Steam traps operate in a corrosive environment and fail on a regular basis, wasting valuable energy needed for heating or manufacturing processes. A single failed trap can waste up to $500 per year. Steam trap maintenance is easy and Consumers Energy will help pay to replace traps that fail open. Fill out this simple application and then view our standard incentive application at ConsumersEnergy.com/HVACRebate for more ways Consumers Energy can optimize your energy, like a boiler tune-up or a comprehensive steam system assessment.

### About this Application

Steam traps operate in a corrosive environment and fail on a regular basis, wasting valuable energy needed for heating or manufacturing processes. A single failed trap can waste up to $500 per year. Steam trap maintenance is easy and Consumers Energy will help pay to replace traps that fail open. Fill out this simple application and then view our standard incentive application at ConsumersEnergy.com/HVACRebate for more ways Consumers Energy can optimize your energy, like a boiler tune-up or a comprehensive steam system assessment.

### Application Instructions

1. **Is your project eligible?**
   - You must be a current natural gas customer of Consumers Energy on an eligible commercial or industrial rate.
   - The total incentive for your project must be less than $5,000.
   - Projects with incentives greater than $5,000 must get pre-authorization in writing from the program manager.

2. **Installation and incentive requirements**
   - Purchase and install the products according to the manufacturer’s recommendations.
   - The repair incentive is available only for repair or replacement of traps that have malfunctioned and are leaking steam. It is not available for traps that have failed in the closed position or are plugged.
   - The incentive is available once in a 24-month period per individual trap.
   - Replacement with an orifice trap is not eligible for an incentive.
   - The steam trap survey must be recorded and attached to the application, using a spreadsheet with survey/repair/replacement results, or use the form at the end of this application.
   - The incentive must be less than or equal to $175/trap, not to exceed 100 percent of the total project cost.

3. **Submit your incentive application**
   - Return the following within 60 days of project completion:
     - Signed copy of application.
     - W-9 for payee.
     - Copy of invoice (must be itemized and clearly state the invoice number and date; Distributor name and address; customer name and address; itemized list of steam trap equipment, including manufacturer, model number, price and quantity of steam traps installed; and total cost of the purchase).
   - Send your application to Consumers Energy via one of the following methods:
     - **Email:** SteamTrapExpress@cmsenergy.com
     - **Fax:** 877-607-0738
     - **Mail:** Consumers Energy Business Energy Efficiency Programs
       Attn: Steam Trap Express
       PO Box 1040,
       Okemos, MI 48805

4. **Receive your incentive check**
   - Incentive checks will generally be delivered within four to six weeks after receipt of a completed application.

### NEED HELP?

**Call 877-607-0737 or Email:** SteamTrapExpress@cmsenergy.com

Our team is ready to help you with any questions you may have.
Steam Trap Express Final Application

Your Consumers Energy Advisor (if known) ____________________________

Customer Information

Company Name
(as it appears on Consumers Energy bill)

Contact Name
Title

Mailing Address

City
State
ZIP

Phone
Email

We will use your email address solely to provide timely information about the Consumers Energy Business Energy Efficiency Programs and your projects.

Consumers Energy Natural Gas Account Number (at Project Location)

Primary Business Type

☐ Agriculture ☐ Heavy Industrial ☐ Hotel ☐ Big Box Retail
☐ Auto Repair ☐ Light Industrial ☐ Motel ☐ Small Retail
☐ Biotech ☐ High School ☐ Large Office ☐ Full Service Restaurant
☐ Convenience Store ☐ School (K-8) ☐ Small Office ☐ Quick Service Restaurant
☐ Grocery ☐ University/College ☐ Religious ☐ Warehouse
☐ Data ☐ Hospital ☐ Public Assembly ☐ Other __________________________

Customer Tax Information (Required for all applications)

Tax Status ** ☐ Individual/Sole proprietor ☐ C Corporation ☐ Partnership ☐ LLC Enter Tax Classification_______
☐ single-member LLC ☐ S Corporation ☐ Trust/estate ☐ Other __________________________

Tax ID Number: Please provide your EIN/Federal Tax ID below.

EIN/Federal Tax ID __________________________

Exemptions ☐ Payee Code _______ FATCA Code ________

Project Information

Project Name (If Applicable)

Installation Address (If Different)

City
State
Zip

Technical Contact information (Trade Ally, Contractor, Designer, etc.)

Company Name* ☐ Contractor ID

Contact Name
Title

Mailing Address

City
State
ZIP

Phone
Email
Fax

► Upon signing, I am stating that I have read and understand the Terms and Conditions set forth by this program.
► ► PLEASE NOTE THIS DOCUMENT WILL REQUIRE RE-SAVING EACH TIME A DIGITAL SIGNATURE IS USED.
* Company name as it appears on your W-9.
** W-9 must be provided for payee with application.
**Incentive Requested**

<table>
<thead>
<tr>
<th>Equipment Type</th>
<th>Incentive</th>
<th># of Units</th>
<th>Total Incentive</th>
</tr>
</thead>
<tbody>
<tr>
<td>Steam Trap Repair or Replacement</td>
<td>$175.00 per Trap</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

**Incentive Total**

<table>
<thead>
<tr>
<th>Total Measure Incentive</th>
</tr>
</thead>
</table>

- Total Measure Incentive cannot exceed 100 percent of the installed project cost of the replacement (material and labor).

- **Check the Buy Michigan box only if the incentivized piece of equipment for meets the Buy Michigan bonus specifications AND you can provide the manufacturer affidavit.**

**Customer Signature**

Important: Please read the Terms and Conditions before signing and submitting this application. A customer signature is required for payment. Checks will be made out to name of applicant’s business.

<table>
<thead>
<tr>
<th>Total Project Cost</th>
<th>Total Incentive Requested</th>
<th>Actual Completion Date</th>
</tr>
</thead>
</table>

**Skip this section if rebate check will be made payable to customer**

I authorize the payment of the incentive to the third party name below and I understand that I will not be receiving the incentive payment. I also understand that my release of the payment to a third party does not exempt me from the program requirements outlined in the Incentive Catalog, Final Application Agreement and Terms and Conditions.

**Authorized By:**

Customer Name  Signature  Date

Check should be made payable to:

Individual/Company Name  Phone #

Mailing Address

City  State  Zip

**Tax Status**

- [ ] Individual/Sole proprietor
- [ ] single-member LLC
- [ ] C Corporation
- [ ] S Corporation
- [ ] Partnership
- [ ] Trust/estate
- [ ] Other

**Tax ID Number:** Please provide your EIN/Federal Tax ID below.

EIN/Federal Tax ID

Exemptions

Payee Code  FATCA Code

- Upon signing, I am stating that I have read and understand the Terms and Conditions set forth by this program.
- PLEASE NOTE THIS DOCUMENT WILL REQUIRE RE-SAVING EACH TIME A DIGITAL SIGNATURE IS USED.

**W-9 must be provided for payee with application.**
Steam Trap Maintenance Survey

1. Survey form
   - This application requires that you provide a spreadsheet with survey/repair/replacement results, as part of your steam trap maintenance program. A template is provided below, or you may use your own form with the same information.

2. How to conduct the survey
   - The survey may be conducted by Consumers Energy or a Trade Ally. Surveys are typically performed using ultrasonic or thermal imaging.
   - Check and record results for all steam traps being replaced in the facility that is requesting a rebate.

3. Submit your survey
   - Include your completed survey as supporting documentation with the rest of your application.

<table>
<thead>
<tr>
<th>Existing</th>
<th></th>
<th>New</th>
</tr>
</thead>
<tbody>
<tr>
<td>Trap#</td>
<td>Location in Facility</td>
<td>Fail Status (Open/Closed)</td>
</tr>
<tr>
<td>27</td>
<td>North Press</td>
<td>Open</td>
</tr>
</tbody>
</table>

Surveyor’s Name

Company

Survey Date

Surveyor’s Signature

Interactive PDF is available at ConsumersEnergy.com/HVACRebate