**Appendix B**

**Pre-Qualification Application**

**Respondent’s Credit-Related Information**

Provide the following data to enable CEC to assess the financial viability of the Respondent as well as the entity providing the credit support on behalf of the Respondent (if applicable). Include any additional sheets and materials with this Appendix as necessary. Please specify whether the information provided is for the Respondent, its parent or the entity providing the credit support on behalf of the Respondent.

Full Legal Name of the Respondent:

Dun & Bradstreet No. of Respondent:

Type of Organization: (Corporation, Partnership, etc.)

State of Organization:

Respondent’s Percent Ownership in Proposed Project:

Full Legal Name(s) of Parent Corporation:

Entity Providing Credit Support on Behalf of Respondent (if applicable):   
Dun & Bradstreet No. of Entity Providing Credit Support:

Address for each entity referenced (provide additional sheets, if necessary):

Type of Relationship:

Current Senior Unsecured Debt Rating from each of S&P and Moody’s Rating

Agencies (specify the entity these ratings are for):

OR, if Respondent does not have a current Senior Unsecured Debt Rating, then

Tangible Net Worth (total assets minus intangible assets (e.g. goodwill) minus total liabilities):

Bank References & Name of Institution:

Bank Contact: Name, Title, Address and Phone Number:

Pending Legal Disputes, if any (describe):

General description of Respondent's ability to construct, operate and maintain project:

Financial Statements (Income Statement, Balance Sheet, and Statement of Cash Flows): (Please provide copies of the Annual Reports for the three most recent fiscal years and quarterly report for the most recent quarter ended, if available. If available electronically, please provide link.)