, Consumers Energy will notify the Applicant, and the Project will proceed to Authorization to Operate in Parallel.

If Consumers Energy attempts to conduct the inspection and testing at the arranged time and is unable to access the Project or complete the testing, the Project must remain disconnected until the Applicant and Consumers Energy can complete the inspection and testing.

If Consumers Energy rejects a commissioning test or finds a site unsatisfactory, it will provide its reasons for doing so in writing, and the Applicant has 20 business days to implement corrections. The Applicant, after taking corrective action, shall request Consumers Energy to reconsider its findings. Do note that the Applicant may be billed the actual cost of any re-inspections.

If the Applicant does not notify Consumers Energy that the Project is installed and ready to test, Consumers Energy may, in writing, query the status of the Project. If the Applicant does not provide a written response within 10 business days or no progress is evident, Consumers Energy may consider the Project withdrawn.

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#### AUTHORIZATION TO OPERATE IN PARALLEL

Consumers Energy will provide the Applicant with written authorization to operate its Project in parallel with Consumers Energy's distribution system within five business days of all the following conditions being met:

- Consumers Energy notified the Applicant that the commissioning test and inspection, where applicable, are accepted.
- The Applicant has executed a standard level 1, 2, and 3 certified project interconnection agreement or level 4 and 5 and non-certified project interconnection agreement and complied

with all applicable parallel operation requirements as set forth in these procedures and the applicable interconnection agreement.

- The Applicant complied with all applicable local, state, and federal requirements.
- Consumers Energy has received payment in full for all outstanding bills.

With this written authorization, the Project is considered approved for parallel operation, the Project may begin operating, and the Applicant is considered an interconnection customer.

The Applicant shall not operate its Project in parallel with Consumers Energy's distribution system without prior written permission to operate from Consumers Energy. Subject to reasonable timing and other conditions, including completion of conditions in the applicable interconnection agreement or these procedures, Consumers Energy will allow for reasonable, but limited, testing before written authorization has occurred.

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#### MATERIAL MODIFICATION PROCESS

In the event of a change to the Project design any time after receiving notification by Consumers Energy of a complete interconnection application, the Applicant will be required to submit a revised interconnection application, including the associated fee, detailing the proposed changes to Consumers Energy for review. The Application Review section above details the process by which Consumers Energy will review this application. At such a time when the revised interconnection is deemed complete by Consumers Energy, Consumers Energy will determine whether the proposed changes constitute a Material Modification and, if so, whether any further restudy is required. If further restudy is required, the Applicant shall notify Consumers Energy whether it will withdraw the proposed changes, withdraw the application, or continue with the restudy, at the associated fee, within 10 business days of being notified of the determination or Consumers Energy may withdraw the application.

A definition of Material Modification is included in Appendix C.

All Material Modifications need to be reviewed by Consumers Energy to determine if they are acceptable without further or additional study as written above. Each Material Modification must be reviewed by Consumers Energy on a case-by-case basis. A non-exhaustive list of example Material Modifications that may or may not require additional study are listed below.

Material Modifications that would be acceptable and typically would not require re-study:

- a. Inverter Changes
  - i. Export capacity remains unchanged (a minor change in total output may be allowed depending on connection type and/or previous study results)
  - ii. The number of inverters changes, but the total export capacity remains the same
- b. Small Transformer Changes (base rating remains unchanged)
  - i. Minor Impedance change (evaluated on a case-by-case basis, dependent on connection type and/or previous study results)

- ii. X/R Ratio change only
- c. Changes to collector system cable lengths (conductor type/size remains unchanged)
  - i. Minor change in lengths (evaluated on a case-by-case basis, dependent on connection type and/or previous study results)
- d. Small relocation of the point of interconnection (evaluated on a case-by-case basis)

Material Modifications that would typically require re-study to determine acceptability:

- a. Inverter Changes (other than above)
- b. Collector System Re-Design
  - i. System Voltage Change
  - ii. Number of Transformation Levels change
- c. Transformer base rating or impedance change (other than above)
- d. Collector system cable changes (other than above)
- e. Relocation of the point of interconnection (other than above)
- f. Change in export limitations of a project (e.g., non-export to export, increasing power limiting settings, etc.)

If a DER must be restudied due to a Material Modification, the electric utility may offer an expedited study of the application with the proposed modification if possible. Timelines for the potential expedited studies if available will be communicated to the Applicant along with any associated study fees and study agreements. The timelines and fees will be determined on a case-by-case basis and determined based on the scope and scale of the modifications and extent of study required.

## OPERATIONAL PROVISIONS

If a Contact List (Appendix G) is required, the Applicant is required to notify Consumers Energy prior to synchronizing to and prior to scheduled disconnection from the electric system.

The Project may not commence parallel operation until approval has been given by Consumers Energy. The completed installation is subject to inspection by Consumers Energy prior to approval. Preceding this inspection, the Applicant must execute all contractual agreements.

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## DISCONNECTION

Consumers Energy may refuse to connect, or may disconnect, a project from the electric system if any of the following conditions apply:

- a. Lack of written authorization from Consumers Energy to interconnect or fully executed Generator Interconnection and Operating Agreement
- b. Termination of interconnection by mutual agreement

- c. Noncompliance with technical or contractual requirements in the Generator Interconnection and Operating Agreement, after 30 business days of notification is provided to the Applicant of the technical or contractual deficiency that does not degrade the reliability of the distribution system, electric utility equipment, and electric customers' equipment or presents a safety hazard.
- d. Electric distribution system emergency
- e. Routine maintenance, repairs, and modifications performed in a reasonable time and with prior notice.
- f. Other material noncompliance with technical or contractual requirements in the Generator Interconnection and Operating Agreement.

Consumer Energy may require disconnection of a Project from the distribution system for the above conditions, which may include but is not limited to the following examples:

- a. When public safety is being jeopardized.
- b. During voltage, frequency, or loading problems.
- c. When abnormal sectionalizing or circuit configuration occurs on the Consumers Energy system.
- d. During scheduled shutdown of Consumers Energy equipment that are necessary to facilitate maintenance or repairs.
- e. In the event electrical interference (e.g. Voltage Flicker, Harmonic Distortion, etc.) is demonstrated to Consumers Energy customers, suspected to be caused by the Project, and such interference exceeds then current system standards, Consumers Energy reserves the right to install special test equipment as may be required to perform a disturbance analysis and monitor the operation and control of the Project to evaluate the quality of power produced by the Project. If no standards exist, then the applicable tariffs and rules governing electric service shall apply. If the Project is the source of the interference, and that interference exceeds Consumers Energy standards or generally accepted industry standards, then it shall be the responsibility of the Applicant to eliminate the interference problem.
- f. When either the Project or its associated synchronizing and protective equipment fails or is demonstrated by Consumers Energy to be improperly maintained, to present a hazard to the Consumers Energy system or its customers.
- g. Whenever the Project is operating isolated (islanded) with other Consumers Energy customers, for whatever reason.

Consumers Energy may disconnect electric service to disconnect a Project from the electric system, pursuant to R 460.136.

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## MAINTENANCE AND TESTING

Consumers Energy reserves the right to test the relaying and control equipment that involves protection of the Consumers Energy electric system whenever Consumers Energy determines a reasonable need for such testing exists.

The Applicant is solely responsible for conducting and documenting periodic maintenance and testing on the generating equipment and its associated control, protective equipment, interrupting devices, and main isolation device<sup>2</sup>, per manufacturer recommendations.

If protective relaying is required per the technical requirements, the Applicant is responsible for conducting and documenting periodic maintenance and testing every 4 years on relays and the associated interrupting devices, control schemes, and batteries, unless a written extension is provided by Consumers Energy. If testing is required, it shall be conducted in accordance with the test procedures provided by Consumers Energy as part of inspection testing.

Consumers Energy reserves the right to witness the testing. The Applicant is responsible for maintaining written reports for the above tests for four years. These written reports shall be made available to Consumers Energy upon request.

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## INSURANCE

For level 3, 4, and 5 projects, the Applicant shall obtain and continuously maintain, as required in the applicable interconnection agreement, General Liability insurance written on a standard occurrence form, or other form acceptable to Consumers Energy, and covering bodily injury and property damage liability with a per occurrence and annual policy aggregate amount of at least:

| <u>Interconnection Level</u> | <u>Minimum Limit</u> |
|------------------------------|----------------------|
| 3                            | \$1,000,000          |
| 4                            | \$2,000,000          |
| 5                            | \$3,000,000          |

When requested in writing by Consumers Energy, said limit shall be increased each to a limit no greater than the amount arrived at by increasing the original limit by the same percentage change as the Consumer Price Index – All Urban Workers (CPI-U.S. Cities Average). Such a policy shall include, but not be limited to, contractual liability for indemnification assumed by the Applicant under the applicable interconnection agreement.

Consumers Energy Company, its Directors, Officers, and Employees are to be included as ADDITIONAL INSUREDS and such coverage shall be primary to any insurance maintained by Consumers Energy

<sup>2</sup> Main Isolation Device – When required by Consumers Energy operating practices, a readily accessible, lockable, visible-break isolation device located between Consumers Energy and the Project.

Company. Consumers Energy shall not be responsible for any unpaid premiums under the Applicant's policy.

## TECHNICAL REQUIREMENTS

The following discussion details the technical requirements for interconnection of Level 5 Projects greater than 1 MWac of generation. Many of these requirements will vary based on the capacity rating of the Project, generation type, voltage level, and mode of operation (Export or Non-Export). A few of the requirements will vary based on location of the interconnection (isolated load and available fault current).

Certain major component, as specified in this document, must be met to provide compatibility between the Project equipment and the Consumers Energy electric system, and to ensure that the safety and reliability of the electric system is not degraded by the interconnection. Consumers Energy reserves the right to evaluate and apply newly developed protection and/or operation schemes at its discretion. All protective schemes and functions are evaluated for compliance to IEEE 1547. In addition, Consumers Energy reserves the right to evaluate Projects on an ongoing basis as system conditions change, such as circuit loading, additional generation placed online, etc.

## MAJOR COMPONENT DESIGN REQUIREMENTS

The data requested for all major equipment and relaying proposed by the Applicant must be submitted as part of the initial interconnection application for review and approval by Consumers Energy (Appendix D). Consumers Energy may request additional data be submitted during the interconnection process to clarify the operation of the Project facilities.

Once installed, the interconnection equipment must be reviewed and approved by Consumers Energy prior to being connected to the Consumers Energy electric system, and before parallel operation is allowed.

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## DATA

The data that Consumers Energy requires to evaluate the proposed interconnection is documented on the generator interconnection application (Appendix D). A site plan and one-line diagram with details of the interconnection protection system are required as part of the application data. The one-line diagram must be sealed by a professional engineer licensed in the state of Michigan. The generator manufacturer data package should also be supplied.

The Applicant may request Consumers Energy study the Project at a reduced power output (Export Capacity) below the DER nameplate capacity. The Applicant must provide the export capacity and method used to reduce the power output as part of the application data for review and approval by Consumers Energy.

## ISOLATING TRANSFORMERS

If a transformer is utilized, the transformer shall meet the following requirements.

- The transformer shall comply with the current ANSI Standard C57.12.
- The transformer shall have voltage taps on the high and/or low voltage windings sufficient to assure satisfactory generator operation over the range of voltage variation expected on the Consumers Energy electric system.
- The proper selection and specification of transformer impedance is important relative to enabling the proposed Project to meet Consumers Energy’s reactive power requirements (see “Reactive Power Capability and Voltage Control”).
- The transformer utility and Project side winding connections shall be selected using the following table. The transformer may have multiple project side windings.

| PCC Voltage | Utility System Configuration PCC | Transformer Winding Connection |                | Special Requirements |
|-------------|----------------------------------|--------------------------------|----------------|----------------------|
|             |                                  | Utility Side                   | Project Side   |                      |
| 46 kV       | Grounded Wye                     | Delta                          | No Preference  |                      |
|             |                                  | Grounded Wye                   | Delta          | See Note 1           |
| Below 46 kV | Grounded Wye                     | Grounded Wye                   | Ungrounded Wye | See Note 2           |
|             |                                  |                                | Grounded Wye   | See Notes 3, 4       |
|             | Delta                            | Delta                          | No Preference  |                      |

Table – Three Phase Transformer Winding Connections

Note 1: Requires the Project to be connected to its own line exit.

Note 2: Additional transformers connected to the Project side transformer winding cannot in combination with each other be a source of zero sequence current. For example, an ungrounded wye to delta transformer with the neutrals of both ungrounded wye transformer windings connected. The connection of the neutrals would cause the series combination of the grounded wye to ungrounded wye transformer and the ungrounded wye to delta transformer to mimic a grounded wye to delta transformer which is a source of zero sequence current.

Note 3: Additional transformers connected to the Project side transformer winding cannot be a source of zero sequence current. For example, the transformer may not be connected Grounded Wye (utility side) – Delta (Project side).

Note 4: Additional transformers connected to the Project side transformer winding cannot be connected as Delta.

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## INTERRUPTING DEVICE

A three-phase interrupting device is required between the Project and Consumers Energy. The interrupting device may be required to be located at the PCC depending on protective and operational requirements of the area. If required, the interrupting device shall meet the following requirements.

- Must be a recloser, circuit switcher, or breaker.
- Must be approved for use on the Consumers Energy electric system.
- Must comply with current relevant ANSI and/or IEEE Standards.
- Must be rated for the application.
- Must have adequate interrupting capability. Consumers Energy will provide maximum short circuit currents and X/R ratios for faults at the PCC upon request.

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## ISOLATION DEVICE

An isolation device is required and should be placed at the PCC. It can be a pole top switch, load-break disconnect, etc., depending on the electrical system configuration. The isolation device shall meet the following requirements.

- Must be approved for use on the Consumers Energy electric system.
- Must comply with current relevant ANSI and/or IEEE Standards.
- Must have load break capability, unless used in series with a three-phase interrupting device.
- Must be rated for the application.
- Must be always operable and accessible by Consumers Energy (24 hours a day, 7 days a week).
- The isolation device will be used as a protective tagging point. The device must have visible open break provisions for padlocking in the open position, and it must be gang operated. If the device has automatic operation, the controls must be located remote from the device.
- Must be clearly marked to include signage per the National Electrical Code (NEC), as applicable.

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## INTERCONNECTION FACILITIES

The available system voltage, as well as equipment and operational constraints influence the chosen point of interconnection. Consumers Energy has the ultimate authority to determine the acceptability of a particular PCC.

- Any new line construction to connect the Project to the existing Consumers Energy's electric system will be constructed and owned by the Applicant, including any easements and rights-of-way needed for the Applicant's interconnection lines unless determined otherwise by the utility that the utility should construct and own any of the lines/facilities required for interconnection. Consumers Energy's protective device will provide protection of the Applicant's line. An example is the utility determines that the point of interconnection for a 46 kV connected project is at an

existing Consumers Energy Substation “A”. Then the Applicant would be responsible for obtaining easements and building/owning the 46 kV line from their project location to the existing CE owned Substation “A” and Consumers Energy would install a 46 kV breaker at Substation “A” for automatic isolation of faults on the Applicant owned 46 kV line. Applicant owned interconnection lines and facilities design must be coordinated with Consumers Energy and approved for use to connect to the Consumers Energy electric system. If applicant owned interconnection facilities are determined to be the cause of outages or reliability issues to existing Consumers Energy customers, the Applicant will be required to correct/mitigate, as necessary. The Applicant may be required, as necessary, to obtain agreements to attach to or cross above or below any existing utility line, including those owned by Consumers Energy.

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## TERMINATION STRUCTURE

Consumers Energy will construct and own the termination structure connecting the Project to the existing Consumers Energy electric system. The Applicant is responsible for all costs including, but not limited to, materials, installation, operation, and maintenance of all facilities up to and including the termination facilities. If the Company determines that the point of interconnection for a 46 kV connected project is at an existing Consumers Energy Substation, the termination structure will be located outside of the substation fence unless determined otherwise by the company that it should construct the structure elsewhere. If the Applicant pursues a direct connection to an existing Consumers Energy electric line approved by the Company, Consumers Energy will install and own the tap pole and a separate termination structure with a full load-break, gang operated air break switch at the PCC.

The Applicant is responsible for ensuring that structural material strengths are adequate for all requirements. Upon written request, Consumers Energy will provide maximum dead-end line tension information. The structure shall adhere to the latest edition of the National Electrical Safety Code (NESC) as adopted by the Commission.

Electrical clearances shall adhere to the latest edition of the NESC as adopted by the Commission and shall be coordinated with Consumers Energy.

The installation of disconnect switches, bus support insulators, and other equipment shall comply with accepted industry practices.

Surge arresters shall be selected to coordinate with the BIL rating of major equipment and rated for the application.

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## INVERTERS

Certified inverter Projects must use inverter(s) that conform to the IEEE 1547-2018 standard. To show compliance, a certificate of compliance from an OSHA approved national recognized testing laboratory

must be submitted as part of the application and the manufacturer must mark the equipment such that a field inspection can verify the certification. The certification of compliance must clearly state the inverter has been tested to UL 1741 using IEEE 1547-2018 as the functional Source Requirement Document.

The inverters shall be certified to meet the following performance Categories.

1. Normal Operating Performance – Category B
2. Abnormal Operating Performance – Category III \*

\* The manufacturer is required to mark the abnormal operating category on the equipment.

If the requirements of this section are met, the inverter is deemed “certified” as defined within Appendix C.

## INTERCONNECTION PROTECTION

The interconnection relaying design requirements are intended to assure adequate protection of the Consumers Energy electric system. Any additional relaying which may be necessary to protect equipment at the Project is solely the responsibility of the Applicant to determine, design, and apply.

The relaying requirements will vary with the capacity rating of the Project, the type of generation being used, configuration of the Project, and the mode of operation (Export or Non-Export).

All relaying proposed by the Applicant to satisfy these requirements must be submitted for review and approved by Consumers Energy.

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## PROTECTIVE RELAYING GENERAL CONSIDERATIONS

The installation of utility grade relays is required for all Project types. All relays must be equipped with targets or other visible indicators to indicate that the relay has operated.

If the protective system uses AC power as the control voltage, it must be designed to disconnect the generation from the Consumers Energy electric system if the AC control power is lost. Consumers Energy will collaborate with the Applicant regarding the system design for this requirement.

The protective system must be designed such that the Applicant is prevented from energizing the Consumers Energy electric system if that system is de-energized.

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## MOMENTARY PARALLELING

For situations where the Project will only be operated in parallel with Consumers Energy electric system for one hundred milliseconds or less, as in a make-before-break automatic transfer scheme, no additional relaying is required. Such momentary paralleling requires a modern integrated Automatic Transfer Switch (ATS) system, which is incapable of paralleling the Project with the Consumers Energy electric system. The ATS must be evaluated and verified for proper operation at least every 4 years unless a written extension is provided by Consumers Energy. Consumers Energy may be present during this testing.

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## INSTRUMENT TRANSFORMER REQUIREMENTS

All relaying must be connected into instrument transformers. Consumers Energy may allow the use of Capacitive Voltage Sensors for select protective functions.

All current connections shall be connected into current transformers (CTs). All CTs shall be rated to provide no more than five amperes secondary current for all normal load conditions, and must be designed for relaying use, with an “accuracy class” of at least C50. Current transformers with an accuracy class designation such as T50 are NOT acceptable. For three-phase systems, all three phases must be equipped with CTs.

All potential connections must be connected into voltage transformers (VTs). For single-phase connections, the VTs shall be provided such that the secondary voltage does not exceed 120 volts for normal operations. For three-phase connections, the VTs shall be provided such that the line-to-line voltage does not exceed 208 volts for normal operation, and both the primary and secondary of the VTs shall be connected for grounded-wye connections.

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## DIRECT TRANSFER TRIP (DTT)

Direct Transfer Trip is required to prevent sustained isolated operation of the generation for conditions where voltage and frequency protective relaying at the Project may not otherwise operate. Consumers Energy evaluates and analyzes DTT requirements throughout the Interconnection Process (e.g. at Pre-application, System Impact Study, Facilities study, etc.). Direct Transfer Trip is not required for Projects that will operate in the Non-Export Mode since a more economic reverse power relay scheme can usually meet the requirements. For Export Projects, the need for DTT is determined based on the location of the PCC and generation type.

For synchronous and induction type projects, Consumers Energy requires DTT when the total generation within a protective zone is greater than 33% of the minimum Utility load that could be isolated along with the generation. In cases where it can be shown that self-excitation of the induction generator

cannot occur when isolated from the Consumers Energy system, Consumers Energy may waive the requirement.

For inverter-type Projects, Consumers Energy requires DTT when the total generation within a protective zone is greater than 50% of the minimum Utility load that could be isolated along with the generation. This prevents sustained isolated operation of the generation for conditions where the inverter anti-islanding may not otherwise trip the Project. Inverter based Projects shall be certified to comply with anti-islanding safety standards in addition to any DTT requirements.

Direct transfer trip adds to the cost and complexity of an interconnection. The Applicant will be responsible for all expenses associated with the installation, operation, and maintenance of the DTT system. A DTT transmitter, installed by Consumers Energy, is generally required for each Utility protective device whose operation could result in sustained isolated operation of the Project. At least one associated DTT receiver, which is supplied, owned, operated, and maintained by Consumers Energy, is required at the Project. A data Communication Circuit is required at each transmitter and receiver location dependent on the DTT technology. Telemetry is required to monitor the status of the DTT communication, even if telemetry would not otherwise have been required.

The Applicant shall provide a suitable location, approved by Consumers Energy, for the Applicant to install the DTT receiver and associated equipment. The Applicant shall provide the following connections and associated equipment to the location, which may include but is not limited to:

1. A 24, 48 V or 125 V DC power supply capable of providing an 8-hour backup. The Applicant shall coordinate with Consumers Energy to properly size the DC power supply.
2. A 120 V AC power supply for heating unconditioned (e.g., outdoor) locations and for use with AC/DC converters. The Applicant shall coordinate with Consumers Energy to properly size the AC power supply.
3. A control circuit or communication cable to allow the DTT receiver to trip and lockout the Project.
4. A control circuit for transferring telemetry and disturbance monitoring statuses (e.g., LOG, RTX) to the Project prior to being passed to the RTU using the Communication Interface.
5. An antenna cable for connection to an external antenna. Consumers Energy will supply the antenna cable.
6. A communication cable for connection to Communication Circuit equipment (e.g., Router/Switch).
7. A voice Communication Circuit, when cellular phone service is not available, for the commissioning and checkout of the metering, DTT, and RTU.

The above connections shall be connected to the DTT receiver by the Applicant where indicated by Consumers Energy.

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## REVERSE POWER RELAYING FOR NON-EXPORT

Reverse power relaying is required for Projects that operate in non-Export Mode. Projects that operate in non-Export Mode are generally not subject to telemetry, disturbance, power quality monitoring and DTT requirements. Projects with a DER capacity below 50% of the verifiable minimum load that are designed to not export are not required to install a reverse power relay but are still considered to operate in Export Mode. Therefore, a project with a DER capacity below 50% of the verifiable minimum load without reverse power relaying is subject to telemetry, disturbance, and power quality monitoring and DTT requirements. Reverse power relaying will detect power flow from the Project into the Consumers Energy system, and operation of the reverse power relaying will separate the Project from the Consumers Energy system.

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## AUTOMATIC RECLOSING

Consumers Energy employs automatic multiple-shot reclosing on most of the circuit breakers and circuit reclosers to increase the reliability of service to its customers. Automatic single-phase overhead reclosers are regularly installed on distribution circuits to isolate faulted segments of these circuits.

The Applicant is advised to consider the effects of Automatic Reclosing (both single-phase and three-phase) to assure that the Project's internal equipment will not be damaged. In addition to the risk of damage to the Project, an out-of-phase reclosing operation may also present a hazard to Consumers Energy equipment that may not be rated or built to withstand this type of reclosing.

Consumers Energy will determine relaying and control equipment (e.g., volt check relays) that needs to be installed to protect its own equipment from out-of-phase reclosing. Installation of this protection will be done by Consumers Energy at the expense of the Applicant expense. Consumers Energy shall not be liable to the customer with respect to damage(s) to the Project arising because of Automatic Reclosing.

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## SINGLE-PHASE SECTIONALIZING

Consumers Energy also installs single-phase fuses and/or reclosers on its distribution circuits to increase the reliability of service to its customers. Three-phase generator installations may require replacement of fuses and/or single-phase reclosers with three-phase circuit breakers or circuit reclosers at the Applicant's expense.

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## SYNCHRONOUS PROJECTS

Three-phase or three single-phase over/under frequency (81O/U) relaying and under/overvoltage (27/59) relaying are required. The 27, 59 and 81O/U relays shall be connected to VTs located at the PCC, unless otherwise approved by Consumers Energy. VTs connected to the Project side of transformers without zero sequence continuity (e.g., ungrounded wye or delta winding connections) on a grounded distribution system is not allowed.

Transformers 15 MVA (self-cooled rating) or larger shall be equipped with differential (87) relaying thus requiring a three-phase interrupting device on the utility side of the isolation transformer.

Each Project must also be equipped with three-phase voltage-restrained overcurrent (51V) relays to detect faults on the Consumers Energy electric system. The (51V) shall be connected to VTs located on the generator branch or bus, unless otherwise approved by Consumers Energy. The (51V) relay shall be connected to CTs that monitor current on the generator branch, unless otherwise approved by Consumers Energy.

To minimize damage to both Project equipment and to the Consumers Energy electric system equipment for loss-of-synchronism (also called out-of-step), and to minimize disruptions to other Consumers Energy customers in the area, out-of-step relaying may also be required. The out-of-step relaying would usually be installed at the same location as the metering and would isolate the Project from the Consumers Energy electric system.

If the Project is connected to a grounded distribution system via one of the approved isolation transformer connections, ground fault detection for utility faults may be required at the discretion of Consumers Energy and will consist of a (59N) ground overvoltage relay or (51N) time overcurrent relay. The specific application of this relay will depend on the connection of the isolation transformer and the available ground fault current:

1. If a delta Utility side/grounded-wye Project side isolation transformer connection is used, a (59N) relay will be connected into the secondary of a set of three-phase VTs, which will be connected grounded-wye primary, with the secondary connected delta with one corner of the delta left open or grounded-wye depending on the relay input requirements. The primary windings of the VTs will be connected to the Utility side of the isolation transformer.
2. If a grounded-wye Utility side/grounded-wye Project side isolation transformer connection is used, a (51N) relay will be connected into either a CT located on the Utility side isolation transformer neutral or three phase CTs located on the Utility side of the isolation transformer depending on the relay input requirements. A (59N) relay will be required, in place of the (51N) relay, if the Project does not provide an adequate quantity of ground fault current as determined by Consumers Energy. The (59N) relay will be connected into the secondary of a set of three-phase VTs, which will be connected grounded-wye primary, with the secondary connected delta with one corner of the delta left open or grounded-wye depending on the relay input requirements. The primary windings of the VTs will be connected to the Utility side of the isolation transformer.

3. If a grounded-wye Utility side/delta Project side isolation transformer connection is used, a (51N) relay will be connected into either a CT located on the Utility side isolation transformer neutral connection or three phase CTs located on the Utility side of the isolation transformer depending on the relay input requirements.

In some instances, additional (51N) or (59N) relaying may be required for situations where Consumers Energy owns an isolation transformer.

***FOR A SAMPLE ONE-LINE DIAGRAM OF THIS TYPE OF FACILITY, SEE APPENDIX D.***

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## INDUCTION PROJECTS

Three-phase or three single-phase over/under frequency (81O/U) relaying and under/overvoltage (27/59) relaying are required. The 27, 59 and 81O/U relays shall be connected to VTs located at the PCC, unless otherwise approved by Consumers Energy. VTs connected to the Project side of transformers without zero sequence continuity (e.g., ungrounded wye or delta winding connections) on a grounded distribution system is not allowed.

If the Project is connected to a grounded distribution system via one of the approved isolation transformer connections specified above, ground fault detection for utility faults may be required at the discretion of Consumers Energy and will consist of a (59N) ground overvoltage relay.

Transformers 15 MVA (self-cooled rating) or larger shall be equipped with differential (87) relaying thus requiring a three-phase interrupting device on the utility side of the isolation transformer.

Communication based protection, like line differential (87L) relaying, is required to detect phase and ground faults on the Consumers Energy electric system. In cases where it can be shown that self-excitation of the induction generator cannot occur when isolated from the Consumers Energy system, Consumers Energy may waive this requirement. The relaying shall be connected to CTs and VTS located at the PCC, unless otherwise specified by Consumers Energy.

If the Project is connected to a grounded distribution system via one of the approved isolation transformer connections, ground fault detection for utility faults may be required at the discretion of Consumers Energy and will consist of a (59N) ground overvoltage relay or (51N) time overcurrent relay. In cases where it can be shown that self-excitation of the induction generator cannot occur when isolated from the Consumers Energy system, Consumers Energy may waive the requirement. The specific application of this relay will depend on the connection of the isolation transformer and the available ground fault current.

1. If a delta Utility side/grounded-wye Project side isolation transformer connection is used, a (59N) relay will be connected into the secondary of a set of three-phase VTs, which will be connected grounded-wye primary, with the secondary connected delta with one corner of the delta left open or grounded-wye depending on the relay input requirements. The primary windings of the VTs will be connected to the Utility side of the isolation transformer.  
If a grounded-wye Utility side/grounded-wye Project side isolation transformer connection is used, a (51N) relay will be connected into either a CT located on the Utility side isolation transformer neutral or three phase CTs located on the Utility side of the isolation transformer depending on the relay input requirements. A (59N) relay will be required, in place of the (51N) relay, if the Project does not provide an adequate quantity of ground fault current as determined by Consumers Energy. The (59N) relay will be connected into the secondary of a set of three-phase VTs, which will be connected grounded-wye primary, with the secondary connected delta with one corner of the delta left open or grounded-wye depending on the relay input requirements. The primary windings of the VTs will be connected to the Utility side of the isolation transformer.

2. If a grounded-wye Utility side/delta Project side isolation transformer connection is used, a (51N) relay will be connected into either a CT located on the Utility side isolation transformer neutral connection or three phase CTs located on the Utility side of the isolation transformer depending on the relay input requirements.

In some instances, additional (51N) or (59N) relaying may be required for situations where Consumers Energy owns an isolation transformer.

***FOR A SAMPLE ONE-LINE DIAGRAM OF THIS TYPE OF FACILITY, SEE APPENDIX D.***

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## INVERTER PROJECTS

Three-phase or three single-phase over/under frequency (81O/U) relaying and under/overvoltage (27/59) relaying are required. The 27, 59 and 81O/U relays shall be connected to VTs located at the PCC, unless otherwise approved by Consumers Energy. VTs connected to the Project side of transformers without zero sequence continuity (e.g., ungrounded wye or delta winding connections) on a grounded distribution system is not allowed.

Transformers 15 MVA (self-cooled rating) or larger shall be equipped with differential (87) relaying thus requiring a three-phase interrupting device on the utility side of the isolation transformer.

If the Project is connected to a grounded distribution system, ground fault detection for utility faults is required and will consist of a (59N) ground overvoltage relay. The (59N) relay will be connected into the secondary of a set of three-phase VTs, which will be connected grounded-wye primary, with the secondary connected delta with one corner of the delta left open or grounded-wye depending on the relay input requirements. The 59N relay shall be connected to VTs located at the PCC, unless otherwise approved by Consumers Energy. VTs connected to the Project side of transformers without zero sequence continuity (e.g., ungrounded wye or delta winding connections) are not allowed.

In some instances, additional (59N) relaying may be required for situations where Consumers Energy owns an isolation transformer.

***FOR A SAMPLE ONE-LINE DIAGRAM OF THIS TYPE OF FACILITY, SEE APPENDIX D.***

## INTERCONNECTION PROTECTION SETTINGS

### RELAY SETTING CRITERIA

The relay settings as detailed in this section will apply in most applications. Consumers Energy will issue relay settings for each individual Project that will address the settings for these protective functions. All voltages will be adjusted for the specific VT ratio, and all currents will be adjusted for the specific CT ratio. The trip times and thresholds of the over/under voltage and frequency relays may vary depending on Ride Through requirements.

#### 27 Relay – Under Voltage

Two steps of undervoltage relaying are required when Ride Through is enabled. For the first overvoltage set point, the undervoltage relays will normally be set to trip at 88% of the nominal primary voltage at the relay location and must reset from a trip condition if the voltage increases to 90% of the nominal primary voltage at the relay location. To accommodate variations in this criterion, the trip point of the relays shall be adjustable over a range of 70% of the nominal voltage to 90% of the nominal voltage. The trip time shall not exceed 1.0 seconds at 90% of the relay setting. When Ride Through is enabled, the trip time shall be 5.0 seconds at 90% of the relay setting.

For the second undervoltage set point, the undervoltage relays will normally be set to trip at 70% of the nominal primary voltage at the relay location and must reset from a trip condition if the voltage increases to 72% of the nominal primary voltage at the relay location. To accommodate variations in this criterion, the trip point of the relays shall be adjustable over a range of 50% of the nominal voltage to 90% of the nominal voltage. The trip time shall be 1.0 second at 90% of the relay setting.

#### 59 Relay – Over Voltage

Two steps of overvoltage relaying are required. For the first overvoltage set point, the overvoltage relays will normally be set to trip at 110% of the nominal primary voltage at the relay location and must reset from a trip condition if the voltage decreases to 108% of the nominal primary voltage at the relay location. To accommodate variations in this criterion, the trip point of the relays shall be adjustable over a range of 105% of the nominal voltage to 120% of the nominal voltage. The trip time shall not exceed 1.0 seconds at 110% of the relay setting.

For the second overvoltage set point, the overvoltage relays will normally be set to trip at 120% of the nominal primary voltage at the relay location and must reset from a trip condition if the voltage decreases to 118% of the nominal primary voltage at the relay location. To accommodate variations in this criterion, the trip point of the relays shall be adjustable over a range of 115% of the nominal voltage to 140% of the nominal voltage. The trip time shall be instantaneous (relay operating time not to exceed 0.02 seconds at 110% of the trip setting).

### 81U Relay – Under Frequency

Two steps of underfrequency relaying are required when Ride Through is enabled. For the first underfrequency setpoint, the underfrequency relay will normally be set for a trip point of 58.5 Hz and must trip instantaneously within 0.2 seconds. When Ride Through is enabled, the trip time shall be three hundred seconds. Relays with an inverse time characteristic (where the trip time changes with respect to the applied frequency) are not acceptable. These relays must respond reliably for applied source voltages as low as 70% of the nominal voltage.

For the second underfrequency set point, the underfrequency relays will normally be set for a trip point of 57.0 Hz and must trip instantaneously within 0.2 seconds. Relays with an inverse time characteristic (where the trip time changes with respect to the applied frequency) are not acceptable. These relays must respond reliably for applied source voltages as low as 70% of the nominal voltage.

### 81O Relay – Over Frequency

Two steps of over frequency relaying are required when Ride Through is enabled. For the first over frequency set point, the over frequency relay will normally be set for a trip point of 60.5 Hz and must trip instantaneously within 0.2 seconds. When Ride Through is enabled, the trip time shall be three hundred seconds. Relays with an inverse time characteristic are not acceptable. These relays must respond reliably for applied source voltages as low as 70% of the nominal voltage.

For the second over frequency set point, the over frequency relay will normally be set for a trip point of 62.0 Hz and must trip instantaneously within 0.2 seconds. Relays with an inverse time characteristic are not acceptable. These relays must respond reliably for applied source voltages as low as 70% of the nominal voltage.

### 51V Relay – Voltage Restrained Overcurrent

For synchronous Project applications, the (51V) relays must be set to detect any phase faults that may occur between the Project and the nearest three-phase fault clearing device on the Consumers Energy system. Since these faults may take up to 1 second to detect and isolate, the appropriate saturated direct-axis reactance of the Project will be used depending on its time constants. The CT ratios and specific relay settings will be determined via a fault study performed by Consumers Energy. The settings of this device will consider the relay manufacturer's recommended practice for the type of Project and prime mover (mechanical energy source) and will be determined by Consumers Energy for the specific system application.

### 59N Relay – Ground Fault Detection

This relay will be applied to detect ground faults on the Consumers Energy system when the Project is connected to a grounded Utility system and not capable of providing an adequate quantity of ground fault current for a 51N relay. This relay will be set for a 10% shift (10 multiples of pickup) in the apparent power system neutral. For an ungrounded-wye transformer winding with a single 120 V secondary VT,

the setting will usually be 12 Volts. For a delta transformer winding with broken delta 120 V secondary VTs, the setting will usually be 20 Volts. The time delay will normally be one second.

#### 51N Relay – Ground Fault Detection

This relay will be applied to detect ground faults on the Consumers Energy system when the Project is connected to a grounded Utility system and capable of providing an adequate quantity of ground fault current. This relay will be set to detect faults on the directly connected Utility system, and the timing will be set to comply with Utility practice for overcurrent relay coordination. The CT ratio and specific relay setting will be determined via a fault study performed by Consumers Energy.

#### 32R Relay – Reverse Power

This relay will be applied to non-export projects. The reverse power relay must be selected such that it can detect a power flow into the Consumers Energy system of a small fraction of the overall Project capacity. The relay will normally be set near its minimum (most sensitive) setting and will trip after a one second time delay. The delay will avoid unnecessary tripping for momentary conditions.

This relay will be applied to limited export projects. The reverse power relay must be selected such that it can detect a power flow into the Consumers Energy system above the Project export capacity. The relay will normally be set to have 102% of the export capacity and will trip after a five second time delay. The delay will avoid unnecessary tripping for momentary conditions.

#### 32U Relay – Under Power (Min Import)

This relay will be applied to limited export projects. The under-power relay must be selected such that it can detect a minimum amount of power flow from the Consumers Energy system. The relay will normally be set near its minimum (most sensitive) setting and will trip after a five second time delay. The delay will avoid unnecessary tripping for momentary conditions. Special consideration should be taken when selecting and setting an under-power function due to the minimum operating quantities required for the function to operate correctly.

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## INVERTER SETTING CRITERIA

Consumers Energy will provide a subset of the inverter settings to the Applicant that are required for the safe and reliable operation of the electric distribution system. The Applicant will be responsible for setting the inverters. The settings may include but are not limited to the following:

- Protective Functions – Under/Over Frequency and Voltage Functions
- Voltage and Frequency Ride Through – Operational Ranges and Modes
- Dynamic Voltage Support – Ranges, Behavior (e.g., reactive-current injection)
- Voltage and Frequency Support – SPF, Volt-Var, Watt-War, Volt-Watt, etc.
- Frequency Control – Frequency-droop (Freq-Watt)

Consumers Energy may request changes to settings that impact the safety and reliability of the distribution electric system. Consumers Energy and the Project shall work together to implement any proposed setting changes.

## TELEMETRY, DISTURBANCE AND POWER QUALITY MONITORING REQUIREMENTS

Telemetry, disturbance, and power quality monitoring is required in all cases for Projects that will operate in the Export Mode or when DTT is required. For Projects that will operate in the Non-Export Mode, the requirement for telemetry, disturbance, and power quality monitoring will be determined on a case-by-case basis as part of the study process.

When required, telemetry, disturbance monitoring, and power quality monitoring will be provided at the Applicant's expense. In addition to other telemetry costs, a one-time charge will be assessed to the Applicant for equipment and software installed at the Consumers Energy System Control Center to process the data signals.

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### TELEMETRY

Telemetry enables Consumers Energy to operate the electric system safely and reliably under both normal and emergency conditions. Consumers Energy measures its internal load plus losses (generation) on a real time basis via an extensive telemetry system. This system sums all energy flowing into the Consumers Energy electric system from Projects interconnected to the system and from interconnections with other utilities. During system disturbances when portions of the electrical systems are out of service, it is essential to know if a Project is online or offline to determine the proper action to correct the problem. Time saved during restoration activities translates to fewer outages and outages of shorter duration for the Consumers Energy customers.

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### DISTURBANCE MONITORING

Disturbance monitoring allows Consumers Energy to evaluate the performance of the overall protective system for all faults on the electric system. It is critical that sufficient monitoring of the protective system is in place to determine its response.

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### REMOTE TERMINAL UNIT (RTU)

Telemetry and disturbance monitoring require the installation of a Remote Terminal Unit (RTU), that is supplied, owned, operated, and maintained by Consumers Energy. A data Communication Circuit is required for Consumers Energy to remotely communicate with the RTU. The Applicant shall provide a

suitable location, approved by Consumers Energy, for the Applicant to install the RTU and associated equipment. The Applicant shall provide the following external connections and associated equipment to the RTU location, which may include but is not limited to:

1. A 24, 48 V or 125 V DC power supply capable of providing an 8-hour backup. The Applicant shall coordinate with Consumers Energy to properly size the DC power supply.
2. A 120 V AC power supply for heating unconditioned (e.g., outdoor) locations and for use with AC/DC converters. The Applicant shall coordinate with Consumers Energy to properly size the AC power supply.
3. A control circuit or Communication Interface cable for receiving telemetry and disturbance monitoring statuses.
4. A control circuit or Communication Interface cable to allow the RTU to remotely trip the Project when remote tripping is required by Consumers Energy.
5. An antenna cable for connection to an external antenna. Consumers Energy will supply the antenna cable.
6. A communication cable for connection to the Communication Circuit equipment (e.g., Router/Switch).
7. A communication cable for receiving telemetry from Consumers Energy metering at the PCC.
8. A voice Communication Circuit, when cellular phone service is not available, for the commissioning and checkout of the metering, DTT and RTU.

The above connections shall be connected to the RTU by the Applicant where indicated by Consumers Energy.

When telemetry is required, the following telemetry values will be monitored on the RTU, unless otherwise specified by Consumers Energy:

1. Real and reactive power flow, voltage, etc. from the Consumers Energy metering at the PCC.
2. The status (normal/fail) of protective relay Communication Channels. A status indication of "FAIL" indicates the Communication Channel used for relaying is unable to perform its protective function. For example, the direct transfer trip receiver loss of guard (LOG) auxiliary relay.
3. The status (open/closed) of each main interrupting device, each generating interrupting device, and each tie/transfer device used to change the configuration of the Project.
4. If the Project is composed of multiple inverters, a single logical (OR) status of the individual inverter "On/Off" states, indicating all inverters are offline or any one or more inverters are online, is permissible). An "On" status would be indicated if any individual inverter is online.
5. The status indicating battery failure of the DC uninterruptible power supplies providing power to the DTT and RTU equipment.
6. The status of the Consumers Energy relays indicating under voltage of the 120V AC power supplies providing power to the DTT and RTU equipment.

The RTU will be equipped with “sequence of events” recording when disturbance monitoring is required. The Applicant shall provide the following disturbance monitoring statuses, unless otherwise specified, to be monitored on the RTU:

1. The trip status of an instantaneous relay to function as a ground fault detector for faults on the Consumers Energy electric system. This relay shall be connected into the same sensing source as the ground fault protective relay required by Consumers Energy.
2. The status of each interrupting device, which is initiated by the interconnection relaying schemes required by Consumers Energy.
3. The status indicating operation of the over/under voltage (27/59) relays.
4. The status indicating operation of the under/over frequency (81O/U) relays.
5. The status indicating operation of the ground fault detection (59N and/or 51N) relays.
6. The status indicating operation of voltage restrained overcurrent (51V) relays.
7. The status indicating operation of the reverse power (32R) relays.
8. The status of the following relays, associated to each individual Direct Transfer Trip receiver, which may include but is not limited to:
  - i. Loss-of-guard relay (LOG).
  - ii. Receive-trip relay (RTX).
  - iii. Lockout relay.

The statuses indicated in the above telemetry items 2 through 5 and disturbance monitoring items shall be provided by the Applicant using one of the following methods specified by Consumers Energy:

1. Wiring individual contacts directly to a terminal block near the RTU, or
2. Using a Communication Interface to exchange data with the RTU, or
3. Other communication provisions, acceptable to Consumers Energy, should be provided to remotely access the multi-functional device such that the operation of the individual functions may be evaluated separately.

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## POWER QUALITY MONITORING

Power quality monitoring allows Consumers Energy to evaluate the quality of power produced by the Project during events that cause an electrical disturbance to Consumers Energy customers. The power quality monitoring shall be connected to the Consumers Energy metering CTs and VTs located at the PCC. A data Communication Circuit is required for remote access to the power quality monitoring equipment. The Applicant shall provide a suitable location, unless otherwise specified by Consumers Energy, located within five feet from the PCC metering, for Consumers Energy to install the utility owned, operated, and maintained power quality monitoring equipment. Consumers Energy will connect the CT and VT circuits from the PCC metering to the power quality monitoring equipment.

## MISCELLANEOUS OPERATIONAL REQUIREMENTS

Miscellaneous requirements include synchronizing, ramp rates, reclose blocking, remote trip capability, reactive power capability and voltage control, frequency control, standby power, and system stability limitations.

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### OPERATING IN PARALLEL

The Applicant will be solely responsible for the required synchronizing equipment and for properly synchronizing the Project with the Consumers Energy electric system. Voltage fluctuation at the PCC during synchronizing shall be limited per IEEE 1547-2018.

The Project must be capable of controlling the output of active power (ramp rates) after synchronization to avoid issues on the Consumers Energy system, which includes but is not limited to voltage fluctuations, harmonics, or oscillations. The Project shall, upon request by Consumers Energy, modify the active power output characteristics to prevent such issues after synchronization. Inverter based Projects connected to the Consumers Energy system shall be certified, to be capable of normal and soft ramp rates.

The Project must be designed to prevent the Project from energizing into a de-energized Utility line. The Project's circuit breaker or contactor must be blocked from closing in on a de-energized circuit.

If the Project has shown an unsatisfactory response to requests to separate the generation from the Consumers Energy electric system, Consumers Energy reserves the right to disconnect the Project. For Projects where telemetry is required, the Applicant shall provide Consumers Energy with the capability to remotely disconnect the Project. To provide this functionality, the Project may be required to provide a Communication Interface as defined within these requirements.

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### VOLTAGE AND FREQUENCY RIDE THROUGH

Voltage and frequency ride through are not required for synchronous and induction Projects. Certified inverter-based Projects are required to meet ride through requirements by implementing the inverter setting criteria defined within these procedures. Non-certified inverter Projects will be reviewed on a case-by-case basis depending on the available ride through capability.

For inverter-based Projects where telemetry is required, the Applicant shall provide Consumers Energy with the capability to remotely issue ride through settings, including the ability to read information required to manage ride through settings. To provide the functionality, the Applicant shall provide a Communication Interface as defined within these requirements.

All under/over voltage and under/over frequency protective functions installed by the Applicant or Consumers Energy are required to coordinate with ride through requirements.

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## REACTIVE POWER CAPABILITY AND VOLTAGE CONTROL

The Project shall be designed to be capable of maintaining a continuous rated power output for the Export portion of the Project, at a power factor within the range of 0.9 (inject) to 0.97 (absorb) for synchronous, non-synchronous and induction Projects and 0.9 (inject) to 0.9 (absorb) for inverter-based Projects. This power factor range standard shall be dynamic and can be met using, for example, power electronics designed to supply this level of reactive capability (considering any limitations due to voltage level, real power output, etc.).

Projects that interconnect within customer-owned facilities must be designed to maintain the above dynamic power factor range for the Export portion of the power delivery.

The Applicant shall control voltage at the PCC in accordance with instructions (e.g., voltage or reactive power schedule) provided by Consumers Energy. Inverter based Projects shall be certified, to be capable of controlling the voltage level at the Export portion of the Project using the control modes specified in the following table. The Applicant may request measurement data from the Consumers Energy metering to control the voltage at the PCC.

| Control Mode                            |
|---|
| Specified Power Factor (SPF)            |
| Voltage-Reactive Power (Volt-VAr)       |
| Active Power- Reactive Power (Watt-Var) |
| Constant Reactive Power                 |
| Voltage-Active Power (Volt-Watt)        |

For inverter-based Projects where telemetry is required, the Project shall provide Consumers Energy with the capability to remotely issue instructions for voltage control, including the ability to read information required to operate the Project. To provide the functionality, the Applicant shall provide a Communication Interface as defined within these requirements. For non-inverter-based projects, the need will be reviewed on a case-by-case basis.

Consumers Energy existing rate schedules, incorporated herein by reference, contain power factor adjustments based on the power factor of the metered load at these facilities.

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## FREQUENCY CONTROL

Inverter based Projects shall be certified, to be capable of controlling frequency using the control mode(s) specified in the following table. Non-Export projects are subject to the requirement.

| Control Mode   |
|----------------|
| Frequency-Watt |

The control modes shall respond to frequency measurements at the inverter terminals. Consumers Energy shall provide and specify the control modes and settings applicable to the inverter-based Project.

For inverter-based Projects where telemetry is required, the Project shall provide Consumers Energy with the capability to remotely issue instructions for frequency control, including the ability to read information required to operate the Project. To provide the functionality, the Applicant shall provide a Communication Interface as defined within these requirements. For non-inverter-based projects, the need will be reviewed on a case-by-case basis.

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## STANDBY POWER

Standby power will be provided under the terms of an approved rate set forth in Consumers Energy Standard Rules and Regulations. The Applicant should be aware that to qualify for Standby Rates, a separate meter must be installed at the generator.

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## SYSTEM STABILITY AND SITE LIMITATIONS

The Stiffness Ratio is the combined three-phase short circuit capability of the Project and the utility system divided by the short circuit capability of the Project measured at the PCC. A stability study may be required for Projects with a Stiffness Ratio of less than 40. Five times the generator rated kVA will be used as a proxy for short circuit current contribution for induction generators. For synchronous Projects, with a Stiffness Ratio of less than 40, Consumers Energy requires special generator trip schemes or loss of synchronism (out-of-step) relay protection. If the apparent voltage flicker from a loss-of-synchronism condition exceeds 5%, an out-of-step relay will be required. This type of protection is typically applied at the PCC and trips the entire Project off-line, if instability is detected, to protect the Consumers Energy electric system and its customers. If the Applicant chooses not to provide for mitigation of unacceptable voltage flicker (above five percent), Consumers Energy may disallow the interconnection of the Project or require a new dedicated interconnection at the Applicant's expense.

The Applicant is responsible for evaluating the consequences of unstable generator operation or voltage transients on Project equipment and determining, designing, and applying any relaying which may be

necessary to protect that equipment. This type of protection is typically applied on individual generators to protect the Project facilities.

Consumers Energy will determine if operation of the Project will create objectionable voltage flicker and/or disturbances to other Consumers Energy customers and develop any required mitigation measures at the Applicant's expense.

## REVENUE METERING REQUIREMENTS

Consumers Energy will own, operate, and maintain the billing metering equipment at the Applicant's expense.

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### NON-EXPORT PROJECTS

A Consumers Energy meter will be installed that only records energy deliveries to the Project.

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### EXPORT PROJECTS

The billing metering may need to be replaced. A dedicated data Communication Circuit is required to allow remote access to the billing meter by Consumers Energy. If telemetry is required, the billing metering will be connected to the RTU as part of the installation.

The Applicant shall always provide a suitable location, approved by Consumers Energy, for Consumers Energy's owned, operated, and maintained billing metering. The Applicant shall always provide Consumers Energy access to the premises to install, turn on, disconnect, inspect, test, read, repair, or remove the metering equipment. The Applicant may, at its option, have a representative witness this work. If metering equipment is proposed to be inside customer owned fenced area, the customer shall provide a readily accessible pedestrian gate that is available to Consumers Energy.

The metering installations shall be constructed in accordance with the practices which normally apply to the construction of metering installations for commercial, industrial, or other customers with demand recording equipment. For Level 4 and 5 DERs, with the exception of solar photovoltaic generators, a minimum two meters will be required; one at the PCC, and one at the generator. For Projects with multiple generators, metering of each generator may be required. When practical, multiple generators may be metered at a common point provided the metered quantity represents only the gross generator output.

Consumers Energy shall supply to the Applicant all required metering equipment and the standard detailed specifications and requirements relating to the location, construction, and access of the metering installation and will provide consultation pertaining to the meter installation as required. Consumers Energy will endeavor to coordinate the delivery of these materials with the Applicant's installation schedule during normal scheduled business hours.

The Applicant shall provide a mounting surface for the meters, recorders, connection cabinets, a housing for the instrument transformers, conduit for the conductors between the instrument transformer secondary windings and the meter connection cabinets, and conduit for the communication links, if required. All this equipment must meet Consumers Energy specifications and requirements.

The responsibility for the equipment installation is shared between Consumers Energy and the Applicant, with the Applicant installing all the equipment on its side of the PCC, including instrument transformers, cabinets, conduits, and mounting surfaces. Consumers Energy shall install the meters, recorders, and communication circuits. Consumers Energy will endeavor to coordinate the installation of these items with the Applicant's schedule during normal scheduled business hours.

Where applicable, separate metering of station power may be required to accurately meter the generation facility load when the Project is off-line.

## COMMUNICATION REQUIREMENTS

### COMMUNICATION INTERFACE

A Communication Interface allows for the exchange of data between the Consumers Energy RTU (or alternate) and the Project interface equipment. The data may include but is not limited to generator monitoring and control points, disturbance monitoring, and telemetry. When required, the Applicant shall provide an interface capable of exchanging data with the Consumers Energy RTU over one of the following protocols using the associated transports and physical layers, as defined by Consumers Energy on a case-by-case basis. The Project shall provide a single communication cable to a location near the RTU panel.

| Protocol               | Transport | Physical Layer |
|------------------------|-----------|----------------|
| IEEE Std 2030.5 (SEP2) | TCP/IP    | Ethernet       |
| IEEE Std 1815 (DNP3)   | TCP/IP    | Ethernet       |
|                        | N/A       | RS-232         |
|                        |           | RS-485         |
| Sunspec Modbus         | TCP/IP    | Ethernet       |
|                        | N/A       | RS-485         |

Table - Approved Protocols / Transport / Physical Layer

Consumers Energy will provide the necessary interface information (e.g., data mapping) containing the required monitoring and control functionality. The Applicant and Consumers Energy shall work together to implement the Communication Interface.

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## COMMUNICATION CIRCUITS

Data Communication Circuits allow for the remote exchange of data between Consumers Energy and equipment located at the Project. Telemetry, disturbance monitoring, power quality monitoring, DTT, metering and pilot relaying require the use of data Communication Circuits. The Applicant is responsible for all costs including, but not limited to, materials, installation, operating, telecommunication, maintenance, cancellation fees and monthly charges for the data Communication Circuits.

Consumers Energy will determine the quantity and type (e.g., cellular, fiber, copper, radio) of the data Communication Circuits required for the application. Consumers Energy is responsible for ordering and acquiring any leased data Communication Circuits required for the Project. In some cases, the Applicant may be required by Consumers Energy to order and acquire the leased data Communication Circuits. Consumers Energy will provide information (e.g., costs, availability) regarding leased data Communication Circuits once made available by the telecommunication provider. Consumers Energy is not responsible for any delays caused by the telecommunication provider in providing such information or increased interconnection costs.

Data Communication Circuits require the installation of equipment at the Project that is accessible to Consumers Energy and the telecommunication provider. The Applicant shall provide a suitable location, approved by Consumers Energy, for the Applicant and/or telecommunication provider to install any necessary Communication Circuit equipment. A review of each installation shall be made to determine the location and space requirements most agreeable to Consumers Energy and the Applicant. Consumers Energy will provide the utility information necessary for proper installation of the equipment. The required equipment will vary based on the type of Communication Circuit. For wireless applications, the required equipment may include but is not limited to coaxial cables, antennas, surge arresters, cabinets, and mounting structures. Wired connections may require the Applicant to install equipment that may include but is not limited to backboards, splice boxes, patch panels, wire, fiber, AC and DC power sources, interface converters, cabinets, and mounting structures. The Applicant and Consumers Energy shall work together to install the data Communication Circuit.

Consumers Energy personnel require the use of cellular phone service while performing checkout of the metering, DTT, RTU, and relaying. The Applicant must provide an alternative voice communication method, approved by Consumers Energy, when cellular phone service is not available.

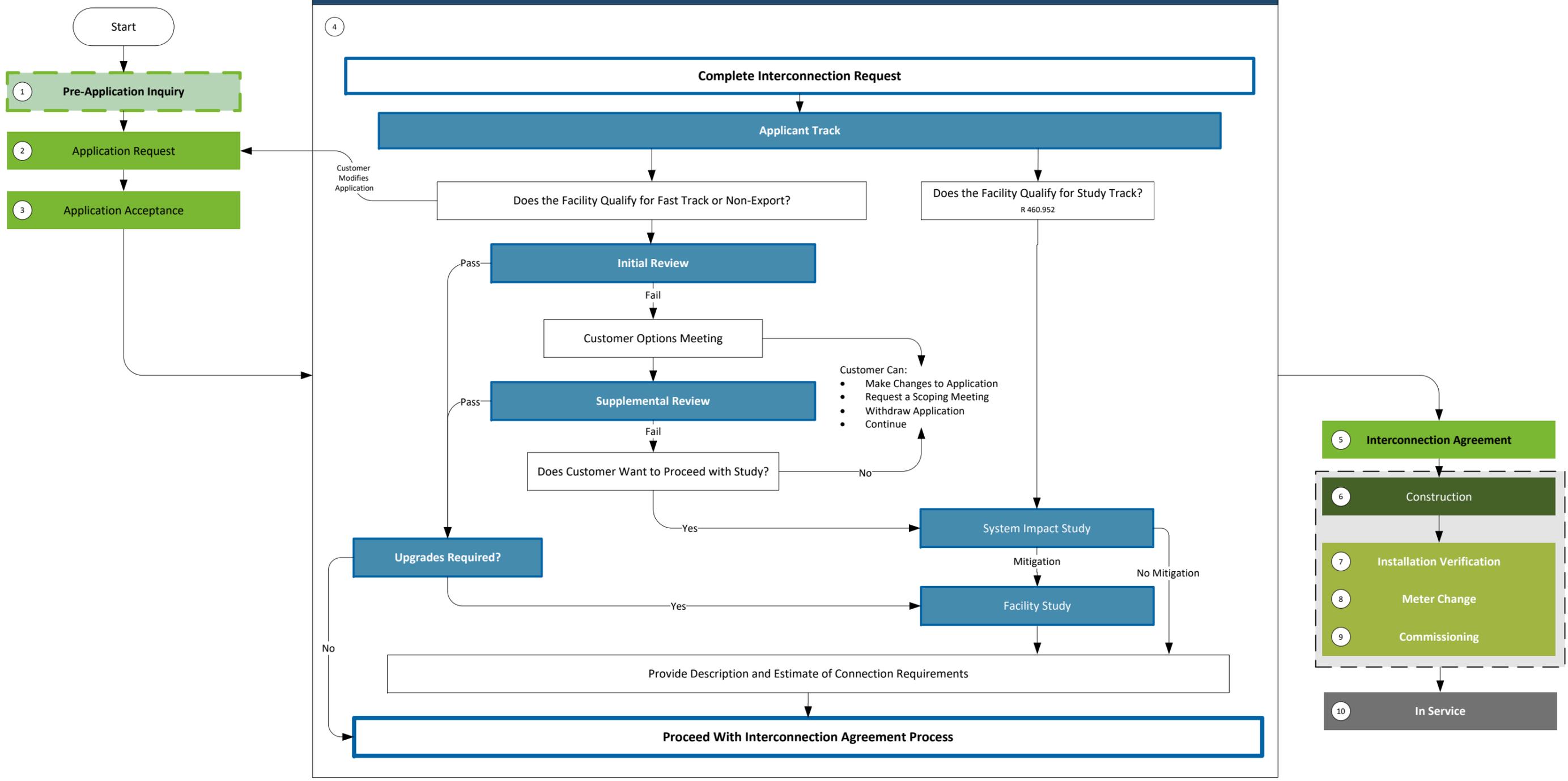
All copper and fiber Communication Circuits must be properly protected as detailed in IEEE Std. 487 and IEEE Std 1590, respectively.

# APPENDIX A

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## INTERCONNECTION PROCESS FLOW DIAGRAM

### Technical Review



# APPENDIX B

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## COSTS

**Interconnection Table – Applicant Costs**

|                                  | <b>Pre-Application Review</b> | <b>Application Review</b> | <b>Supplemental Review</b> | <b>System Impact Study</b> | <b>Facilities Study</b> |
|----------------------------------|-------------------------------|---------------------------|----------------------------|----------------------------|-------------------------|
| Distributed* Generation          | N/A                           | \$50                      | \$0                        | \$0                        | \$0                     |
| Non-Export Track (certified)     | \$300                         | \$100 + \$1/kWac          | \$1,000                    | Not to Exceed \$10,000     | Not to Exceed \$15,000  |
| Non-Export Track (non-certified) | \$300                         | \$100 + \$2/kWac          | \$1,000                    | Not to Exceed \$10,000     | Not to Exceed \$15,000  |
| Fast Track (certified)           | \$300                         | \$100 + \$1/kWac          | \$1,000                    | Not to Exceed \$10,000     | Not to Exceed \$15,000  |
| Fast Track (non-certified)       | \$300                         | \$100 + \$2/kWac          | \$1,000                    | Not to Exceed \$10,000     | Not to Exceed \$15,000  |
| Study Track                      | \$300                         | \$300*                    | N/A                        | Not to Exceed \$10,000     | Not to Exceed \$15,000  |

- \* Any Legacy Net Metering or Distributed Generation program fee in combination with any applicable fast track initial review fee, fast track supplemental review fees and any study track fees, must not exceed a total of \$50.

# APPENDIX C

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## PROCEDURE DEFINITIONS

**AC:** means alternating current at 60 Hertz.

**Affected System:** Another electric utility's distribution system, a municipal electric utility's distribution system, the transmission system, or transmission system- connected generation which may be affected by the proposed interconnection

**Alternative electric supplier (AES):** As defined in section 10g of 1939 PA 3, MCL 460.10g.

**Applicant:** The person or entity submitting an interconnection application, a legacy net metering program application, or a distributed generation program application. An applicant is not required to be an existing customer of an electric utility.

**Application:** An interconnection application, a legacy net metering program application, or a distributed generation program application.

**Area Network:** A location on the distribution system served by multiple transformers interconnected in an electrical network circuit.

**Business day:** Monday through Friday, starting at 12:00:00 a.m. and ending at 11:59:59 p.m., excluding the following electric utility holidays: New Year's Day, Martin Luther King Jr. Day, Memorial Day, Independence Day, Labor Day, Veterans Day, Thanksgiving Day, Day after Thanksgiving, Christmas Eve, Christmas Day, and New Year's Eve, and any day in which electric service is interrupted for 10% or more of an electric utility's customers.

**Calendar day:** Every day, including Saturdays, Sundays, and holidays.

**Certified:** An inverter-based system has met acceptable safety and reliability standards by a nationally recognized testing laboratory in conformance with IEEE 1547.1-2020 and the UL 1741 September 28, 2021, edition except that prior to commercial availability, inverter-based systems which conform to the UL 1741SA September 7, 2016, edition are acceptable.

**Commission:** The Michigan Public Service Commission.

**Commissioning test:** The test and verification procedure that is performed on a device or combination of devices forming a system to confirm that the device or system, as designed, delivered, and installed, meets the interconnection and interoperability requirements of IEEE 1547-2018. and IEEE 1547.1-2020. A commissioning test must include visual inspections and may include, as applicable, an operability and functional performance test and functional tests to verify interoperability of a combination of devices forming a system.

**Conforming:** The information in an interconnection application is consistent with the general principles of distribution system operation and DER characteristics.

**Customer:** A person or entity who receives electric service from an electric utility's distribution system or a person who participates in a legacy net metering program or distributed generation program through an alternative electric supplier or electric utility.

**DC:** Direct current.

**Distributed energy resource (DER):** A source of electric power and its associated facilities that is connected to a distribution system. DER includes both generators and energy storage devices capable of exporting active power to a distribution system. An electric vehicle that operates solely as a load is not considered a DER for purpose of this definition.

**DER Capacity:** The aggregate capacity of the site in real power (W) using the nameplate rating in AC.

**Distributed Generation Program:** The distributed generation program approved by the commission and included in an electric utility's tariff pursuant to section 6a (14) of 1939 PA 3, MCL 460.6a, or established in an alternative electric supplier distributed generation program plan.

**Distribution system:** The structures, equipment, and facilities owned and operated by an electric utility to deliver electricity to end users, not including transmission and generation facilities that are subject to the jurisdiction of the federal energy regulatory commission.

**Distribution Upgrades:** The additions, modifications, or improvements to the distribution system necessary to accommodate a DER's connection to the distribution system.

**Electric utility:** Any person or entity whose rates are regulated by the commission for selling electricity to retail customers in this state.

**Electrically coincident:** Two or more proposed DERs associated with pending interconnection applications have operating characteristics and nameplate capacities which require that distribution upgrades will be necessary if the DERs are installed in electrical proximity with each other on a distribution system.

**Electrically remote:** A proposed DER does not electrically coincide with a DER that is associated with a pending interconnection application.

**Eligible electric generator:** A methane digester or renewable energy system with a generation capacity limited to the customer's electrical need and that does not exceed the following:

- 550 kWac of aggregate generation at a single site for a renewable energy system.

**Energy storage device:** A device that captures energy produced at one time, stores that energy for a period of time, and delivers that energy as electricity for use at a future time. For purposes of these rules, an energy storage device may be considered a DER.

**Export capacity:** The amount of power that can be transferred from the DER to the distribution system. Export capacity is either the nameplate rating or a lower amount if limited using an acceptable means defined in the interconnection procedures.

**Facilities study:** A study to specify and estimate the cost of the equipment, engineering, procurement, and construction work if distribution upgrades or interconnection facilities are required.

**Fast track:** The procedure used for evaluating a proposed interconnection that makes use of screening processes, as described in R 460.944 to R 460.950.

**Grid network:** A configuration of a distribution system or an area of a distribution system in which each customer is supplied electric energy at the secondary voltage by more than 1 transformer.

**High Voltage Distribution:** The distribution system that operates at a voltage of 25,000 Volts or greater, not including transmission facilities.

**IEEE:** Institute of Electrical and Electronics Engineers.

**IEEE 1547:** IEEE “Standard for Interconnecting and Interoperability of Distributed Energy Resources with Associated Electric Power Systems Interfaces”.

**IEEE 1547.1:** IEEE “Standard Conformance Test Procedures for Interconnecting Distributed Energy Resources with Electric Power Systems Interfaces.”

**Inadvertent export:** Unscheduled export of active power from a DER, exceeding a specified magnitude and for a limited duration, due to fluctuations in load following behavior.

**Initial review:** The fast-track initial review screens.

**Interconnection:** The process undertaken by an electric utility to construct the electrical facilities necessary to connect a DER with a distribution system so that parallel operation can occur.

**Interconnection agreement:** An agreement containing the terms and conditions governing the electrical interconnection between the electric utility and the Applicant or interconnection customer. Where construction of interconnection facilities or distribution upgrades are necessary, the agreement, or amendments, shall specify estimated timelines, cost estimates, and payment milestones for construction of facilities and distribution upgrades to interconnect a DER into the distribution system, and shall identify design, controls, settings, procurement, installation, and construction requirements associated with installation of the DER.

**Interconnection coordinator:** A person or persons designated by the electric utility who shall serve as the point of contact from which general information on the application process and on the affected system or systems can be obtained through informal request by the applicant or interconnection customer.

**Interconnection customer:** The person or entity, which may include the electric utility, responsible for ensuring a DER is operated and maintained in compliance with all local, state, and federal laws, as well as with all rules, standards, and interconnection procedures. An electric utility is not considered an interconnection customer for temporary DER or a substation backup energy storage device project.

**Interconnection facilities:** Any equipment required for connecting a DER to a distribution system.

**Interconnection procedures:** The requirements that govern project interconnection adopted by each electric utility and approved by the commission.

**Interconnection study agreement:** An agreement between an applicant and an electric utility for the electric utility to study a proposed DER.

**kW:** kilowatt.

**kWac:** The electric power, in kilowatts, associated with the alternating current output of a DER at unity power factor

**kWh:** kilowatt-hours.

**Legacy net metering program:** The true net metering or modified net metering programs in place prior to commission approval of a distributed generation program tariff pursuant to section 6a (14) of 1939 PA 3, MCL 460.6a, and prior to the establishment of an alternative electric supplier distributed generation plan.

**Level 1:** A certified project of 20kWac or less.

**Level 2:** A certified project of greater than 20 kWac and not more than 150 kWac.

**Level 3:** A project 150 kWac or less that is not certified, or a project greater than 150 kWac and not more than 550 kWac.

**Level 4:** A project of greater than 550 kWac and not more than 1 MWac.

**Level 5:** A project of greater than 1 MWac.

**Level 4 and 5 and non-certified project interconnection agreement:** An interconnection agreement applicable to level 4 and 5 and non-certified project interconnection applications.

**Limited export:** The exporting capability of a DER whose export capacity is limited by means specified in the interconnection procedures.

**Low Voltage Distribution:** The distribution system that operates at a voltage of 2,400 Volts or greater, but less than 25,000 Volts.

**Mainline:** A conductor that serves as the three-phase backbone of a low voltage distribution circuit.

**Material modification:** A modification to the DER nameplate rating, DER export capacity, electrical size of components, bill of materials, machine data, equipment configuration, or the interconnection site of the DER at any time after receiving notification by the electric utility of a complete interconnection application. Replacing a component with another component that has near-identical characteristics does not constitute a material modification when agreed to by the electric utility. For the proposed modification to be considered material, it shall have been reviewed and been determined to have or anticipated to have a material impact on 1 or more of the following:

- (i) The cost, timing, or design of any equipment located between the point of common coupling and the DER.
- (ii) The cost, timing, or design of any other application.
- (iii) The electric utility's distribution system or an affected system.
- (iv) The safety or reliability of the distribution system.

**Methane digester:** A renewable energy system that uses animal or agricultural waste to produce fuel gas that can be burned for electricity or steam generation.

**MW:** Megawatt.

**MWac:** The electric power, in megawatts, associated with the alternating current output of a DER at unity power factor.

**Nameplate rating:** The sum of maximum rated power output of all a DER's constituent generating units and energy storage units as identified on the manufacturer nameplate, regardless of whether it is limited by any approved means. Nameplate rating includes nominal voltage (V), current (A), maximum active power (W), apparent power (VA), and reactive power (VAR) on an alternating current (AC) basis.

**Nationally recognized testing laboratory:** Any testing laboratory recognized by the accreditation program of the U.S. Department of Labor Occupational Safety and Health Administration.

**Network protector:** Those devices associated with a secondary network used to automatically disconnect a transformer when reverse power flow occurs.

**Non-export:** An installed electric generation project which operates in parallel with the electric utility with a relay protection scheme and isolating device preventing energy flow back to the utility.

**Non-export track:** The procedure for evaluating a proposed interconnection that will not inject electric energy into an electric utility's distribution system.

**Parallel operation:** The operation, for longer than 100 milliseconds of a DER while connected to the energized distribution system.

**Point of common coupling (PCC):** The point where the DER connects with the electric utility's distribution system.

**Power control system:** Systems or devices that electronically limit or control steady state currents to a programmable limit.

**Project:** Electrical generating equipment and associated facilities that are not owned or operated by an electric utility.

**Radial supply:** A configuration of a distribution system or an area of a distribution system in which each customer can only be supplied electric energy by 1 substation transformer and distribution line at a time.

**Readily available:** No creation of data is required, and little or no computation or analysis of data is required.

**Renewable energy system:** Term as defined in section 11(i) of 2008 PA 295, MCL 460.1011(i).

**Secondary network:** Those areas of a distribution system that operate at a secondary voltage level and are networked.

**Site:** Means a contiguous site, regardless of the number of meters at that site. A site that would be contiguous but for the presence of a street, road, or highway is considered to be contiguous.

**Spot network:** A location on the distribution system that uses 2 or more inter-tied transformers to supply an electrical network circuit.

**Standard level 1, 2, and 3 certified project interconnection agreement:** The statewide interconnection agreement approved by the commission and applicable to levels 1, 2 and 3 certified project interconnection applications. A cover sheet including modifications to address any special operating conditions may be added.

**Study track:** The procedure used for evaluating a proposed interconnection utilizing a system impact study and facilities study.

**Supplemental review:** The fast-track supplemental review screens.

**System impact study:** A study to identify and describe the impacts to the electric utility's distribution system that would occur if the proposed DER were interconnected exactly as proposed and without any modifications to the electric utility's distribution system. A system impact study also identifies affected systems.

**Temporary DER:** A DER that is installed on the distribution system by the electric utility with the intention of not operating at the site permanently.

**UL:** Underwriters Laboratory.

**UL 1741:** September 28, 2021, edition of the "Standard for Safety of Inverters, Converters, Controllers and Interconnection System Equipment for Use with Distributed Energy Resources".

**UL 1741 CRD for PCS:** The Certification Requirement Decision for Power Control Systems for the standard titled Inverters, Converters, Controllers and Interconnection System Equipment for Use with Distributed Energy Resources, March 8, 2019.

# APPENDIX D

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## INTERCONNECTION APPLICATION



# GENERATOR INTERCONNECTION PROJECT

## Level 4 & 5

**For All Projects with Aggregate Generator Output of More Than 550 kW.  
Level 4 is > 550 kWac to ≤ 1 MWac; Level 5 is > 1 MWac**

| ELECTRIC UTILITY CONTACT INFORMATION  |  | FOR OFFICE USE ONLY                                      |  |
|---|--|--|--|
| Consumers Energy<br>Interconnection Coordinator<br>1945 West Parnall Road (Room P12-235)<br>Jackson, MI 49201<br>517-788-1432<br>Interconnection E-mail: <a href="mailto:customer.generation@cmsenergy.com">customer.generation@cmsenergy.com</a> |  | Application Number                                       |  |
|   |  | Date and Time Application Received                       |  |
| APPLICANT / ACCOUNT INFORMATION   |  |  |  |
| Project Name  |  | Rate Type (Commercial, Industrial)                       |  |
| Applicant Name or Legal Entity name   |  | Applicant Mailing Address (state and zip)                |  |
| Applicant Phone Number<br>(    )  |  | Applicant E-mail Address (Optional)                      |  |
| INSTALLATION INFORMATION<br>Project Developer/Single Point of Contact   |  |  |  |
| Name  |  | Phone Number<br>(    )                                   |  |
| Developer company or Point of Contact Company Name:   |  |  |  |
| Address   |  |  |  |
| E-Mail Address  |  |  |  |
| Project Site Address, must include city, township, county, state, zip code  |  |  |  |
| EXISTING GENERATION ON SITE   |  |  |  |
| Other than electrically isolated backup generation, are there any existing generators on site? (Are you modifying or adding capacity to an existing system?)<br>Yes                      No   |  | What program is the existing generation enrolled in?     |  |
| System Type (Solar, Wind, Anaerobic Digester, Diesel, etc.)   |  | Total Generator(s) Nameplate AC Rating<br>_____ kW       |  |
| GENERATION SYSTEM SITE INFORMATION  |  |  |  |
| Project Type (Base load, Peaking, Intermittent)   |  | Energization Date for Project Interconnection Facilities |  |
| First Parallel Operation Date for Testing   |  | Project Commercial Operation Date                        |  |
| Estimated Project Cost  |  | Operation Mode   |  |
| Attached Applicant's Proof of General Liability Insurance for a minimum of \$2,000,000 for Level 4 and \$3,000,000 for Level 5  |  |  |  |
| Page # _____  |  |  |  |
| Attached Site Control may be demonstrated by providing documents (must be attached):  |  |  |  |
| - Ownership of, a leasehold interest in, or a right to develop a site for the purpose of constructing and operating a Distributed Energy Resource (DER).  |  |  |  |

- An enforceable option to purchase or acquire a leasehold site.

A legally binding agreement transferring a present real property right to specified real property along with the right to construct and operate a DER on the specified real property for a period not less than 5 years.

Page # \_\_\_\_\_

### GENERATION SYSTEM MANUFACTURER INFORMATION

|   |  |
|---|--|
| System Type (Solar, Anaerobic Digester, Diesel, etc): | Generator Type (Inverter, Induction, Synchronous):   |
| Total Generator(s) Nameplate AC Rating (kW):          | Expected Annual Output in Kilowatt Hours (kWh/year):   |
| Generator A.C. Operating Voltage:                     | Wiring Configuration (Single phase, Three phase):  |
| Export Capacity (kW):                                 | If power limited, list protective method (reverse power relay, min-import relay, UL PCS Certification, Load Offset): |
| If load offset, list the verifiable minimum load:     |  |

### BATTERY STORAGE INFORMATION

|  |  |                       |
|--|--|-----------------------|
| Will a stored energy system be onsite (Battery):<br>Yes or No                    | Is the battery AC or DC coupled:<br>AC or DC |                       |
| Battery manufacturer:  | Battery Model Name:                          |                       |
| Battery Model Number:  | Battery Power Rating (kW):                   | Other Chemistry Type: |
| Battery Chemistry Type: Lead Acid, Lithium Ion, Lithium Iron Phosphate or Other: |  |                       |
| Battery Max Output Rating (kW):  | Storage Capacity (kWh):                      |                       |
| # of Batteries onsite:   | Include Battery Spec Sheet(s):               |                       |

### METER SOCKET DETAIL INFORMATION (Not required for Solar Generation)

|   |  |
|---|--|
| Electrician's Name:   | Electrician's phone number:  |
| Electric phase: Single, Two or Three:   | How many wires (2 or 3) for the Single Phase configuration:                    |
| How many wires (3 or 4) for the Three Phase configuration:  | What is the wire gauge leaving the panel going into the meter socket:          |
| Single or Parallel conductor going in?  | Wire size coming out of the meter socket (level 2 and 3 generator Meter info): |
| Is the service to the site:<br>Overhead (OH) or Underground (UG)  | Single or Parallel conductor coming out?                                       |
| Generator AC Operating Voltage (120/240, 240/480, 120/208 three phase or 480* (*with Consumers Energy approval only): |  |

Meter socket pickup location is based on the nearest Consumers Energy Service Center to the project. Consideration may be taken if your requested pickup location is different than assignment.

**METER SOCKET RETRIEVAL WILL NOT BE AVAILABLE UNTIL APPROVAL HAS BEEN GRANTED FOR CONSTRUCTION.**

|  |                                      |
|--|--------------------------------------|
| Meter Socket requested pick up location: | Meter socket requested pick up date: |
|--|--------------------------------------|

Attached Site Plan

Page # \_\_\_\_\_

Attached Electrical One-Line Drawing

Page # \_\_\_\_\_

*(Per MPSC Rule – The One-Line Drawing must be signed and sealed by a licensed professional engineer, licensed in the State of Michigan.)*

- See Page 7 for sample Site Plan
- See Page 9 for sample of Inverter Generator Electrical One-Line Drawing
- See Page 11 for sample of Synchronous Generator Electrical One-Line Drawing
- See Page 13 for sample of Induction Generator Electrical One-Line Drawing

Attached Specification for Equipment

Page # \_\_\_\_\_

**ISOLATING TRANSFORMER(S) BETWEEN GENERATOR(S) AND UTILITY**

|  |  |
|--|--|
| Transformer Model Number   | Transformer Manufacturer   |
| Rated kV and connection (delta, wye, wye-gnd) of each winding    | kVA of each winding (kVA)  |
| BIL of each winding (kV)   | Fixed taps available for each winding  |
| Positive/Negative range for any Load Tap Changing (LTC) windings | %Z impedance on transformer self cooled rating   |
| Percent Excitation current at rated kV                           | Load Loss Watts at full load or X/R ratio<br>Full Load or X/R ratio <span style="float: right;">Watts</span> |

**SYNCHRONOUS, INDUCTION AND INVERTER GENERATOR - BASED SYSTEMS  
(Must complete Page 5, Page 6 or Page 7 and attach Electrical One-Line Drawing)**

The following information on these system components shall appear on the Electrical One-Line Drawing:

- Breakers – Rating, location and normal operating status (open or closed)
- Buses – Operating voltage
- Capacitors – Size of bank in Kvar
- Circuit Switchers – Rating, location and normal operating status (open or closed)
- Current Transformers – Overall ratio, connected ratio
- Fuses – Normal operating status, rating (Amps), type
- Generators – Capacity rating (kVA), location, type, method of grounding
- Grounding Resistors – Size (ohms), current (Amps)
- Isolating Transformers – Capacity rating (kVA), location, impedance, voltage ratings, primary and secondary connections and method of grounding
- Potential Transformers – Ratio, connection
- Reactors – Ohms/phase
- Relays – Types, quantity, IEEE device number, operator lines indicating the device initiated by the relays
- Switches – Location and normal operating status (open or closed), type, rating
- Tagging Point – Location, identification

|              |            |              |
|--------------|------------|--------------|
| Manufacturer | Model Name | Model Number |
|--------------|------------|--------------|

**CUSTOMER AND PROJECT DEVELOPER/CONTRACTOR SIGNATURES AND FEES**

\_\_\_\_\_ Non-export Interconnection Application Fee Certified (\$100 + \$1/kWac or Non-Certified (\$100 + \$2/kWac)

See MPSC Rule 460.942 to determine if applicable.

\_\_\_\_\_ Fast Track Interconnection Application Fee Certified (\$100 + \$1/kWac or Non-Certified (\$100 + \$2/kWac)

See MPSC Rule 460.944 to determine if applicable.

\_\_\_\_\_ Study Track Interconnection Application Fee: \$300

See MPSC Rule 460.952 to determine if applicable.

Check # \_\_\_\_\_

Money Order # \_\_\_\_\_

Request invoice to pay by ACH, Credit Card

Please send a check for the fee payable to **Consumers Energy** along with the signed and completed application to:

Consumers Energy  
Interconnection Coordinator  
1945 West Parnall Road (Room 12-235)  
Jackson, MI 49201

Application Amount \$ \_\_\_\_\_

***Sign and Return Completed Application with Application Fee to Electric Utility Contact***

**To the best of my knowledge, all the information provided in this application form is complete and correct.**

Applicant Signature: \_\_\_\_\_

Date \_\_\_\_\_

Project Developer/Contractor Signature (if applicable): \_\_\_\_\_

Date \_\_\_\_\_

Note: Refer to the applicable "Consumers Energy Company Generator Interconnection Procedures" for a detailed explanation of the Interconnection Process, Fees, Timelines, and Technical Requirements.

For this project, is there an interest in a Power Purchase Agreement (PPA) \_\_\_\_\_

For this project, Is there an interest in participating in one of our company's IRP solicitations \_\_\_\_\_

**INVERTER GENERATORS****GENERATOR INFORMATION**

|                                     |   |
|-------------------------------------|---|
| Energy Source (Solar, Battery, etc) | Total Generation Nameplate AC Rating (kW) |
| AC Operation Voltage                | Manufacturer                              |
| Model (Name/Number)                 | Are the inverters certified?<br>_____     |

**SYNCHRONOUS GENERATORS****GENERATOR INFORMATION**

|                                       |  |
|---------------------------------------|--|
| Generator Nameplate Voltage           | Total Generator Nameplate AC Rating (kW) |
| Generator Nameplate Power Factor (pf) | RPM                                      |

**TECHNICAL INFORMATION**

|   |
|---|
| Minimum and Maximum Acceptable Terminal Voltage   |
| Stator Resistance in ohms   |
| Negative Sequence Reactance in ohms   |
| Zero Sequence Reactance in ohms   |
| Neutral Grounding Resistor in ohms (If Applicable)  |
| Direct Axis Transient Reactance (unsaturated) in ohms   |
| Quadrature Axis Transient Reactance (unsaturated) in ohms   |
| Direct Axis Sub-Transient Reactance (saturated) in ohms   |
| Direct Axis Sub-Transient Reactance (unsaturated) in ohms   |
| Leakage Reactance   |
| Direct Axis Transient Open Circuit Time Constant  |
| Quadrature Axis Transient Open Circuit Time Constant  |
| Direct Axis Sub-Transient Open Circuit Time Constant  |
| Quadrature Axis Sub-Transient Open Circuit Time Constant  |
| Open Circuit Saturation Curve   |
| Reactive Capability Curve Showing Overexcited and Underexcited Limits (Reactive Information if Non-Synchronous) |
| Excitation System Block Diagram with Values for Gains and Time Constants (Laplace Transforms)                   |
| Short Circuit Current Contribution From Generator at the Point of Common Coupling                               |
| Rotating Inertia of Overall Combination Generator, Prime Mover, Couplers and Gear Drives                        |
| Station Power Load When Generator is Off-Line, Watts, pf  |
| Station Power Load During Start-Up, Watts, pf   |

Station Power Load During Operation, Watts, pf

**INDUCTION GENERATORS**

**GENERATOR INFORMATION**

Generator Nameplate Voltage

Total Generator Nameplate AC Rating (kW)

Generator Nameplate Power Factor (pf)

RPM

**TECHNICAL INFORMATION**

Synchronous Rotational Speed

Rotation Speed at Rated Power

Slip at Rated Power

Minimum and Maximum Acceptable Terminal Voltage

Motoring Power (kW)

Neutral Grounding Resistor in ohms (If Applicable)

I<sup>2</sup> 2t or K (Heating Time Constant)

Rotor Resistance in ohms

Stator Resistance in ohms

Stator Reactance in ohms

Rotor Reactance in ohms

Magnetizing Reactance

Short Circuit Reactance

Exciting Current

Temperature Rise

Frame Size

Design Letter

Reactive Power Required in Vars (No Load)

Reactive Power Required in Vars (Full Load)

Short Circuit Current Contribution from Generator at the Point of Common Coupling

Rotating Inertia, H in Per Unit on kVA Base, of Overall Combination Generator, Prime Mover, Couplers and Gear Drives

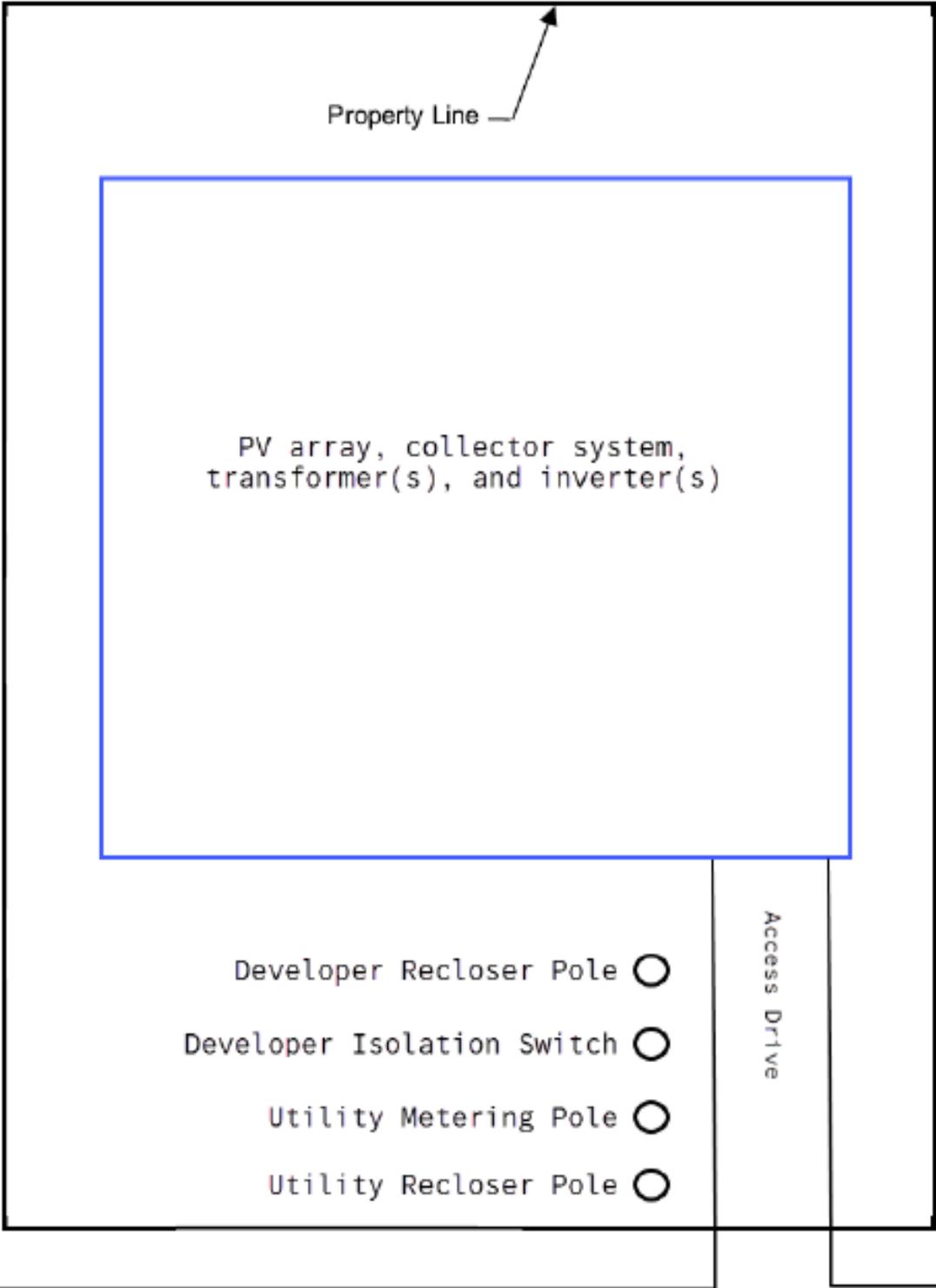
Station Power Load When Generator is Off-Line, Watts, pf

Station Power Load During Start-Up, Watts, pf

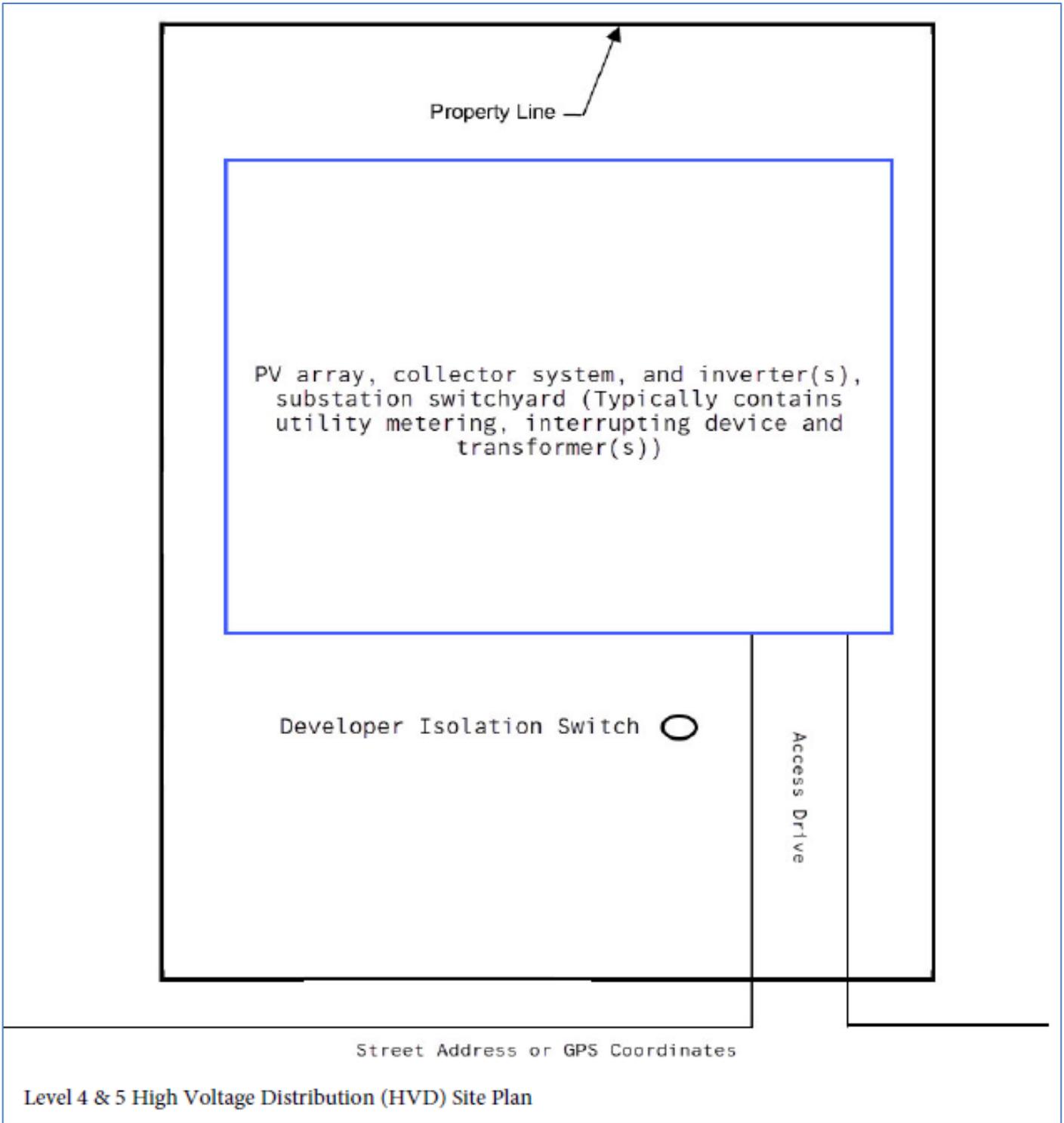
Station Power Load During Operation, Watts, pf

SAMPLE SITE PLAN – PROVIDED FOR REFERENCE ONLY

Level 4 & 5 Low Voltage Distribution (LVD) Site Plan



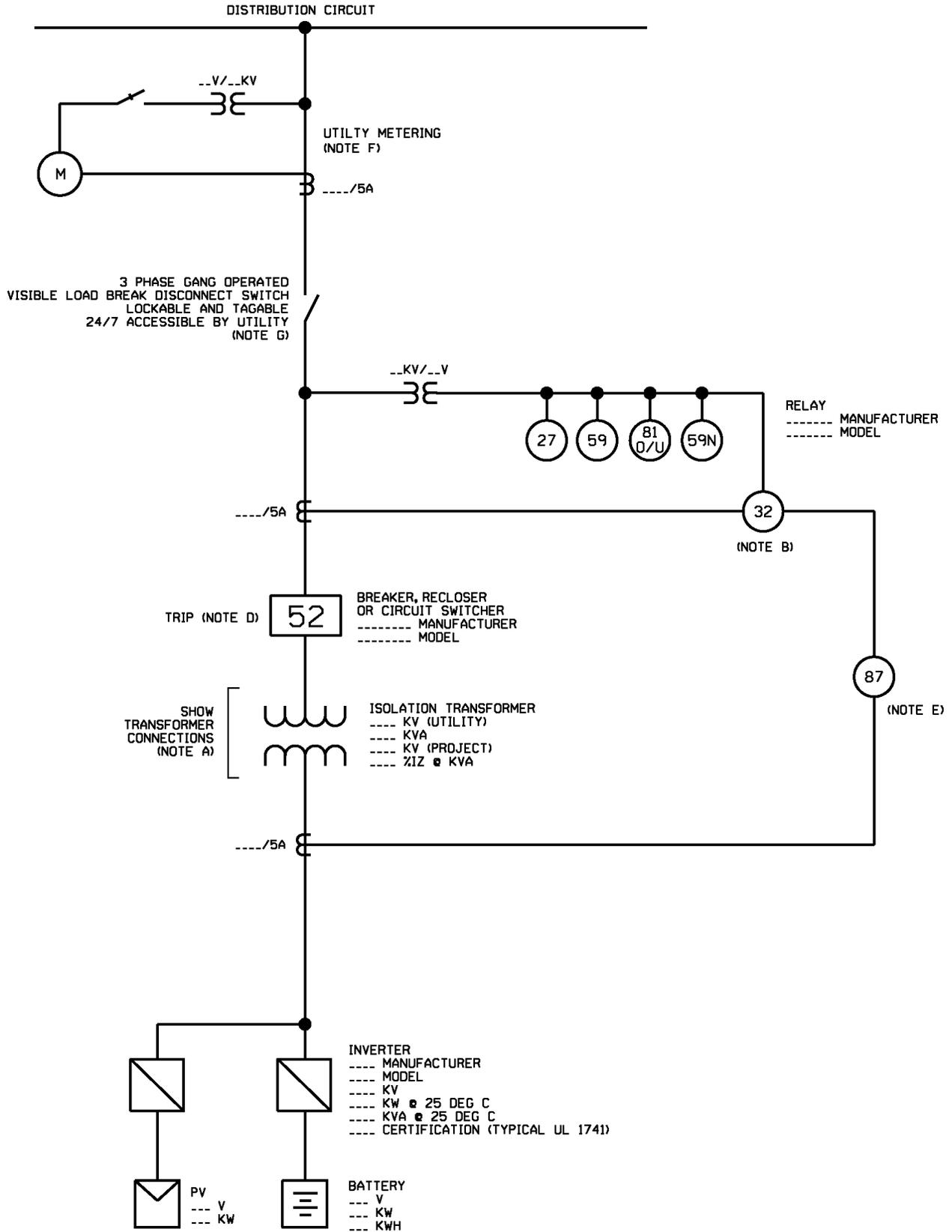
Street Address or GPS Coordinates



Weblink to State of Michigan / Plats:

[http://www.cis.state.mi.us/platmaps/sr\\_subs.asp](http://www.cis.state.mi.us/platmaps/sr_subs.asp)

**SAMPLE ELECTRICAL ONE-LINE DRAWING – PROVIDED FOR REFERENCE ONLY**  
**TYPICAL ISOLATION AND FAULT PROTECTION FOR INVERTER GENERATOR**



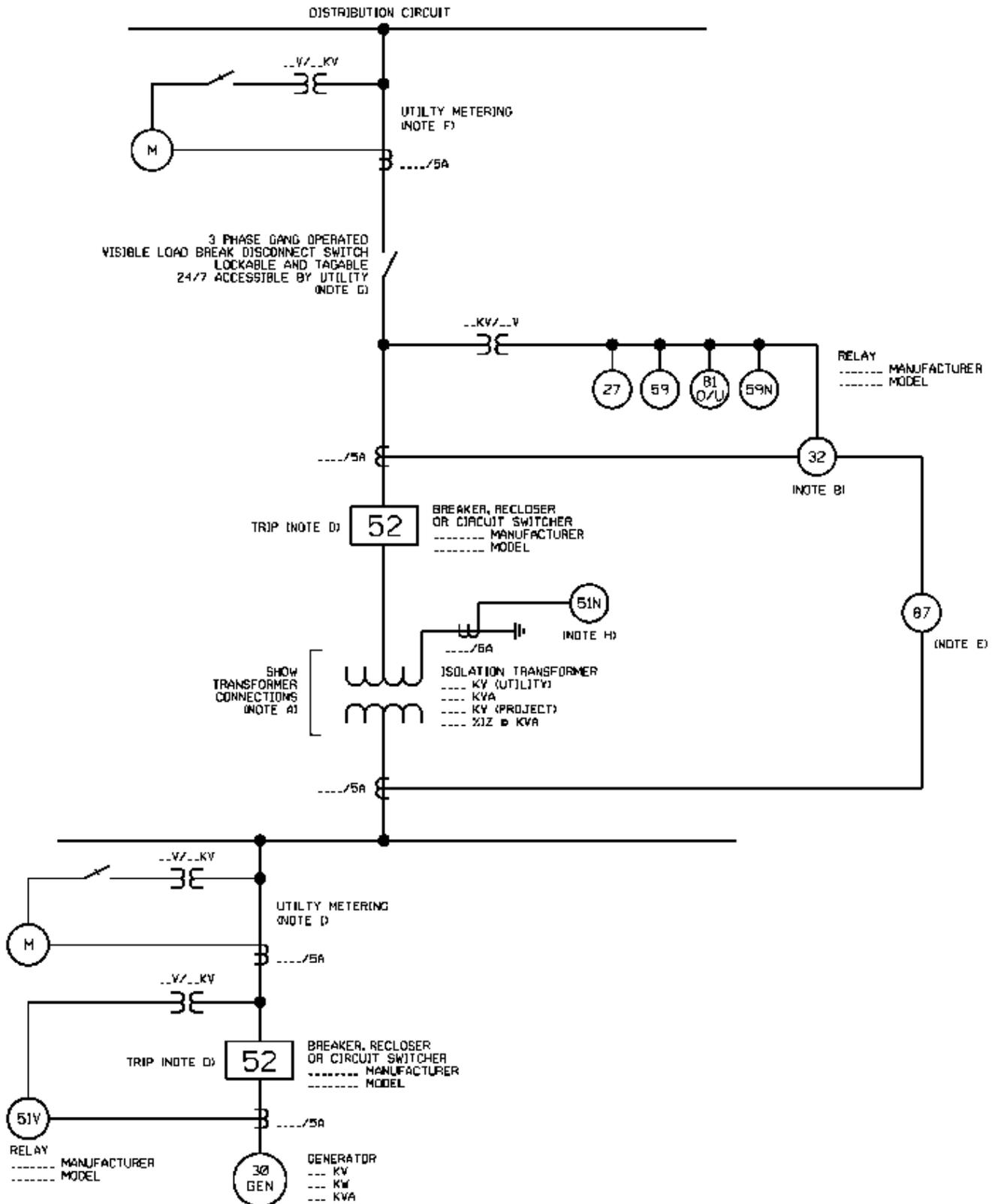
## LEGEND

- 27 Undervoltage
- 32 Reverse Power (Not Required for Flow-Back)
- 51N Neutral overcurrent (required for grounded secondary)
- 59 Overvoltage
- 59N Zero sequence overvoltage (assuming ungrounded secondary on power transformer)
- 81o/u Over/Underfrequency
- 51V Voltage Restrained Overcurrent Relays

## NOTES

- A) See technical requirements for permissible transformer connections. Transformer connections proposed shall be shown on the one-line diagram by the Applicant. Transformer connections and primary grounding to be approved by Utility.
- B) The 27, 59, 59N, and 81O/U relays shall be connected to VTs located at the point of common coupling, unless otherwise approved by Consumers Energy. VTs connected to the Project side of transformers without zero sequence continuity (e.g. ungrounded wye or delta winding connections) on a grounded distribution system is not allowed.
- C) Any additional equipment necessary to protect the Project is the sole responsibility of the Applicant to determine, design, and apply.
- D) Tripping of an approved interrupting device between the point of common coupling and distributed energy resource is acceptable, depending on if the Applicant wants to serve its own isolated load after loss of Utility service.
- E) Transformers 15 MVA (self-cooled rating) or larger shall be equipped with differential (87) relaying.
- F) Utility metering equipment will be owned and supplied by the utility. An Applicant may not connect equipment to the utility metering transformers or metering secondary circuits .
- G) The isolation device is to be located on the utility side of the metering CTs and VTs when connected to the high voltage distribution system.

**SAMPLE ELECTRICAL ONE-LINE DRAWING – PROVIDED FOR REFERENCE ONLY  
TYPICAL ISOLATION AND FAULT PROTECTION FOR SYNCHRONOUS GENERATOR**



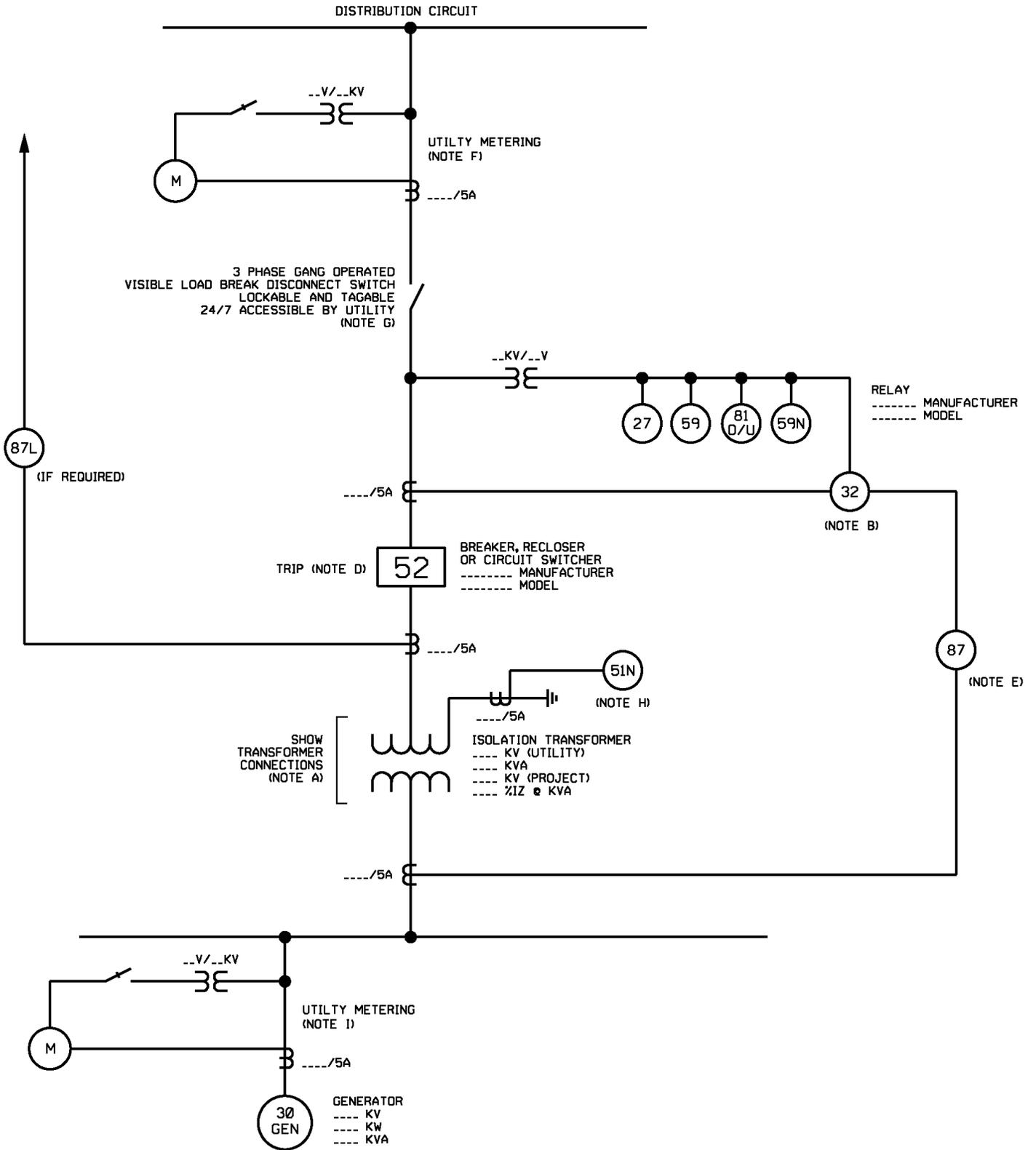
## LEGEND

- 27 Undervoltage
- 32 Reverse Power (Not Required for Flow-Back)
- 51N Neutral overcurrent (required for grounded secondary)
- 59 Overvoltage
- 59N Zero sequence overvoltage (assuming ungrounded secondary on power transformer)
- 81o/u Over/Underfrequency
- 51V Voltage Restrained Overcurrent Relays

## NOTES

- A) See technical requirements for permissible transformer connections. Transformer connections proposed shall be shown on the one-line diagram by the Applicant. Transformer connections and primary grounding to be approved by Utility.
- B) The 27, 59, 59N, and 81O/U relays shall be connected to VTs located at the point of common coupling, unless otherwise approved by Consumers Energy. VTs connected to the Project side of transformers without zero sequence continuity (e.g. ungrounded wye or delta winding connections) on a grounded distribution system is not allowed.
- C) Any additional equipment necessary to protect the Project is the sole responsibility of the Applicant to determine, design, and apply.
- D) Tripping of an approved interrupting device between the point of common coupling and distributed energy resource is acceptable, depending on if the Applicant wants to serve its own isolated load after loss of Utility service.
- E) Transformers 15 MVA (self-cooled rating) or larger shall be equipped with differential (87) relaying.
- F) Utility metering equipment will be owned and supplied by the utility. An Applicant may not connect equipment to the utility metering transformers or metering secondary circuits.
- G) The isolation device is to be located on the utility side of the metering CTs and VTs when connected to the high voltage distribution system.
- H) The 51N relay is required for isolation transformers with a Delta (Project) and Grounded Wye (Utility) winding connections. Refer to Note A for permissible transformer connections.
- I) Utility metering is required for Levels 4 and 5 synchronous and induction generators. Utility metering equipment will be owned and supplied by the utility. An Applicant may not connect equipment to the utility metering transformers or metering secondary circuits.

**SAMPLE ELECTRICAL ONE-LINE DRAWING – PROVIDED FOR REFERENCE ONLY**  
**TYPICAL ISOLATION AND FAULT PROTECTION FOR INDUCTION GENERATOR**



## LEGEND

- 27 Undervoltage
- 32 Reverse Power (Not Required for Flow-Back)
- 51N Neutral overcurrent (required for grounded secondary)
- 59 Overvoltage
- 59N Zero sequence overvoltage (assuming ungrounded secondary on power transformer)
- 81o/u Over/Underfrequency
- 51V Voltage Restrained Overcurrent Relays

## NOTES

- A) See technical requirements for permissible transformer connections. Transformer connections proposed shall be shown on the one-line diagram by the Applicant. Transformer connections and primary grounding to be approved by Utility.
- B) The 27, 59, 59N, and 81O/U relays shall be connected to VTs located at the point of common coupling, unless otherwise approved by Consumers Energy. VTs connected to the Project side of transformers without zero sequence continuity (e.g. ungrounded wye or delta winding connections) on a grounded distribution system is not allowed.
- C) Any additional equipment necessary to protect the Project is the sole responsibility of the Applicant to determine, design, and apply.
- D) Tripping of an approved interrupting device between the point of common coupling and distributed energy resource is acceptable, depending on if the Applicant wants to serve its own isolated load after loss of Utility service.
- E) Transformers 15 MVA (self-cooled rating) or larger shall be equipped with differential (87) relaying.
- F) Utility metering equipment will be owned and supplied by the utility. An Applicant may not connect equipment to the utility metering transformers or metering secondary circuits.
- G) The isolation device is to be located on the utility side of the metering CTs and VTs when connected to the high voltage distribution system.
- H) The 51N relay is required for isolation transformers with a Delta (Project) and Grounded Wye (Utility) winding connections. Refer to Note A for permissible transformer connections.
- I) Utility metering is required for Levels 4 and 5 synchronous and induction generators. Utility metering equipment will be owned and supplied by the utility. An Applicant may not connect equipment to the utility metering transformers or metering secondary circuits.

# APPENDIX E

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## SYSTEM IMPACT STUDY, FACILITIES STUDY, AND SUPPLEMENTAL REVIEW AGREEMENTS



## SYSTEM IMPACT STUDY AGREEMENT FOR GENERATOR INTERCONNECTION PROJECT

WHEREAS, proposals to construct or upgrade a Project which will be operated in parallel with and interconnected with the Consumers Energy Company ("Company") electric system must be reviewed by the Company to determine how it will impact its electric system.

WHEREAS, on Input Date the Company received from Applicant ("Applicant") a Generator Interconnection Application for Project Name.

|                |              |
|----------------|--------------|
| Project Number | Project Size |
|----------------|--------------|

WHEREAS, the Company has determined that a System Impact Study is necessary to determine whether the Company's electric system can accommodate the requested interconnection.

NOW, THEREFORE, in consideration of the mutual covenants and agreements herein set forth, the Company and the Applicant agree as follows:

1. The Company shall complete a System Impact Study in accordance with the Company's Generator Interconnection Procedures and this Agreement. An outline of the scope of the System Impact Study is as follows:
  - a. Overview
    - i. General
    - ii. Summary Impact on Consumers Energy System
    - iii. Requirements
  - b. System Analysis
    - i. Steady-State Thermal and Voltage Impacts
    - ii. Short Circuit Loading Impacts
    - iii. System Protection
    - iv. Anti-Islanding, Protection and Direct Transfer Trip
  - c. Interconnection Requirements
    - i. Interconnection Protection
    - ii. Metering and Telemetry
    - iii. Disturbance and Harmonic Monitoring
    - iv. Station Power Metering
    - v. Point of Interconnection
    - vi. Point of Delivery
    - vii. Short Circuit Current
    - viii. Documentation
  - d. Total Planning Cost Estimate of Consumers Energy Network Upgrades
    - i. Project Conceptual Cost Estimate for Connection
  - e. Construction Schedule and Schedule of Payments.
2. The Company is permitted by the Michigan Public Service Commission to charge the Applicant \$Cost for the System Impact Study, which has been reduced by an applicable credit of \$Cost for studies previously completed pursuant to a fast track or non-export track.
3. The Company requires the following additional and reasonable technical data from the Applicant to perform the System Impact Study: LIST THE NECESSARY DATA. The Company may also request reasonable additional data from the Applicant within 20 Business Days of beginning the System Impact Study. If the Company requests additional data, the Company and the Applicant shall work together to resolve the additional data request so that the Company will be able to complete the System Impact Study within 60 Business Days as specified in Section 6.

4. Subject to Section 6, the expected timeline for the Company's completion of the System Impact Study is as follows: [LIST TIMELINE](#).
5. The Applicant is to return this executed Agreement and payment to the Company to continue the interconnection process. This Agreement must be executed, and payment must be received, along with any requested information, within 20 Business Days or the application may be considered withdrawn.
6. The Company shall supply a copy of the completed System Impact Study to the Applicant within 60 Business Days after the receipt of the signed System Impact Study Agreement, payment of the system impact study fee, and any necessary technical data. Provided, however, that If the Applicant does not provide the requested additional data under Section 3 in a timely manner, the Company shall notify the Applicant that the System Impact Study is on hold and the date the hold started. The Company shall resume work on the study on the date the additional data is received.
7. The results of the completed System Impact Study shall be valid for 15 Business Days upon issuance by the Company. Within that period, Applicant must decide whether to pursue a System Impact Study review meeting, proceed to a Facilities Study, or withdraw the application. If the Applicant does not select a course of action within 15 Business Days of notice from the Company, the Company shall withdraw the application.
8. Any notice required under this Agreement shall be in writing and mailed or personally delivered to the Party at the address below. Written notice is effective within 3 days of depositing the notice in the United States mail, first class postage prepaid. Personal notice is effective upon delivery. Written notice of any address changes shall be provided. All written notices shall be directed as follows:

Notice to Utility:  
 Consumers Energy Company  
 Interconnection Coordinator (Room P-12-235)  
 1945 West Parnall Road  
 Jackson, MI 49201

Notice to Applicant:

IN WITNESS WHEREOF, the Parties have caused this Agreement to be executed by their respective authorized officials.

CONSUMERS ENERGY COMPANY

By: \_\_\_\_\_  
 (Signature)

\_\_\_\_\_  
 (Print or Type Name)

Title: \_\_\_\_\_

Date: \_\_\_\_\_

\_\_\_\_\_  
 (Applicant Name)

By: \_\_\_\_\_  
 (Signature)

\_\_\_\_\_  
 (Print or Type Name)

Title: \_\_\_\_\_

Date: \_\_\_\_\_



## FACILITIES STUDY AGREEMENT FOR GENERATOR INTERCONNECTION PROJECT

WHEREAS, proposals to construct or upgrade a Project which will be operated in parallel with and interconnected with the Consumers Energy Company ("Company") electric system must be reviewed by the Company to determine how it will impact its electric system.

WHEREAS, on Input Date the Company received from Applicant ("Applicant") a Generator Interconnection Application for Project Name.

|                |              |
|----------------|--------------|
| Project Number | Project Size |
|----------------|--------------|

WHEREAS, the Company has determined that a Facilities Study is necessary to determine whether the Company's electric system can accommodate the requested interconnection.

NOW, THEREFORE, in consideration of the mutual covenants and agreements herein set forth, the Company and the Applicant agree as follows:

1. The Company shall complete a Facilities Study in accordance with the Company's Generator Interconnection Procedures and this Agreement. An outline of the scope of the Facility Study is as follows:
  - a. Overview
    - i. General
    - ii. Other requirements
  - b. Consumer Energy Distribution System Upgrades
    - i. Description of Scope of Work
    - ii. Consumers Energy Interconnection Facilities
  - c. Total Cost Estimate for Consumers Energy Distribution System Upgrades
    - i. Cost Estimate
  - d. Construction Schedule and Schedule of Payments
  
2. The Company is permitted by the Michigan Public Service Commission to charge the Applicant \$Cost for the Facilities Study, which has been reduced by an applicable credit of \$Cost for studies previously complete pursuant to a fast track or non-export track.

The Company requires the following additional and reasonable technical data from the applicant to perform the Facility Study: LIST THE NECESSARY DATA.

Subject to Section 6, the expected timeline for the Company's completion of the Facilities Study is as follows: LIST TIMELINE.

3. The Applicant is to return this executed Agreement and payment to the Company to continue the interconnection process. This Agreement must be executed, and payment must be received, along with any requested information, within 20 business days or the application may be considered withdrawn.
  
4. The Company shall supply a copy of the completed Facilities Study to the Applicant within 80 Business Days after the receipt of the signed Facilities Study Agreement and payment of the Facilities Study fee.
  
5. The results of the completed Facilities Study shall be valid for 10 Business Days upon issuance by the Company. Applicant must decide whether to pursue a Facility Study review meeting, proceed to a Generator Interconnection Operating Agreement, or withdraw the application. If

the Applicant does not select a course of action within 10 Business Days of notice from the Company, the Company may withdraw the application.

- Any notice required under this Agreement shall be in writing and mailed or personally delivered to the Party at the address below. Written notice is effective within 3 days of depositing the notice in the United States mail, first class postage prepaid. Personal notice is effective upon delivery. Written notice of any address changes shall be provided. All written notices shall be directed as follows:

Notice to Utility:

Consumers Energy Company  
Interconnection Coordinator (Room P-12-235)  
1945 West Parnall Road  
Jackson, MI 49201

Notice to Applicant:

IN WITNESS WHEREOF, the Parties have caused this Agreement to be executed by their respective authorized officials.

CONSUMERS ENERGY COMPANY

By: \_\_\_\_\_  
(Signature)

\_\_\_\_\_  
(Print or Type Name)

Title: \_\_\_\_\_

Date: \_\_\_\_\_

\_\_\_\_\_  
(Applicant Name)

By: \_\_\_\_\_  
(Signature)

\_\_\_\_\_  
(Print or Type Name)

Title: \_\_\_\_\_

Date: \_\_\_\_\_



## SUPPLEMENTAL REVIEW AGREEMENT FOR GENERATOR INTERCONNECTION PROJECT

WHEREAS, proposals to construct or upgrade a Project which will be operated in parallel with and interconnected with the Consumers Energy Company ("Company") electric system must be reviewed by the Company to determine how it will impact its electric system.

WHEREAS, on Date the Company received from Applicant ("Applicant") a Generator Interconnection Application for Project Name.

|                |              |
|----------------|--------------|
| Project Number | Project Size |
|----------------|--------------|

WHEREAS, the Company has determined that a Supplemental Review is appropriate to determine whether the Company's electric system can accommodate the requested interconnection.

NOW, THEREFORE, in consideration of the mutual covenants and agreements herein set forth, the Company and the Applicant agree as follows:

1. The Company shall complete a Supplemental Review in accordance with the Company's Generator Interconnection Procedures and this Agreement.
2. The Company is permitted by the Michigan Public Service Commission to charge the Applicant \$Cost for the Supplemental Review.
3. The Applicant is to return this executed Agreement and payment to the Company. The interconnection process will not proceed until this Agreement is executed and payment is received, along with any requested information. If payment is not received by the Company within 20 Business Days after Applicant has signed this Agreement, the Company shall withdraw the application.
4. The Company shall supply the results of the completed Supplemental Review to the Applicant within 30 Business Days after the Applicant pays the amount due under Section 3.
5. The results of the completed Supplemental Review shall be valid for 10 Business Days upon issuance by the Company. If the proposed interconnection passes the Supplemental Review (or the Company determines that the distributed energy resource may be interconnected consistent with safety, reliability, and power quality standards), Applicant must decide whether to proceed to a Facilities Study, or a Generator Interconnection Agreement (if no Facilities Study is required). If the proposed interconnection fails any of the Supplemental Review screens, the Company is unable to perform a Supplemental Review screen, and the Company does not or cannot determine that the distributed energy resource may be interconnected consistent with safety, reliability, and power quality standards, the Company shall notify the Applicant, provide the Applicant with the results of the application of the Supplemental Review screens, and offer the Applicant the option to proceed to the Study Track or withdraw the application. If the Applicant does not select a course of action within 10 Business Days of notice from the Company, the Company shall withdraw the application.
6. Any notice required under this Agreement shall be in writing and mailed or personally delivered to the Party at the address below. Written notice is effective within 3 days of depositing the notice in the United States mail, first class postage prepaid. Personal notice is effective upon delivery. Written notice of any address changes shall be provided. All written notices shall be directed as follows:

Notice to Utility:  
Consumers Energy Company  
Interconnection Coordinator (Room P-12-235)  
1945 West Parnall Road  
Jackson, MI 49201

Notice to Applicant:

IN WITNESS WHEREOF, the Parties have caused this Agreement to be executed by their respective authorized officials.

CONSUMERS ENERGY COMPANY

By: \_\_\_\_\_  
(Signature)

\_\_\_\_\_  
(Print or Type Name)

Title: \_\_\_\_\_

Date: \_\_\_\_\_

\_\_\_\_\_  
(Applicant Name)

By: \_\_\_\_\_  
(Signature)

\_\_\_\_\_  
(Print or Type Name)

Title: \_\_\_\_\_

Date: \_\_\_\_\_

## APPENDIX F

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# INTERCONNECTION AND PARALLEL OPERATING AGREEMENT



**GENERATOR INTERCONNECTION & OPERATING AGREEMENT  
FOR PROJECTS  
WITH AGGREGATE GENERATOR OUTPUT OF GREATER THAN 550 kW  
OR UP TO 550 kW WITH NON-CERTIFIED EQUIPMENT  
BETWEEN CONSUMERS ENERGY COMPANY  
AND**

GENERATOR INTERCONNECTION & OPERATING AGREEMENT (hereinafter, this Agreement), is made and entered into on \_\_\_\_\_, (hereinafter, the Effective Date), between CONSUMERS ENERGY COMPANY, a Michigan corporation, with offices located at One Energy Plaza, Jackson, MI 49201, herein termed "Utility", and \_\_\_\_\_ with offices located at \_\_\_\_\_, herein termed "Interconnection Customer." Utility and Interconnection Customer are hereinafter sometimes referred to individually as "Party" and collectively as "Parties" where appropriate.

**WITNESSETH:**

WHEREAS, Utility owns electric facilities and is engaged in the generation, purchase, distribution and sale of electric energy in the State of Michigan; and

WHEREAS, Interconnection Customer intends to construct and own a \_\_\_\_\_ plant, known as the \_\_\_\_\_ Generating Plant, herein termed "Project", with a generator design capacity nameplate rating not to exceed \_\_\_\_\_, and an export capacity limit of \_\_\_\_\_, located at \_\_\_\_\_; and

WHEREAS, This Agreement does not address the sale of electricity to or from Utility; and

WHEREAS, The Parties desire to enter into this Agreement for the purposes, among others, of (a) describing (i) the facilities and associated appurtenances to interconnect the Project to Utility's distribution system, including defining the Point of Delivery and Interconnection Point, (ii) the facilities required for providing and regulating reactive power supply (kilovars) at the Project, and (iii) any modifications and additions necessary on Utility's distribution system as a result of the operation of the Project; (b) establishing the ownership interests of Utility and Interconnection Customer in such facilities; and (c) establishing the respective obligations and rights of the Parties with respect to the procurement, construction, installation, operation and maintenance of such facilities.

NOW, THEREFORE, in consideration of the mutual covenants and agreements herein set forth, the Parties hereto agree as follows:

**SECTION 1**  
**INTERCONNECTION FACILITIES**

**1.1 General**

The Parties shall provide, as specified in this Section 1, certain facilities and associated appurtenances required to interconnect the Project to Utility's distribution system, consistent with Consumers Energy Company Generator Interconnection Procedures and the Michigan Public Service Commission's Interconnection and Distributed Generation Standards. Such facilities and associated appurtenances include, but shall not be limited to, interconnection, transformation, switching, control, metering, telemetering, protective relaying equipment (such protective relaying equipment required by Utility or Interconnection Customer to protect Utility's distribution system, its customers, and the Project from electrical faults occurring at the Project or on Utility's distribution system or on the systems of others to which Utility's distribution system is directly or indirectly connected) and any necessary additions or reinforcements by Utility to Utility's distribution system required as a result of the interconnection of the Project to Utility's distribution system. The facilities and associated appurtenances described in Subsections 1.2, "Interconnection Customer's Interconnection Facilities," and 1.3, "Utility's Interconnection Facilities," are hereinafter sometimes referred to as the "Interconnection Facilities." Interconnection Customer shall be responsible for the cost of the Interconnection Facilities, unless otherwise specified in this Agreement.

The Project, configured as discussed in this Agreement and depicted in Exhibit 2 – Wiring Diagram can be connected to Utility's distribution system as described herein. In the future, if the Interconnection Customer desires to install additional generating units at this present location, the Interconnection Customer must submit a written application to Utility. Utility will evaluate its distribution system to determine, in its sole discretion, if conditions at that time will allow said system to support additional capacity.

In the event future changes in (a) the design or operation of the Project, (b) Federal, State or local laws, regulations, ordinances or codes, (c) Interconnection Customer's requirements (such as additional generators located at the site location identified above) or (d) Utility's requirements necessitate additional facilities or modifications to the then existing Interconnection Facilities, the Parties shall undertake such additions or modifications as may be necessary. Before undertaking such future additions or modifications, the Parties shall consult, develop plans and coordinate schedules of activities so as to minimize disruption of the Interconnection Facilities and Utility's distribution system. The cost of such future additions or modifications to the Interconnection Facilities shall be borne by the Interconnection Customer, unless agreed upon otherwise at the time. The ownership, operation and maintenance responsibilities for any such future additions or modifications shall be made consistent with the responsibilities allocated in this Agreement.

**1.2 Interconnection Customer's Interconnection Facilities**

Interconnection Customer's Interconnection Facilities and associated appurtenances are described in Subsection 1.2 of Exhibit 1 – Scope of Facilities.

Interconnection Customer shall bear the cost of its Project unless otherwise specified in this Agreement. Interconnection Customer shall be solely responsible for all permits, zoning reviews, and other matters associated with obtaining rights from any governmental body or agency to construct its Project. Prior to Utility beginning construction of its Interconnection Facilities, Interconnection Customer shall provide a copy of all necessary documents granting the Interconnection Customer the right to construct its Project.

**1.3 Utility's Interconnection Facilities**

Utility Interconnection Facilities and associated appurtenances are described in Subsection 1.3 of Exhibit 1 – Scope of Facilities.

Interconnection Customer shall bear the cost of Utility's Interconnection Facilities unless otherwise specified in this Agreement. Utility shall be responsible for all permits, zoning reviews, and other matters associated with obtaining rights from any governmental body or agency to construct its Interconnection Facilities. Interconnection Customer shall reimburse Utility for all costs associated with the installation and connection of Utility's Interconnection Facilities. Interconnection Customer shall solely assume the risk that Utility may be unable to complete its Interconnection Facilities due to factors beyond its reasonable control.

Utility's Distribution Upgrades and associated appurtenances are described in Subsection 1.4 of Exhibit 1 – Scope of Facilities.

The Interconnection Customer shall bear the cost of Utility's Distribution Upgrades unless otherwise specified in this Agreement. Utility shall be responsible for all permits, zoning reviews, and other matters associated with obtaining rights from any governmental body or agency to construct its Distribution Upgrades. The Interconnection Customer shall reimburse Utility for all costs associated with the installation and connection of Utility's Distribution Upgrades. The Interconnection Customer shall solely assume the risk that Utility may be unable to complete its Distribution Upgrades due to factors beyond its reasonable control.

#### 1.4 **Easements and Permits**

If necessary, prior to the installation of the Interconnection Facilities, Interconnection Customer is responsible to acquire required permits and necessary easements for the Interconnection Facilities in a form consistent with Utility's tariffs. These easements / permits may include, but shall not be limited to, rights of ingress and egress, rights to clear trees, and all necessary rights-of-way for installation and maintenance of Interconnection Facilities. The Interconnection Customer shall reimburse Utility for any costs and expenses Utility incurs to support Interconnection Customer in acquiring such easements / permits.

#### 1.5 **Relocation by Interconnection Customer**

If at any time the Interconnection Customer requires Utility's Interconnection Facilities located on its premises to be relocated on such premises, Utility shall, at Interconnection Customer's expense and upon its request, relocate the same or give permission for Interconnection Customer to relocate the same. Interconnection Customer shall provide Utility with all necessary easement rights as required for the Interconnection Facilities located on Interconnection Customer's premises.

#### 1.6 **Payment by Interconnection Customer of Utility Costs and Expenses**

1.6.1 Interconnection Customer shall reimburse Utility for its total cost and expenses incurred in providing the Interconnection Facilities required by Subsections 1.3 and 1.4. Interconnection Customer shall not be entitled to receive a refund of any portion of the total cost and expense incurred in providing the Interconnection Facilities required by Subsections 1.3 and 1.4 in the event that any Utility customers are later connected to such Interconnection Facilities.

1.6.2 Utility estimated conceptual cost (developed in accordance with "standard utility accounting practices") for providing and installing Utility Interconnection Facilities, including easement rights and permits, is shown in Exhibit 3 – Payment Schedule. Utility estimates it will incur such cost and expense over a period of time. Interconnection Customer shall reimburse Utility for its estimated conceptual costs and expenses in accordance with invoices rendered by Utility. For all payments whose due date comes at least 15 days after the effective date of this Agreement, invoices will be rendered, and payments shall be due and payable such that Utility receives the payments by the dates indicated in Exhibit 3 – Payment Schedule. Payments shall be made in accordance with Subsections 1.6.3, 1.6.4 and 1.6.5.

1.6.3 When Utility has determined that all costs and expenses are accounted for on its books, Utility will issue a final invoice or credit to reconcile the estimated conceptual cost with the final work order estimate of the project. The final work order cost will be reviewed and reconciled to the estimated conceptual cost for each portion of the project covered under this Agreement. If Utility final work order cost is less than the payments received for the estimated conceptual cost provided in Exhibit 3 – Payment Schedule, Utility shall refund the incremental amount to Interconnection Customer. If Utility final work order cost is greater than the payments received for the estimated conceptual cost provided in Exhibit 3 – Payment Schedule, Utility shall issue a final invoice to Interconnection Customer for the incremental amount.

1.6.4 All payments to Utility shall be made payable to [Consumers Energy Company](#) and shall be sent to Consumers, Attention: [Consumers Energy Company, P.O. Box 740309, Cincinnati, Ohio 45274-0309](#), or by wire transfer to a Consumers bank account or such other manner or at such place as Consumers shall, from time to time, designate by notice to Interconnection Customer. Payments made by wire transfer shall reference the appropriate invoice number for which payment is being made.

1.6.5 Any payment not made on or before the due date shall trigger a period of fifteen (15) days for Interconnection Customer to make such payment without additional charge. If payment is not made within such fifteen (15) day period, then Utility may cease work when all existing payments have been exhausted and shall not be required to resume work until Interconnection Customer makes all overdue payments.

**SECTION 2**  
**DESIGN AND CONSTRUCTION OF THE INTERCONNECTION FACILITIES**

**2.1 Authority for Construction**

Except as provided in the following paragraph, Interconnection Customer will have sole authority to manage, design, supervise, construct, procure materials for, control and will take all steps which it deems necessary or appropriate for the installation of the Interconnection Facilities required pursuant to Subsection 1.2, "Interconnection Customer's Interconnection Facilities."

The design, specifications, installation and construction of the Interconnection Facilities required pursuant to Subsection 1.2 shall be in accordance with standards no less stringent than those used by Utility for its own distribution voltage level installations and shall be inspected and commented on by Utility prior to being placed into initial operation. However, Utility has no liability, obligation or responsibility with respect to such design, plans, specifications, installation or construction regardless of its inspection and comment thereon. Inspection of and comments by Utility shall not relieve Interconnection Customer of any of its obligations under this Agreement.

Utility shall exercise sole authority to manage, design, supervise, construct, procure materials for, control and take all steps which it deems necessary or appropriate for the installation and connection of the Interconnection Facilities required pursuant to Subsection 1.3, "Utility's Interconnection Facilities".

**2.2 Coordination of Construction Program**

The Parties shall coordinate their respective construction programs essential to carrying out the installation by Interconnection Customer of its Interconnection Facilities required pursuant to Subsection 1.2 and the installation by Utility of its Interconnection Facilities required pursuant to Subsection 1.3 and will cooperate to ensure as closely as practicable the simultaneous completion of the installation of the Interconnection Facilities to be installed by Interconnection Customer and Utility, respectively.

**2.3 Interconnection of the Project**

Interconnection of the Project to Utility's distribution system shall be made after the following conditions have been satisfied:

- 2.3.1 Both Parties have declared their Interconnection Facilities ready for service;
- 2.3.2 Interconnection Customer has met the design, specifications, installation and construction requirements of the second paragraph of Subsection 2.1, Authority for Construction;
- 2.3.3 Interconnection Customer has provided adequate protective equipment to protect the equipment and service of Utility from damage or interruption from electrical faults occurring at the Project;
- 2.3.4 Utility has tested and accepted the billing meters and associated telemetry for the collection of the metered data required pursuant to Exhibit 1 – Scope of Facilities, Subsection 1.3;
- 2.3.5 Interconnection Customer and Utility have agreed to a procedure to describe the process (i) for switching and tagging the interconnection facilities for workers' protection during periods when such equipment must be removed from service and (ii) for returning the equipment to service. Both Parties agree to follow the procedure for disconnecting and re-connecting the interconnection as outlined in the then-current version of Appendix G of the appropriate Consumers Energy Company Generator Interconnection Procedures document (or its then-current equivalent);
- 2.3.6 Interconnection Customer has installed all signage as required by Utility for identification of equipment and protection of employees.
- 2.3.7 If the Interconnection Customer requires backup power from Utility, the Interconnection Customer shall be responsible for contracting with Utility for the delivery of said backup power. The Interconnection Customer shall provide Utility satisfactory evidence that it has purchased the resources to supply backup power pursuant to Subsection 6.6, Project Backup Power; and
- 2.3.8 Interconnection Customer has reimbursed Utility for all costs associated with the installation of Utility's Interconnection Facilities as identified in Subsections 1.3 and 1.4.

**2.4 Parallel Operation of the Project With Utility's Distribution System**

Parallel operation of the Project with Utility's distribution system shall only begin after the following conditions have been satisfied and confirmed in writing by Utility to Interconnection Customer:

- 2.4.1 Interconnection Customer has met all of the requirements of Subsection 2.3;
- 2.4.2 Interconnection Customer has obtained written approval by Utility of all protective equipment required pursuant to Exhibit 1 – Scope of Facilities, Subsection 1.2 and the direct transfer trip equipment required pursuant to Subsections 1.2 and 1.3 for the protection of Utility's distribution system. Approval will be granted after the required protective equipment is inspected and calibrated

in accordance with the setting data issued by Utility. Inspection and calibration must be either performed or witnessed by Utility's personnel at Interconnection Customer's expense. Interconnection Customer must record the actual settings and inspection data on the setting document furnished by Utility and return such document to Utility for approval;

- 2.4.3 Interconnection Customer has developed operating and maintenance procedures, which Utility has accepted in writing, for those protective devices which directly connect to Utility's distribution system or interface with Utility's protective devices;
- 2.4.4 Utility has tested and accepted the telemetry / SCADA interface and concurs they meet the technical requirements as identified in the Telemetry, Disturbance and Power Quality Monitoring Requirements Section and the Communication Circuits Section of the Consumers Energy Company Generator Interconnection Procedures. Testing must be performed by Utility's personnel at Interconnection Customer's expense and acceptance will be communicated to Interconnection Customer in writing; and
- 2.4.5 Interconnection Customer has developed operating procedures to manually trip generation for system security pursuant to Subsection 6.4, System Security.

## 2.5 **Subcontractors**

Either Party may hire a subcontractor to perform its obligations under this Agreement and shall incorporate the obligations of this Agreement into its respective subcontracts, agreements and purchase orders. Each Party shall remain liable to the other Party for the performance of such subcontractor under this Agreement and shall fully defend, indemnify and hold the other Party harmless from all acts or omissions of its subcontractors.

## **SECTION 3** **OPERATION AND MAINTENANCE**

### 3.1 **Operation and Maintenance By Utility**

Utility shall have sole authority and responsibility to operate and maintain Utility's Interconnection Facilities required pursuant to Subsection 1.3, and in accordance with the applicable good utility practice standards of Utility. Utility may manually operate, when necessary, Utility's Interconnection Facilities and the isolation device provided by Interconnection Customer pursuant to Exhibit 1 – Scope of Facilities, Subsection 1.2, and may perform preventive or emergency maintenance, or make system modifications, when necessary, on Utility's Interconnection Facilities. Normal maintenance shall be scheduled on Utility's Interconnection Facilities taking into consideration Interconnection Customer's schedule of maintenance for the Project. Such authority and responsibility shall include removing the Interconnection Facilities from service, when necessary, as determined by Utility. Utility shall not be required to deliver energy to the Project or provide a temporary connection to the Project when maintenance or system modifications require disconnecting Utility's Interconnection Facilities from Utility's distribution system. Distribution upgrades required pursuant to Exhibit 1 – Scope of Facilities, Subsection 1.4 are not subject to this Subsection 3.1.

- 3.1.1 Interconnection Customer shall reimburse Utility for all direct and indirect costs and expenses (including but not limited to, overtime pay, property taxes, insurance, equipment testing and inspections) incurred by Utility in owning, operating and maintaining Utility's Interconnection Facilities from the point in time in which Utility's Interconnection Facilities are ready for service. Such costs and expenses shall be determined by Utility in accordance with the standard practices and policies followed by Utility and in effect at the time such operation and maintenance are performed. As used in this Agreement, the term "maintenance" includes inspection, repair and replacement. Payment by Interconnection Customer of such costs and expenses shall be made in accordance with Subsection 3.1.4. In the event that Utility uses any part of Utility's Interconnection Facilities defined in Subsection 1.3 for the benefit of Utility's customers, then the allocation of the ongoing costs and expenses which are due to the ownership, operation and maintenance of Utility's Interconnection Facilities provided pursuant to Subsection 1.3, shall be re-determined with consideration for possible changes in: (a) Point of Delivery, (b) metering location, (c) operation and maintenance costs to Interconnection Customer to new Point of Delivery, if any, and (d) compensation to Utility for appropriate operating and maintenance costs from the new Point of Delivery, if any. Utility shall not be restricted in the use of Utility's Interconnection Facilities while such redetermination is being made.
- 3.1.2 If Utility performs the following tasks on the Interconnection Customer's behalf, the Interconnection Customer shall reimburse Utility for costs associated with (a) testing of metering and associated telemetry required pursuant to Subsection 2.3.4, (b) the relay setting information, inspection and calibration required pursuant to Subsection 2.4.2 and (c) the testing of the dispatching interface required pursuant to Subsection 2.4.4, which shall be separately billed by Utility.

- 3.1.3 The Utility shall be responsible for ordering and acquiring all equipment associated with the communication circuits pursuant to Exhibit 1 – Scope of Facilities, Subsection 1.2 as well as the proper safety equipment required for the proper installation of said communication circuits, with the cost of such equipment and all continuing operating expenses being at the expense of the Interconnection Customer. Additional operation and maintenance expenses associated with telemetry facilities are the responsibility of the Interconnection Customer pursuant to Subsection 5.4.
- 3.1.4 Payments by Interconnection Customer of the costs and expenses described in Subsections 3.1.1 and 3.1.2 are as follows:
- 3.1.4.1 As soon as practicable after the end of each month in which operation and maintenance costs and expenses were incurred by Utility pursuant to Subsection 3.1.1 and 3.1.2, Utility shall furnish Interconnection Customer a statement describing the work performed or expense incurred and showing the amount of the payment to be made therefore by Interconnection Customer.
- 3.1.4.2 Each statement shall be paid by Interconnection Customer so that Utility will receive the funds by the 30th day following the date of such statement, or the first business day thereafter if the payment date falls on a non-business day.
- 3.1.4.3 All payments shall be made payable to [Consumers Energy Company](#) and shall be sent to Consumers, Attention: [Consumers Energy Company, P.O. Box 740309, Cincinnati, Ohio 45274-0309](#), or by wire transfer to a Consumers' bank account or such other manner or at such place as Consumers shall, from time to time, designate by written notice to Interconnection Customer. Payments made by wire transfer shall reference the appropriate invoice number for which payment is being made.
- 3.1.4.4 Any payment not made on or before the due date shall bear interest, from the date due until the date upon which payment is made.

### 3.2 **Operation and Maintenance By Interconnection Customer**

Except as provided in Subsections 2.3.2 and 3.1 and the provisions of this Subsection 3.2, Interconnection Customer shall have sole authority and responsibility to operate and maintain the Interconnection Customer's Interconnection Facilities required pursuant to Subsection 1.2 in accordance with prudent industry practices.

Relay settings, for protective devices required by Utility, may be revised and documents stating such revisions may be issued by Utility if it determines that it is necessary to do so. The settings for these devices may be revised only if Utility issues documents specifying such revisions. In such event, the protective relay equipment shall be recalibrated by Interconnection Customer in accordance with such revised relay settings within a reasonable period specified by Utility. The procedure for recalibration and approval shall be the same as stated for the initial calibration pursuant to Subsection 2.4.2.

The protective relay equipment shall be tested every four (4) years (unless an extension is agreed to by Utility) to verify the calibration indicated on the latest relay setting document issued by Utility. If the protective relay equipment is not calibrated in accordance with the latest relay-setting document, it shall be recalibrated in accordance with Subsection 2.4.2, to conform with such data. Tests shall be conducted or witnessed by Utility at Interconnection Customer's expense. The results of such tests shall be provided to Utility in writing for review and approval.

Utility may, at any time in addition to that specified in the preceding paragraph, at Utility's expense, inspect and test Interconnection Customer's Interconnection Facilities to verify that the required protective interconnection equipment is in service, properly maintained, and calibrated to provide the intended protection. If necessary, this inspection may also include a review of Interconnection Customer's pertinent records.

Inspection, testing and/or approval by Utility or the omission of any inspection, testing and/or approval by Utility pursuant to this Agreement shall not relieve Interconnection Customer of any obligations or responsibility assumed under this Agreement.

## **SECTION 4** **ACCESS**

Utility, its agents and employees, shall have full right and authority of ingress and egress at all reasonable times on and across the premises of Interconnection Customer for the purpose of installing, operating, maintaining,

inspecting, replacing, repairing, and removing its Interconnection Facilities located on the premises. The right of ingress and egress, however, shall not unreasonably interfere with Interconnection Customer's use of its premises.

## **SECTION 5** **INTERCONNECTION POINT; POINT OF DELIVERY; METERING; TELEMETERING**

### **5.1 Interconnection Point**

The Interconnection Point shall be where the Interconnection Customer's Interconnection Facilities connect to Utility's distribution system.

### **5.2 Point of Delivery**

The Point of Delivery shall be the point at which the Interconnection Customer's Interconnection Facilities connect to Utility's existing distribution facilities serving other customers. It is described in greater detail in Exhibit 5.

### **5.3 Metering**

Measurements of electric energy deliveries shall be made by standard types of electric meters installed and maintained by Utility pursuant to Exhibit 1 – Scope of Facilities, Subsection 1.3.

The standard electric meters shall be tested by Utility at least once every six (6) years. On request and at the expense of the Interconnection Customer, a special test may be performed. Representatives of Interconnection Customer shall be afforded the opportunity to be present at all routine or special tests and upon occasions when any readings, for purposes of settlements, are taken from meters not bearing an automatic record.

### **5.4 Telemetry**

Certain telemetry facilities will be provided by Utility pursuant to Exhibit 1 – Scope of Facilities, Subsection 1.3 as a part of the Interconnection Facilities as being necessary for the proper and efficient collection of metering and control data. The cost and maintenance of such telemetry facilities and associated communication circuits shall be borne by Interconnection Customer.

## **SECTION 6** **SERVICE CONDITIONS**

### **6.1 Site Preparation**

At its own expense, the Interconnection Customer shall make the proposed Project site available to Utility. Said site shall be free from hazard and shall be adequate for the operation and construction of distribution facilities necessary to interconnect the proposed Project.

### **6.2 Parallel Operation**

It is understood that the Project will normally remain connected to and be operated in parallel with Utility's distribution system. The Interconnection Customer shall, at its expense, install and properly maintain protective equipment and devices and provide sufficiently trained personnel to protect its equipment and service, and the equipment and service of Utility from damage, injury or interruptions during the Project's parallel operation with Utility's distribution system, and, without limiting the indemnity provided in Subsection 7.1 herein, Interconnection Customer shall assume any loss, liability or damage to Interconnection Customer and Utility's distribution system and equipment caused by lack of or failure of such protection. Such protective equipment specifications and design shall be consistent with the Consumers Energy Company Generator Interconnection Procedures, and any successor and/or supplemental documents. Prior to the Project operating in parallel with Utility's distribution system, the Interconnection Customer shall provide satisfactory evidence to Utility that it has met the Consumers Energy Company Generator Interconnection Procedures that are on file with the Michigan Public Service Commission and complied with all applicable laws, rules, regulations, guidelines, and safety standards.

### **6.3 Voltage and Frequency Control**

Interconnection Customer shall cooperate with Utility to regulate the voltage level at the Point of Delivery by controlling its generators in accordance with Utility's instructions. Such instructions shall include, but not be limited to, (a) maintaining voltage or (b) delivering real and reactive power to the Point of Delivery at levels specified by Utility. Interconnection Customer shall cooperate with Utility to regulate the frequency

by controlling its generators in accordance with Utility's instructions. Such instructions shall include, but not be limited to, frequency-droop curves. The instructions given by Utility shall be consistent with the normal practices adhered to by Utility with respect to its own generators located on its system.

#### 6.4 **System Security**

Installation, inspection, and calibration of protective equipment to trip generation for under- or over-voltage and frequency operation shall be coordinated with Utility, pursuant to Subsection 2.4.2, so as not to degrade the security of Utility's distribution system. Operating practices developed by Interconnection Customer which call for manual tripping of generation for under-or over-voltage and frequency operation shall likewise be coordinated and be consistent with the voltage and frequency ride through provisions listed in the Consumer Energy Company Generator Interconnection Procedures during abnormal system voltage and frequency events, and any successor and/or supplemental documents, which are incorporated herein by reference.

#### 6.5 **Continuity of Service**

Each Party shall exercise reasonable care to maintain continuity of service in the delivery and receipt of electric energy. If service becomes interrupted for any reason, the cause of such interruption shall be removed and normal operating conditions restored as soon as practicable.

#### 6.6 **Project Backup Power**

If the Interconnection Customer requires backup power from Utility, the Interconnection Customer will contract with Utility for the delivery of power provided to the Project under one of Utility's established retail rates set forth in Utility's tariffs, which are incorporated herein by reference. The provisions of such contract shall be applied during periods when the Project is not delivering energy to Utility. The Interconnection Customer will contract with Utility for the purchase of energy or provide satisfactory evidence of the purchase of energy from an alternative energy supplier for the purpose of providing power to the Project during periods when the Project is not delivering energy to Utility's distribution system.

Interconnection Customer shall have sufficient voltage regulation at the Project to maintain an acceptable voltage level for Project equipment during such periods when the Project's generation is off line.

#### 6.7 **Utility's Obligation to Connect**

Utility shall not be obligated to continue the electrical interconnection to the Project if it determines, in its sole discretion, that any one or more of the following conditions exist, including but not limited to: (a) those conditions listed in the Miscellaneous Operational Requirements section of the Consumer Energy Company Generator Interconnection Procedures, (b) electrical characteristics of the Project are not compatible with the electrical characteristics of Utility's distribution system, (c) the Interconnection Customer is deficient in following either the voltage schedule or reactive power schedule established by Utility, (d) an emergency condition exists on Utility's distribution system, (e) Interconnection Customer's protective relay equipment fails, resulting in a lack of the level of protection required by prudent utility practice, (f) the Interconnection Customer's Project is determined to be disrupting Utility customers, (g) Utility requires disconnection of the Project in order to construct, install, maintain, repair, replace, remove, investigate, inspect or test any part of Utility's Interconnection Facilities or any other Utility equipment associated with the interconnection (also if a required component (example: communication circuit) or required modification to allow interconnection fails or becomes incapacitated and is not repaired in a timely manner), (h) by mutual consent, (i) Interconnection Customer commits a material breach of this agreement or (j) Interconnection Customer's failure to execute this agreement or upon cancellation or termination of this agreement. Utility shall electrically connect or reconnect its distribution system to the Project when, in Utility's sole opinion, the conditions named above cease to exist. Under any of the conditions listed above, Utility will follow the procedures for disconnecting and re-connecting the interconnection as outlined in Appendix G of the appropriate Consumers Energy Company Generator Interconnection Procedures document.

In the event future changes in either the (i) design or operation of the Project, (ii) federal, state or local laws, regulations or codes, (iii) Interconnection Customer's requirements, or (iv) Utility's requirements, necessitate additional facilities or modifications to the then existing Interconnection Facilities herein, the Parties shall undertake such additions or modifications as may be necessary. Before undertaking such future additions or modifications, the Parties shall consult, develop plans and coordinate schedules of activities to minimize disruptions to the Interconnection Facilities and minimize cost to the Interconnection Customer. The cost of such future additions or modifications to the Interconnection Facilities shall be borne by the Interconnection Customer unless agreed upon otherwise at the time, with payment due on a mutually agreed upon schedule. Such future additions or modifications shall be part of the Interconnection Facilities from the time

they are placed in service. The ownership, operation and maintenance responsibilities for any such future additions or modifications shall be made consistent with the responsibilities allocated in this Agreement.

## **SECTION 7 INDEMNITY; INSURANCE**

### **7.1 Indemnity**

Except as set forth in Section 6.2 above, as between the Parties, unless caused by the sole negligence or intentional wrongdoing of the other Party, each Party to this Agreement shall at all times assume all liability for, any and all damages, losses, claims, demands, suits, recoveries, costs, legal fees, and expenses to the extent caused by its directors, officers, employees, and agents: (a) for injury to or death of any person or persons whomsoever occurring on its own system, and/or (b) for any loss, destruction of or damage to any property of third persons, firms, corporations or other entities occurring on its own system, including environmental harm or damage arising out of or resulting from, either directly or indirectly, the Interconnection Facilities or the DER, or arising out of or resulting from, either directly or indirectly, any electric energy furnished to it hereunder after such energy has been delivered to it by such other Party.

If this Agreement is one subject to the provisions of Michigan Act No. 165, PA 1966, as amended, then Interconnection Customer will not be liable under this section for damages arising out of injury or damage to persons or property directly caused or resulting from the sole negligence of Utility, or any of its officers, agents or employees. The provisions of this Subsection 7.1 shall survive termination or expiration of this Agreement.

### **7.2 Insurance**

Interconnection Customer shall obtain and continuously maintain throughout the term of this Agreement General Liability insurance written on an occurrence form, or other form acceptable to Utility, and covering bodily injury and property damage liability with a per occurrence amount of at least:

| <b>Interconnection Level</b> | <b>Minimum Limit</b> |
|------------------------------|----------------------|
| 4                            | \$2,000,000          |
| 5                            | \$3,000,000          |

Such limit may be achieved through any combination of primary and excess or umbrella liability insurance policy. When requested in writing by Utility, said limit shall be increased each year that this Agreement is in force to a limit no greater than the amount arrived at by increasing the original limit by the same percentage change as the Consumer Price Index - All Urban Workers (CPI-U.S. Cities Average). Such policy shall include, but not be limited to, contractual liability for indemnification assumed by Interconnection Customer under this Agreement.

Consumers Energy Company, its Directors, Officers, and Employees are to be included as ADDITIONAL INSUREDS and such coverage shall be primary to any insurance maintained by Consumers Energy Company. Utility shall not be responsible for any unpaid premiums under Interconnection Customer policy.

Evidence of insurance coverage on a certificate of insurance shall be provided to Utility when requested by the Utility. Interconnection Customer shall immediately provide Utility written notice if the policy is cancelled or substantial changes are made that affect the additional insured. At Utility's request, Interconnection Customer shall provide a copy of the policy to Utility.

All certificates and notices shall be sent to:

CONSUMERS ENERGY COMPANY  
Attn: Insurance Risk Management  
One Energy Plaza  
Jackson, MI 49201-2276  
InsuranceCertificates@cmsenergy.com

**SECTION 8**  
**LIMITATION ON LIABILITY**

Neither party shall in any event be liable to the other for any incidental or consequential damages such as, but not limited to, lost profits, revenue or good will, interest, loss by reason of shutdown or non-operation of equipment or machinery, increased expense of operation of equipment or machinery, cost of purchased or replacement power or services or claims by customers, whether such loss is based on contract, warranty, negligence, strict liability or otherwise, even if it has been advised of the possibility of such damages.

**SECTION 9**  
**FORCE MAJEURE**

Neither Party shall be liable for failure to perform any of its obligations hereunder, to the extent due to events outside of its control, including, but not limited to events such as fire, flood, storm, other natural disaster, national emergency or war, epidemic or pandemic (referred to collectively as "Force Majeure"), and not due to labor problems, inability to obtain financing, negligence or other similar condition of such Party, provided that either Party has given the other prompt notice of such occurrence. The Party affected shall exercise due diligence to remove such Force Majeure with reasonable dispatch but shall not be required to accede or agree to any provision not satisfactory to it in order to settle and terminate a strike or other labor disturbance.

A 'force majeure event' means an act of God; labor disturbance; act of the public enemy; war; insurrection; riot; fire, storm, or flood; explosion, breakage, or accident to machinery or equipment; an emergency order, regulation or restriction imposed by governmental, military, or lawfully established civilian authorities; or another cause beyond a party's control. A force majeure event does not include an act of negligence or intentional wrongdoing. Neither Party shall be liable for failure to perform any of its obligations hereunder to the extent due to a force majeure event, provided that either Party has given the other prompt notice of such occurrence. The Party affected shall exercise due diligence to remove such force majeure with reasonable dispatch but shall not be required to accede or agree to any provision not satisfactory to it in order to settle and terminate a strike or other labor disturbance.

**SECTION 10**  
**BREACH AND DEFAULT**

A breach of this Agreement ("Breach") shall occur upon the failure of a Party to perform or observe any material term or condition of this Agreement, which includes, but is not limited to:

- a. Failure to pay money when due;
- b. Failure to comply with any material term or condition of this Agreement, including but not limited to any breach of any material representation, warranty or covenant made in this Agreement;
- c. A Party: (i) becomes insolvent; (ii) files a voluntary petition in bankruptcy under any provision of any federal or state bankruptcy law or shall consent to the filing of any bankruptcy or reorganization petition against it under any similar law; (iii) makes a general assignment for the benefit of its creditors or (iv) consents to the appointment of a receiver, trustee or liquidator;
- d. Assignment of this Agreement in a manner inconsistent with the terms of this Agreement;
- e. Failure of either Party to provide information or data to the other Party as required under this Agreement, provided the Party entitled to the information or data under this Agreement requires such information or data to satisfy its obligations under this Agreement.

In the event of a Breach by either Party, the Parties shall continue to operate and maintain, as applicable, its Interconnection Facilities, protection and Metering Equipment, transformers, communication equipment, building facilities, software, documentation, structural components and other facilities and appurtenances that are reasonably necessary for Utility to operate and maintain Utility's distribution system and for the Interconnection Customer to operate and maintain its Project in a safe and reliable manner. Upon a Breach, the non-breaching Party shall give written notice of such Breach to the breaching Party. The breaching Party then has 30 days to cure the Breach. If a Breach is not cured within the period provided for herein or as agreed to by the Parties, the Party in Breach shall be deemed in default ("Default"). The non-defaulting Party shall have the right to terminate this Agreement and recover any damages and/or pursue any other remedies available under this Agreement, by law, or in equity. Termination is not the non-defaulting Party's exclusive remedy and is in addition to any other rights and remedies it may have under this Agreement or by law. Failure of non-

defaulting Party to exercise any of its rights under this Section shall not excuse defaulting Party from compliance with the provisions of this Agreement nor prejudice rights of Utility to recover damages for such default.

## **SECTION 11** **SUCCESSORS AND ASSIGNS**

This Agreement shall inure to the benefit of and be binding upon the successors and assigns of the respective Parties hereto. This Agreement shall not be assigned, transferred or otherwise alienated without the other Party's prior written consent, which consent shall not unreasonably be withheld. Any attempted assignment, transfer or alienation without such written consent shall be void.

## **SECTION 12** **GOVERNING LAW**

This Agreement shall be deemed to be a Michigan contract and shall be construed in accordance with and governed by the laws of Michigan, exclusive of its conflict of laws principles.

## **SECTION 13** **EFFECTIVE DATE, TERM AND TERMINATION**

The Effective Date of this Agreement shall be the date of execution and shall continue in effect until this Agreement is terminated as provided herein. The Agreement may be terminated at any time by mutual agreement of both Parties, or by either Party upon giving the other at least ninety (90) days written notice if one or more of the conditions exist as outlined in Subsection 6.7, Utility's Obligation to Connect.

## **SECTION 14** **RETIREMENT**

Upon termination of this Agreement pursuant to Section 13 or at such time after any of the Interconnection Facilities described herein are no longer required, the Parties shall mutually agree upon the retirement of said Interconnection Facilities which may include without limitation (i) dismantling, demolition, and removal of equipment, facilities, and structures, (ii) security, (iii) maintenance and (iv) disposing of debris. The cost of such removal shall be borne by the Interconnection Customer.

## **SECTION 15** **ENTIRE AGREEMENT AND AMENDMENTS**

This Agreement and the Consumers Energy Company Generator Interconnection Procedures shall constitute the entire understanding between the Parties with respect to the subject matter hereof, supersedes any and all previous understandings between the Parties with respect to the subject matter hereof, and bind and insure to the benefit of the Parties, their successors, and permitted assigns. No amendments or changes to this Agreement shall be binding unless made in writing and duly executed by both Parties.

## **SECTION 16** **NO PARTNERSHIP**

This Agreement shall not be interpreted or construed to create an association, joint venture, agency relationship, or partnership between the Parties or to impose any partnership obligation or partnership liability upon either Party. Neither Party shall have any right, power or authority to enter into any agreement or undertaking for, or act on behalf of, or to act as or be an agent or representative of, or to otherwise bind, the other Party.

## **SECTION 17** **SEVERABILITY**

If any provision or portion of this Agreement shall for any reason be held or adjudged to be invalid or illegal or unenforceable by any court of competent jurisdiction or other Governmental Authority, (i) such portion or provision shall be deemed separate and independent, (ii) the Parties shall negotiate in good faith to restore

insofar as practicable the benefits to each Party that were affected by such ruling, and (iii) the remainder of this Agreement shall remain in full force and effect.

**SECTION 18**  
**NOTICE TO PARTIES**

Unless otherwise provided in this Agreement, any notice, consent or other communication required to be made under this Agreement, shall be in writing and (i) mailed postage prepaid, by certified or registered mail, return receipt requested; (ii) mailed via a nationally recognized overnight delivery service, (iii) delivered in person to the address as the receiving Party may designate in writing, or (iv) delivered via electronic mail to the address stated in Exhibit 4, which either Party may update by a notice to the other Party sent in accordance with this Section 18.

All notices shall be effective when received.

**SECTION 19**  
**NO THIRD PARTY BENEFICIARIES**

This Agreement is intended for the benefit of the Parties hereto and does not grant any rights to any third parties unless otherwise specifically stated herein.

**SECTION 20**  
**SECTION HEADINGS**

The various headings set forth in this Agreement are for convenience of reference only and shall in no way affect the construction or interpretation of this Agreement.

**SECTION 21**  
**COUNTERPARTS AND ELECTRONIC DOCUMENTS**

This Agreement may be executed and delivered in counterparts, including by a facsimile or an electronic transmission thereof, each of which shall be deemed an original. Any document generated by the Parties with respect to this Agreement, including this Agreement, may be imaged and stored electronically and introduced as evidence in any proceeding as if original business records. Neither Party will object to the admissibility of such images as evidence in any proceeding on account of having been stored electronically.

IN WITNESS WHEREOF, the Parties hereto have executed this Agreement.

CONSUMERS ENERGY COMPANY

By: \_\_\_\_\_  
(Signature)

\_\_\_\_\_  
(Print or Type Name)

Title: \_\_\_\_\_

Date: \_\_\_\_\_

\_\_\_\_\_  
By: \_\_\_\_\_  
(Signature)

\_\_\_\_\_  
(Print or Type Name)

Title: \_\_\_\_\_

Date: \_\_\_\_\_

**EXHIBIT 1**  
**SCOPE OF FACILITIES**

1.1 **General Facilities**

Such facilities and associated appurtenances as required to interconnect Utility's existing \_\_\_\_\_ to the Interconnection Customer's \_\_\_\_\_ Project by way of a new or modified interconnection, which shall include, but shall not be limited to the following:

1.2 **Interconnection Customer's Interconnection Facilities**

1.2.1 [Insert Interconnection Customer Interconnection Facilities Description].

1.3 **Utility's Interconnection Facilities**

1.3.1 [Insert Utility Interconnection Facilities Description].

1.4 **Utility's Distribution Upgrades:**

1.4.1 [Insert Utility Distribution Upgrades Description].

**EXHIBIT 2**  
**WIRING DIAGRAM**

**EXHIBIT 3**  
**PAYMENT SCHEDULE**

| <b>Payment</b> | <b>Amount Due</b>                 | <b>Milestone Description</b>                               |
|----------------|-----------------------------------|--|
| 1              | \$                                | Upon execution of this Agreement                           |
| 2              | \$                                | By   |
|                | \$                                |  |
|                | \$                                | <b>Total Estimated Conceptual Cost</b>                     |
|                | True-up<br>(invoice or<br>refund) | After Construction Complete and all costs<br>have settled. |

**EXHIBIT 4**  
**NOTICE TO PARTIES**

If to Utility  
Consumers Energy Company  
1945 West Parnall Road P12-235  
Jackson, Michigan 49201  
[customer.generation@cmsenergy.com](mailto:customer.generation@cmsenergy.com)

If to Interconnection Customer

Company Name;  
Address;  
Address;  
*Attention:*  
Email:

**EXHIBIT 5**  
**POINT OF DELIVERY AND UTILITY'S INTERCONNECTION FACILITIES**

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CONTACT LIST

**(Example)**

[PROJECT NAME]

CONTACT LIST

Normal Operations and Emergency Switching

GENERAL

Switching and clearance procedures for Consumers Energy Company ("Consumers") and the Company Name (INIT) provide important documentation to ensure safe working conditions and orderly and reliable service when work is required on the Interconnection Facilities.

PROCEDURE

1. Emergency Switching Procedure:

Operating Authority for the (INIT) will be managed by the following "Priority Contact List."

NAC Contact List

| Name                            | Facility      | Contact Number |
|---------------------------------|---------------|----------------|
| a. <u>Contact Name 1 (Work)</u> | <u>(INIT)</u> | (XXX) XXX-XXXX |
| b. <u>Contact Name 1 (Cell)</u> | <u>(INIT)</u> | (XXX) XXX-XXXX |
| c. <u>Contact Name 2 (Work)</u> | <u>(INIT)</u> | (XXX) XXX-XXXX |
| d. <u>Contact Name 2 (Cell)</u> | <u>(INIT)</u> | (XXX) XXX-XXXX |

Operating Authority for Consumers will be the System Controller located in Jackson, Michigan. Contact the CE SCC Outage Scheduler at [email].

2. Tag Points:

Normal points of separation between the Consumers and (INIT) Systems will be the Consumers 277/480 Volt Metering Potential Secondary fuses or knife switch and the Substation Name, high side switching device.

**NOTE:** Consumers work may require the use of Consumers Energy Workers Protection Tags and Consumers locks on points of separation tag points as can be installed.

3. Scheduled Outage Procedure:

Request initiated by the (INIT).

(INIT) personnel from the (INIT) Contact List will contact the Consumers System Control Scheduler to make the necessary arrangements and to agree on the switching procedures.

Request initiated by Consumers.

Scheduling Authority for Consumers will be the System Control Scheduler located in Jackson, Michigan. Contact numbers are either (XXX) XXX - XXXX or (XXX) XXX - XXXX.

The Consumers System Control Scheduler will contact (INIT) Contact List Personnel to make necessary arrangements and to agree on switching procedures.

**NOTE:** Each authority will attempt to provide a minimum of ten workday's notice on scheduled outage requests. Emergent or imminent equipment failure outages will be managed on an as needed basis.

4. Connection/Reconnect Procedure

(INIT) personnel from the (INIT) Contact List shall contact the Consumers Control Center to receive permission prior to connecting generation with Consumers Energy system. Generation facilities may not be permitted to connect when the Consumers Energy system is in an abnormal condition due to unscheduled outages.

IN WITNESS WHEREOF, the Parties hereto have executed this Agreement as of the Effective Date identified below.

OFFICIAL COMPANY NAME

By: \_\_\_\_\_

Title: \_\_\_\_\_

CONSUMERS ENERGY COMPANY

By: \_\_\_\_\_

Title: \_\_\_\_\_

Effective Date: \_\_\_\_\_

# APPENDIX H

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## INITIAL REVIEW SCREENS

The initial review screens include the following:

- (i) The entire proposed DER, including all aggregated site generation and point or points of interconnection, must be located within Consumers Energy’s service territory.
- (ii) For interconnection of a proposed DER to a radial distribution circuit, the aggregated generation, including the proposed DER, on the circuit may not exceed 15% of the line section annual peak load as most recently measured or calculated if measured data is not available. A line section is that portion of Consumers Energy’s distribution system connected to a customer bounded by automatic sectionalizing devices or the end of the distribution line. Consumers Energy shall consider 100% of applicable loading, if available<sup>3</sup>, instead of 15% of line section peak load for level 1 and level 2 DER. This screen does not apply to level 1 and level 2 non-export DER applications.
- (iii) For interconnection of a proposed DER to the load side of network protectors, the proposed DER must utilize an inverter-based equipment package and, together with the aggregated other inverter-based DERs, may not exceed the smaller of 5% of a network’s maximum load or 50 kWac.
- (iv) The proposed DER, in aggregation with other DERs on the distribution circuit, may not contribute more than 10% to the distribution circuit’s maximum fault current at the point on the primary voltage nearest the proposed point of common coupling. This screen does not apply to level 1 applications.
- (v) The proposed DER, in aggregate with other DERs on the distribution circuit, may not cause any distribution protective devices and equipment or interconnection customer equipment on the system to exceed 87.5% of the short circuit interrupting capability. An interconnection may not be proposed for a circuit that already exceeds 87.5% of the short circuit interrupting capability. Distribution protective devices and equipment include, but are not limited to, substation breakers, fuse cutouts, and line reclosers. This screen does not apply to level 1 applications.
- (vi) The initial review screen determines the type of interconnection to a primary distribution line for the proposed DER, according to the requirements specified in the table in this subdivision. This screen includes a review of the type of electrical service provided to the Applicant, including line configuration and the transformer connection to limit the potential for creating over-voltages on the Consumers Energy’s distribution system due to a loss of ground during the operating time of any anti-islanding function.

| Primary Distribution Line Type | Type of Interconnection to Primary Distribution Line          | Result      |
|--------------------------------|---|-------------|
| 3-phase, 3 wire                | 3-Phase or Single Phase, Phase-to-Phase                       | Pass screen |
| 3-phase, 4 wire                | Effectively Grounded 3-Phase or Single-Phase, Line-to-Neutral | Pass screen |

<sup>3</sup> Consumers Energy expects time of day loading to be available for use in Fast Track screens by June 30, 2026.

- (vii) If the proposed DER is to be interconnected on single-phase shared secondary, the aggregate export capacity on the shared secondary, including the proposed DER export capacity, may not exceed 20 kWac or 65% of the transformer nameplate rating.
- (viii) If the proposed DER is single-phase and is to be interconnected on a center tap neutral of a 240-volt service, its addition may not create an imbalance between the two sides of the 240-volt service of more than 20% of the nameplate rating of the service transformer.
- (ix) If the proposed DER is single-phase and is to be interconnected to a 3-phase service, its nameplate rating may not exceed 10% of the service transformer nameplate rating.
- (x) If the proposed DER's point of common coupling is behind a line voltage regulator, the DER's nameplate rating must be less than 250 kWac. This screen does not include substation voltage regulators.

# APPENDIX I

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## SUPPLEMENTAL REVIEW SCREENS

The supplemental review screens include the following:

**Minimum Load Screen.** Where 12 months of line section minimum load data, including onsite load but not station service load served by the proposed DER, are available, can be calculated, can be estimated from existing data, or can be determined from a power flow model, the aggregate export capacity on the line section must be less than minimum load for all line sections bounded by automatic sectionalizing devices upstream of the proposed DER. If minimum load data are not available, or cannot be calculated, estimated, or determined, Consumers Energy shall include the reason or reasons that it is unable to calculate, estimate, or determine minimum load in its supplemental review results notification. All the following must be applied:

- (i) The type of generation used by the proposed DER will be considered when calculating, estimating, or determining circuit or line section minimum load. Solar photovoltaic generation systems with no battery storage must use daytime minimum load. All other generation must use absolute minimum load unless an operating schedule is provided.
- (ii) When this screen is being applied to a DER that serves some station service load, only the export capacity may be considered.
- (iii) Consumers Energy shall not consider as part of the aggregate export capacity, for purposes of this supplemental screen, DER capacity known to be already reflected in the minimum load data.

**Voltage and Power Quality Screen.** In aggregate with existing generation on the line section, all the following conditions must be met:

- (i) The voltage regulation on the line section can be maintained in compliance with relevant requirements under all system conditions.
- (ii) The voltage fluctuation is within acceptable limits as defined by the IEEE Standard 1453-2015, IEEE Recommended Practice for the Analysis of Fluctuating Installations on Power Systems.

**Safety and Reliability Screen.** The location of the proposed DER and the aggregate export capacity on the line section may not create impacts to safety or reliability that require application of the study track to address. Consumers Energy shall consider all the following when determining potential impacts to safety and reliability in applying this screen:

- (i) Whether the line section has significant minimum loading levels dominated by a small number of customers, such as several large commercial customers.
- (ii) Whether the loading along the line section is uniform.
- (iii) Whether the proposed DER is located less than 0.5 electrical circuit miles for less than 5 kV or less than 2.5 electrical circuit miles for greater than 5 kV from the substation. In addition, whether the line section from the substation to the point of common coupling is a mainline rated for normal and emergency ampacity.
- (iv) Whether the proposed DER incorporates a time delay function to prevent reconnection of the DER to the distribution system until distribution system voltage and frequency are within normal limits for a prescribed time.

- (v) Whether operational flexibility is reduced by the proposed DER, such that transfer of the line section or sections of the DER to a neighboring distribution circuit or substation may trigger overloads, power quality issues, or voltage issues.
- (vi) Whether the proposed DER employs equipment or systems certified by a recognized standards organization to address technical issues including, but not limited to, islanding, reverse power flow, or voltage quality.

# APPENDIX J

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## PRE-APPLICATION REPORT FORM



## PRE-APPLICATION FOR LEVEL 4 AND 5 GENERATOR INTERCONNECTION

MPSC CASE U-20890 RULE 460.930

| Contact Information   |  |  |                  |
|---|--|--|------------------|
| Name  | Address  |  |                  |
| Phone   | Email Address  |  |                  |
| Project Location (as accurately as can be identified)   |  |  |                  |
| Street Address  | Nearby Cross Streets   |  |                  |
| City/Town   | GPS Coordinates  |  |                  |
| *Include aerial map with location clearly marked  |  |  |                  |
| Identifying the Proposed Point of Common Coupling (If Available)  |  |  |                  |
| kWac:   | kWdc:  | kVA:   | kWh for storage: |
| <input type="checkbox"/> Single<br><input type="checkbox"/> 3 Phase   | Stand Alone Generator (no on-site load other than station service)<br><input type="checkbox"/> Yes <input type="checkbox"/> No | Will the DER be Certified?<br><input type="checkbox"/> Yes <input type="checkbox"/> No     |                  |
| Is the Location New Construction?<br><input type="checkbox"/> Yes <input type="checkbox"/> No   |  | Will New Service be Requested?<br><input type="checkbox"/> Yes <input type="checkbox"/> No |                  |
| If Existing Service, Provide Information below  |  |  |                  |
| Customer Account Number   |  |  |                  |
| Site minimum electric load (kW) (must be included if available)   |  | Site maximum electric load (kW) (must be included if available)                            |                  |
| Current or:   |  | Current or:  |                  |
| Proposed:   |  | Proposed:  |                  |
| Specify How Load is Expected to Change:   |  |  |                  |
| <i>If applicable – will the coupling between the generation and storage be AC or DC and will separate inverters be used</i><br>Select One: <input type="checkbox"/> AC <input type="checkbox"/> DC      Separate Inverters? <input type="checkbox"/> Yes <input type="checkbox"/> No  |  |  |                  |
| *Pre-Application Fee of \$300 Must be paid along with this form.  |  |  |                  |
| Check payable to Consumers Energy and mailed to:<br>Consumers Energy<br>P12-235, Interconnection Coordinator<br>1945 W Parnall Rd<br>Jackson, MI, 49201   |  |  |                  |
| An invoice can be requested by emailing <a href="mailto:customer.generation@cmsenergy.com">customer.generation@cmsenergy.com</a> . Please include in the email the Company to be invoiced, a contact name and contact information along with the billing address. The invoice will be sent by email, so include an email address for payment. |  |  |                  |
| NOTE: No more than 10 pre-application requests may be submitted by an applicant and its affiliates during a 1 week period. Additional pre-application requests may be rejected by Consumers Energy.   |  |  |                  |
| <b>To the best of my knowledge, all the information provided in this application form is complete and correct</b>   |  |  |                  |
| Signature:  |  |  | Date:            |